



RE-IMAGINING THE DATACENTER

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IT: Period of Transformation

Computer-Centric

Network-Centric

Human-Centric



Focused on
Productivity
through automation

Focused on
Cost Reduction
through connectivity

Focused on
Rapid Service Delivery
through cloud & devices

Virtuous Cycle of Computing

... and so on



SERVICES



DEVICES



New Services in Action



Disney



MyMagic+

Visitor experience transformed through connected wristbands linked to analytics



BOCOM



Smart Traffic

Safety improved through ability to locate car in city of >10M in ~300ms¹

But It's Still Early

Big Data

6%

OF ENTERPRISES
MAKING DECISIONS
WITH BIG DATA
ANALYTICS¹

Cloud

9%

OF ENTERPRISE
WORKLOADS
RESIDE IN PUBLIC
CLOUD²

HPC

12%

OF U.S.
MANUFACTURING
FIRMS USE HPC
CLUSTERS³

1: Intel enterprise customer IT spending survey Q1 2013

2 IDG Enterprise 2012 Cloud Computing key trends and future effects

3 Intersect360 Research and NCMS, "Modeling and Simulation at U.S. Manufacturers: The Case for Digital Manufacturing," 2011

DATACENTER

Demands a New Level of

SCALE

Efficient, On-demand, Resilient



Yet Today's Infrastructure is Strained



Network

2-3 weeks to provision new services¹
66% CAGR in mobile data traffic²



Storage

40% data growth CAGR, 90% unstructured³



Server

Average utilization <50% despite virtualization⁴

1: Source: Intel IT internal estimate

2: Cisco Visual Networking Index: Global Mobile Data Traffic Forecast Update, 2012-2017

3: IDC's Digital Universe Study, sponsored by EMC, December 2012

4: IDC Server Virtualization and The Cloud 2012



Intel's Strategy:
RE-ARCHITECTING THE
DATACENTER

INTEL DATACENTER ARCHITECTURE

CLOUD

Intel's Strength: *Transformation from Proprietary to Standards*

Supercomputing Example

Top 500*
(1997 - 2012)



1500X
Performance

4X
Power Increase

100X
Reduction
in cost per
FLOP

Top 500 MSS



2013
80%



1997
3%

Driven by Moore's Law & Architecture Innovation

Software Defined Infrastructure

Changes the Game

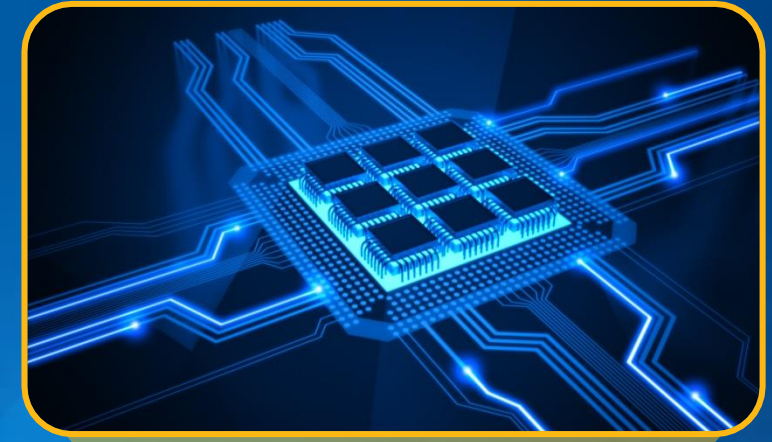
Network



Storage



Server



From Static to Dynamic. From Manual to Automated.

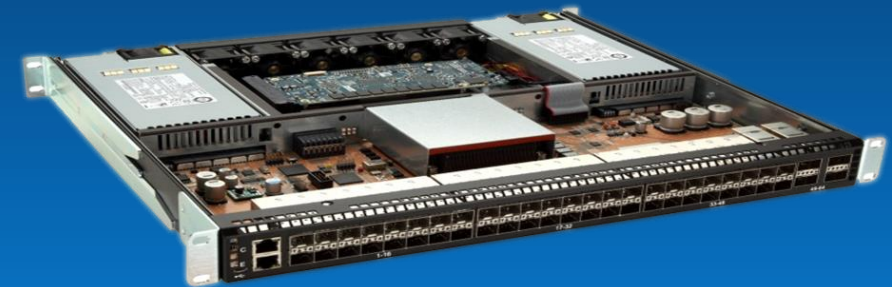
Re-architect the Network

Software Defined Network (SDN)

MANUAL
FIXED
HARDWARE
DEFINED



AUTOMATED
FLEXIBLE
SOFTWARE
DEFINED

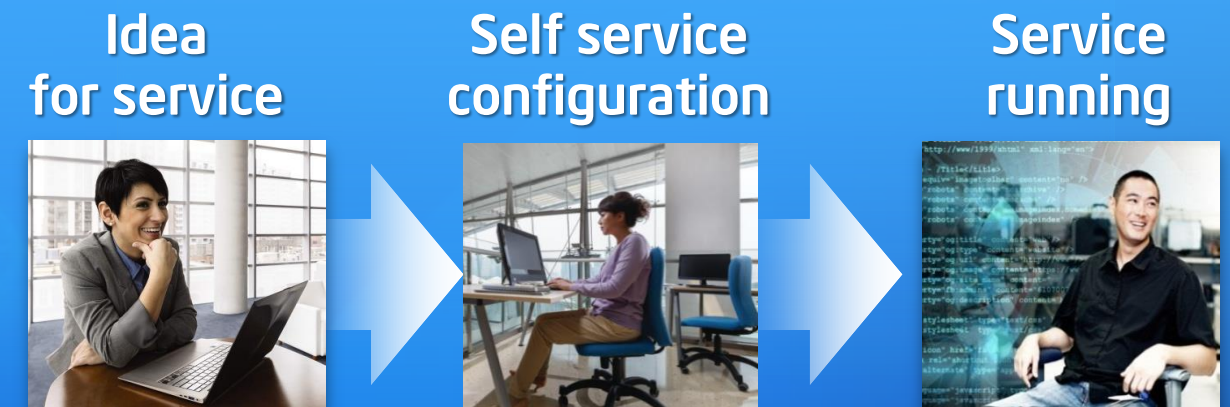


Standardize. Virtualize. Automate.

Re-architect the Network

Traditional Network

With SDN



Time to Provision New Service:
2-3 Weeks¹

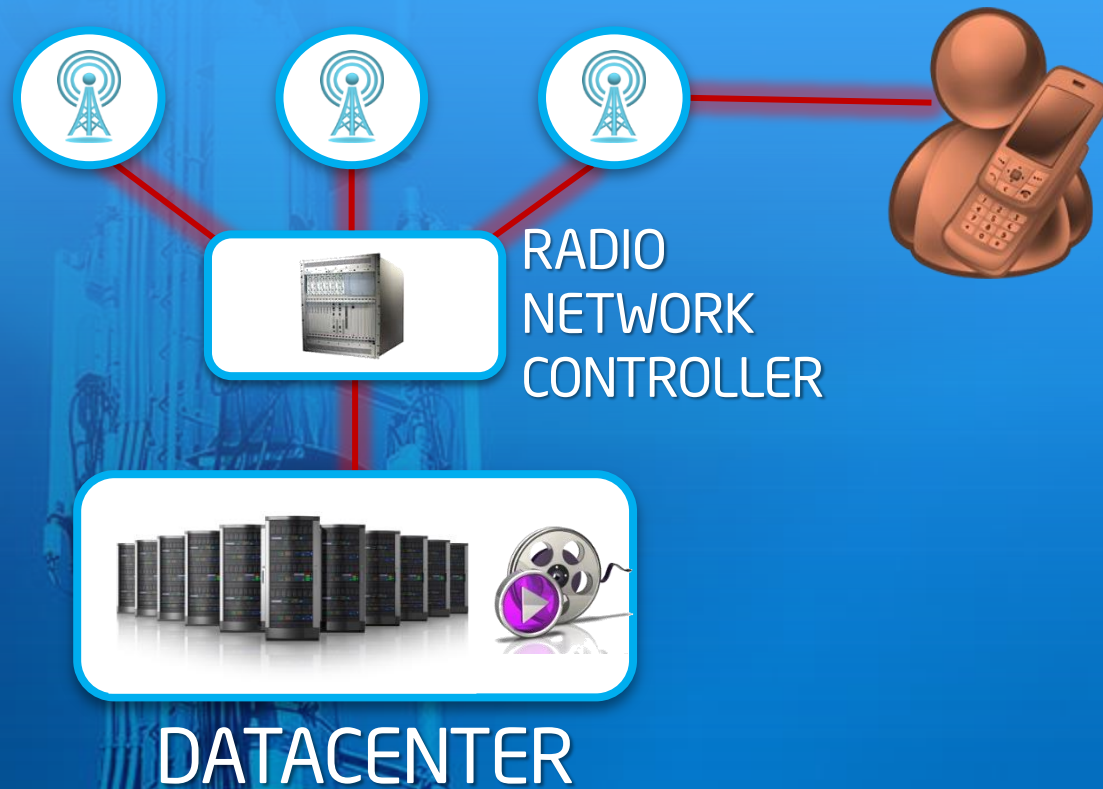
Time to Provision New Service:
Minutes¹

1: Source: Intel IT internal estimate

New Services at the Edge of the Network

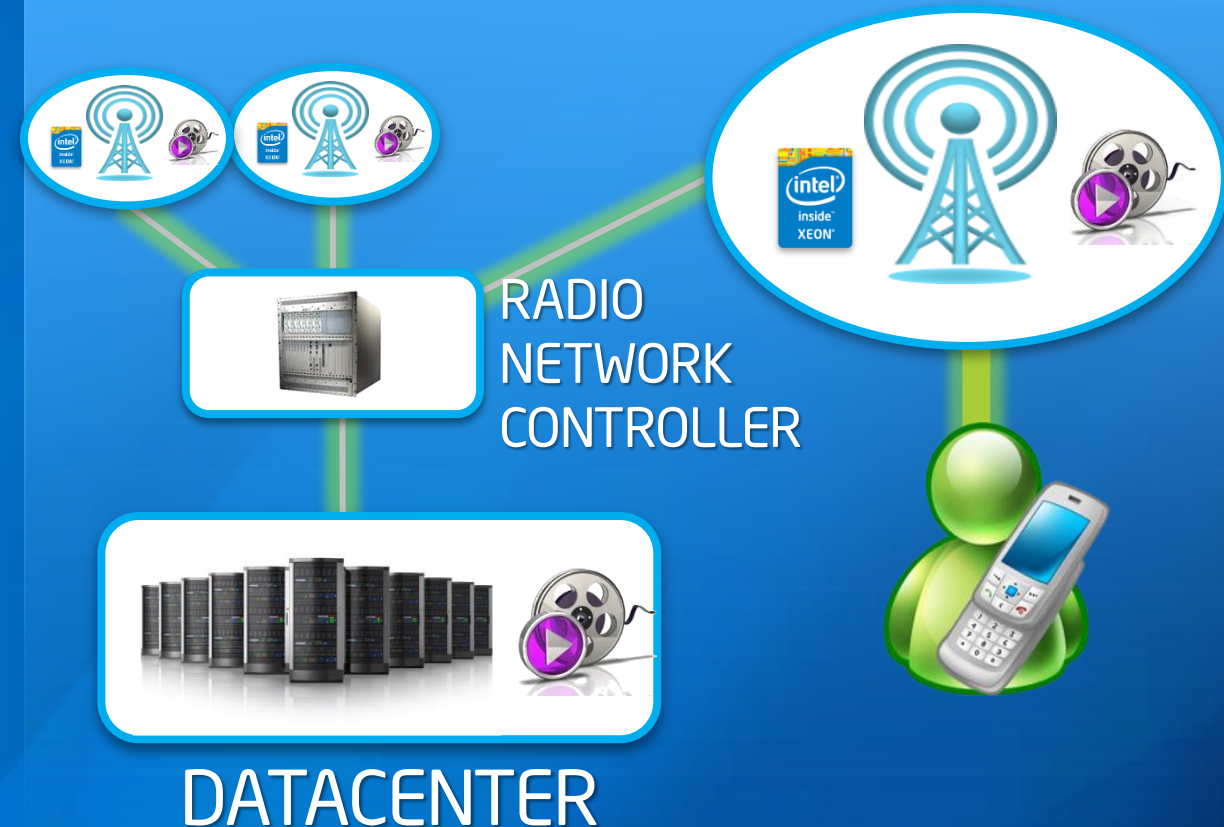
Today's Base Stations

Limited programmability.
Latency constrained.



Tomorrow's Base Stations

Intelligence at the edge.
Faster, personalized services.



Re-architect Storage

Software Defined Storage

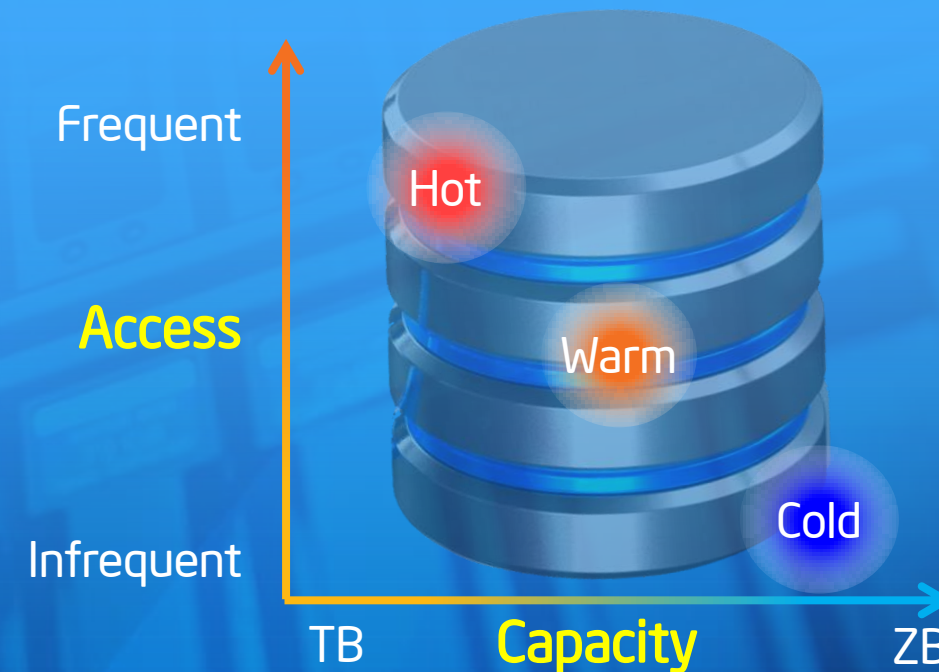
Traditional Storage



Shared Capacity
High performance
High data protection

Tomorrow's Storage

Storage as a Service



Wide range of optimized solutions
Application driven
Greater efficiency

Re-architect Storage

Software Defined Storage

Next Gen NVM



Accelerators



Storage SoCs



Storage Software



Cache
Acceleration
Software



Enterprise
Edition for
Lustre

Intelligence for
Efficiency and Resiliency

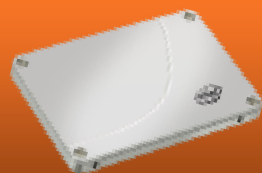
Tiered for
Capacity and Availability

The Power of Solutions: Big Data Example

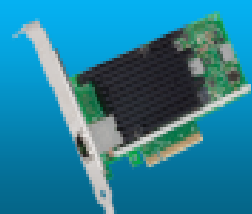
Sort 1 TB of Data:
>4 Hours



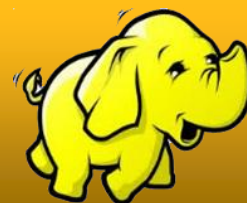
Intel® Xeon®
E5-2690 processor



Intel® SSD
520 series



Intel® 10GbE
adapters



Intel® Distribution
for Apache Hadoop*

Sort 1 TB of Data:
7 MINUTES

Re-architecting the Server at the Rack Level

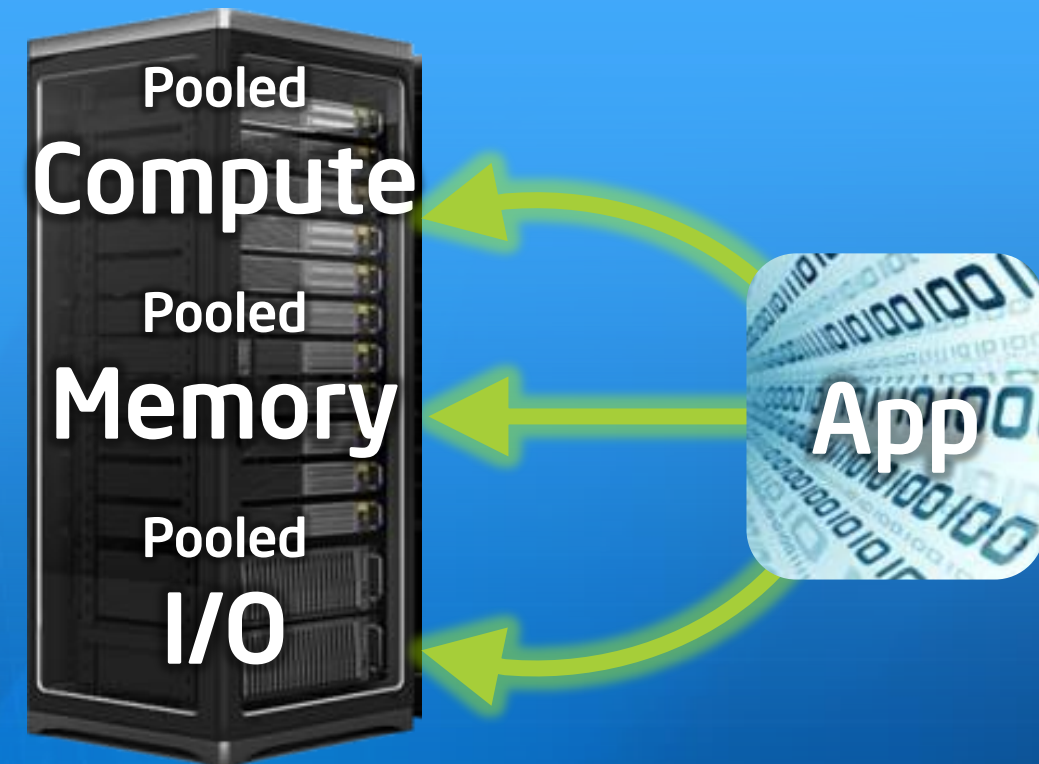
Today



Applications constrained to resources "in the box"

Tomorrow:

Composable Resources

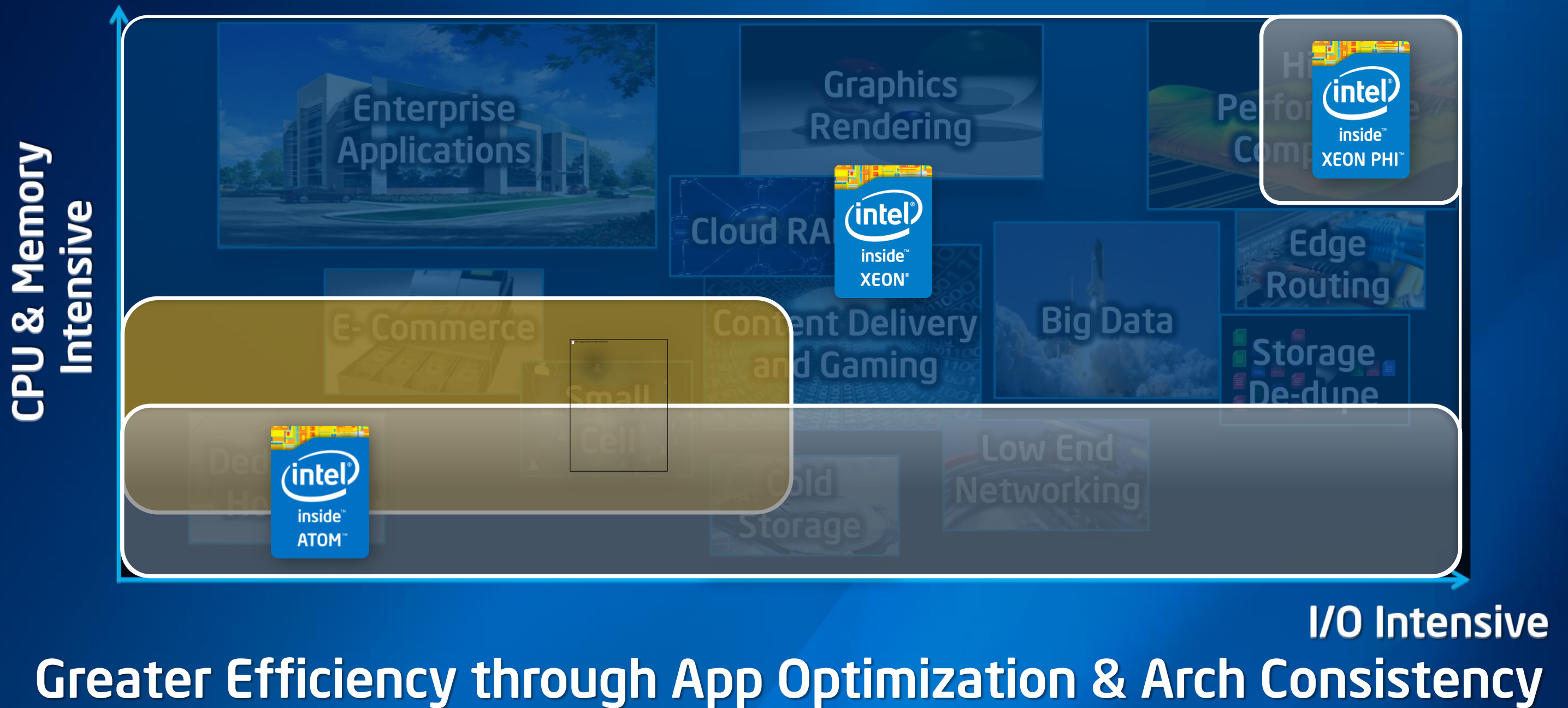


Application-driven allocation of resources for greater efficiency

Diversity of Datacenter Workloads



Intel Covering the Full Solution Space



Low Power Product Direction

**ANNOUNCING
TODAY**

2011

2012

2013

2014+



**Xeon E3
Sandy Bridge
32nm**
As low as 20W

**Xeon E3
Ivy Bridge
22nm**
As low as 17W

**Xeon E3
Haswell
22nm**
As low as 13W

**14nm
"Broadwell"**

**14nm
"Broadwell"
SoC**

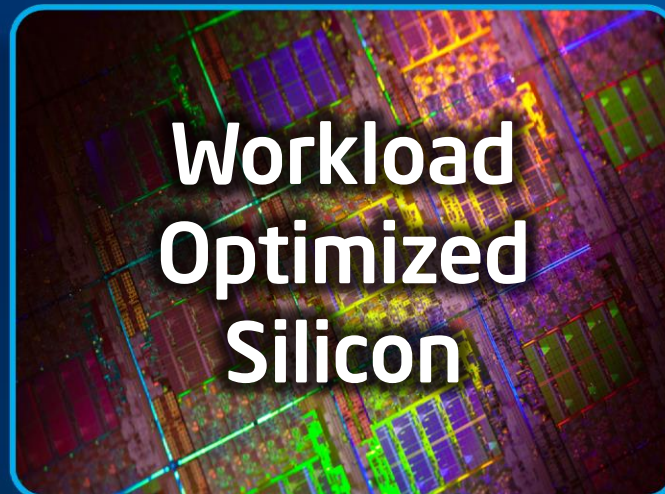
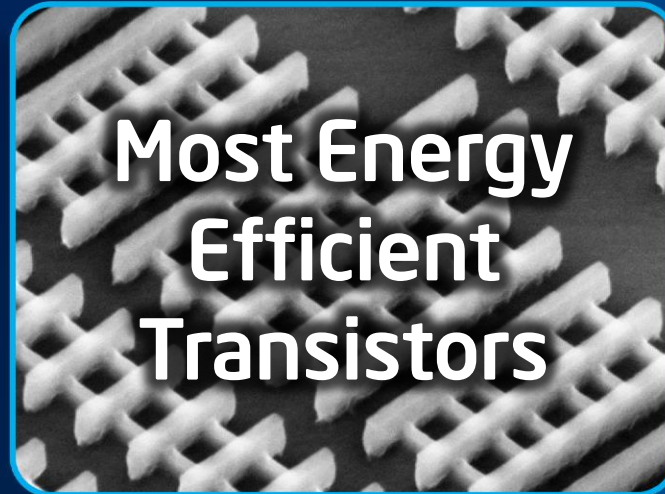


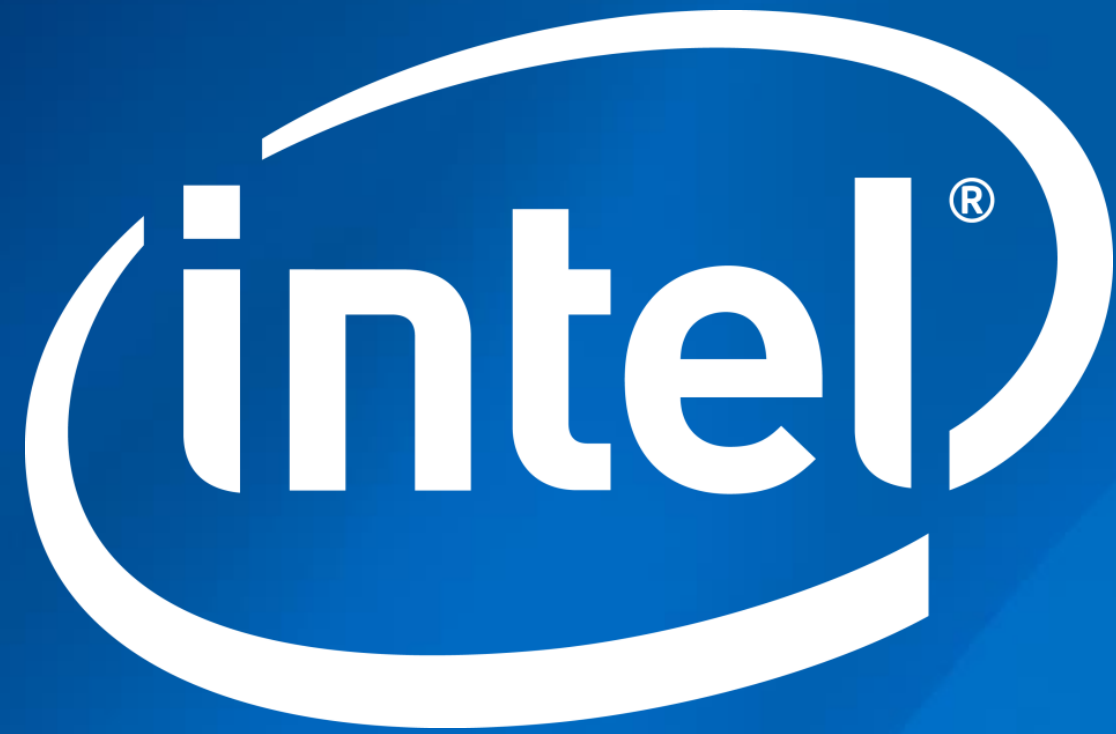
**Centerton
32nm**
As low as 6W

**Avoton
Rangeley
22nm**

**14nm
"Denverton"**

Intel's Unmatched Assets





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