

# Kirk Skaugen Senior Vice President

General Manager, PC Client Group Intel Corporation



2 in 1 Computing

"Built for Business"

A Look Inside 2014



### UltrabookTM

Delivering The Best Mobile Experience

"Record-setting boot time. Epic battery life. Incredibly thin and light."

> Wired.com 8/27/2013

2011

Category Introduction



2nd Generation
Intel® Core™ Processor

Touch

2012



Intel® Core™ Processor

2013 2 in 1



4th Generation
Intel® Core™ Processor

# Tablet Consumption

### 2 in 1 A New Category of Computing

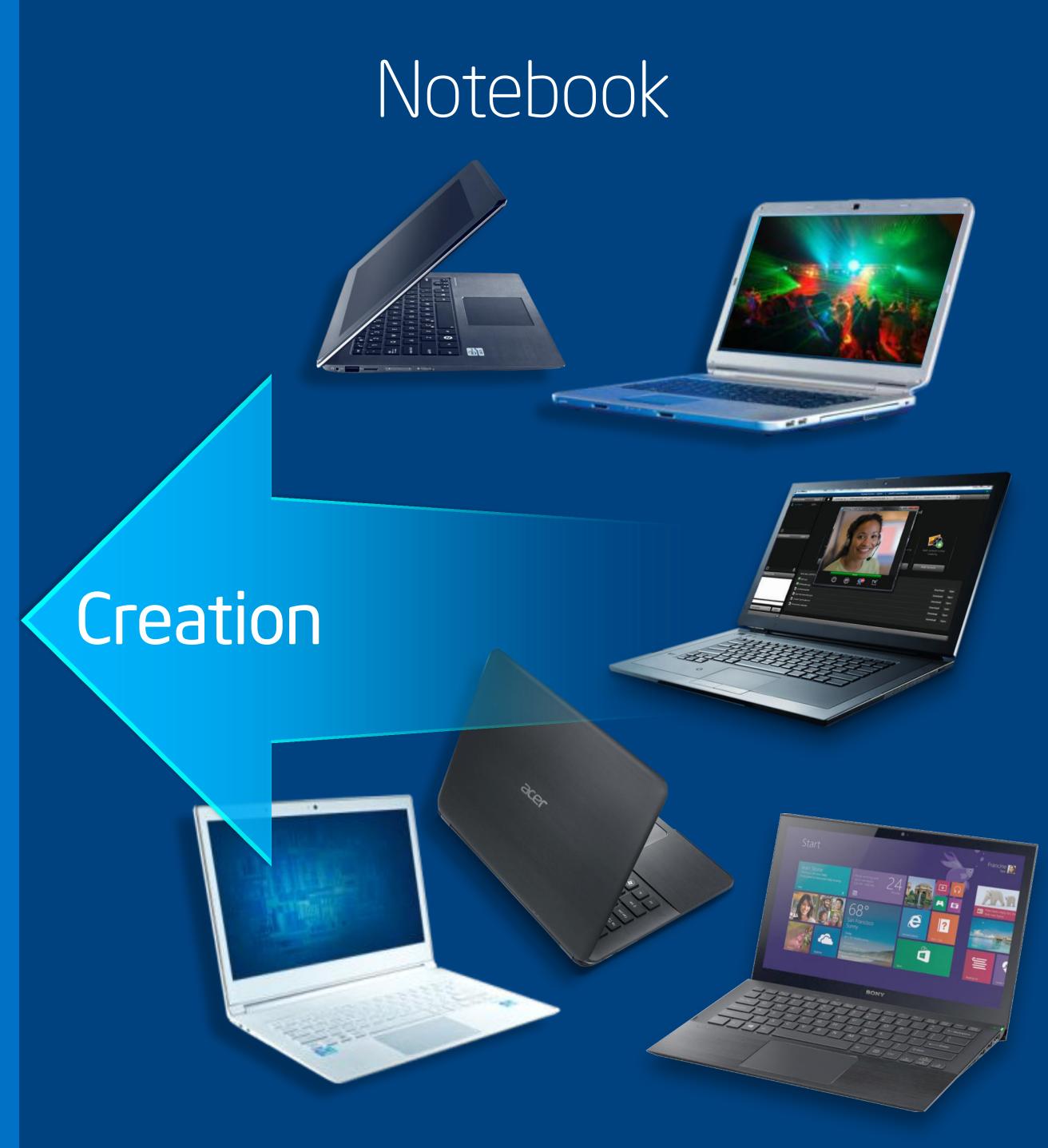
The Best of a Laptop and the Best of a Tablet

>=10" Screen Size

Full PC OS (Windows® 8)

Integrated Keyboard Design

Touch, Responsive, Amazing Battery Life



### New Consumer 2 in 1's







Dell XPS 12



HP Split X2



Lenovo Yoga 2 Pro



Panasonic AX3



Sony Duo 13



Sony Tap 11



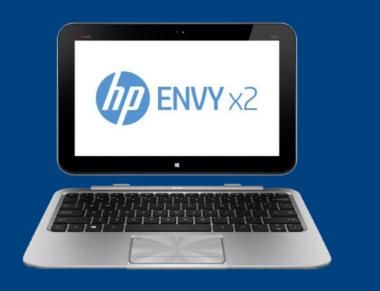
Toshiba Portege





















Instant Resume

Amazing Battery Life

Active Stylus

Intel® Wireless Display

Touch

Facial Recognition

High Resolution Display

### Start



Reading List

## Tami Reller Executive Vice President



# Innovating for Business

#### Forbes

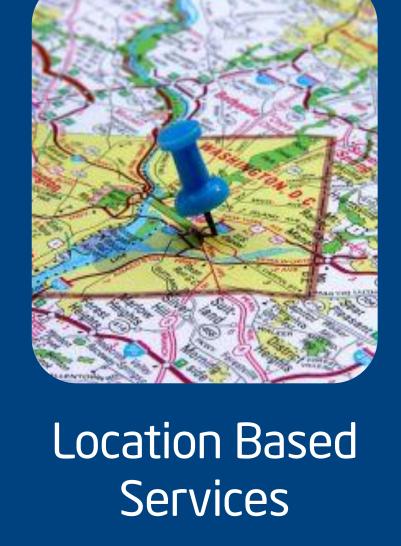
"End users may literally hug the IT guy when he walks in with a beautiful 2 in 1 and it has all the security and manageability that he wants too."

Patrick Moorhead, 9/9/13

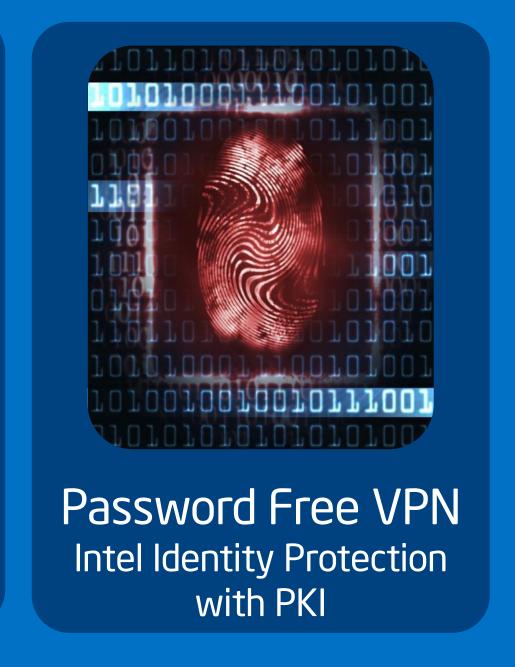


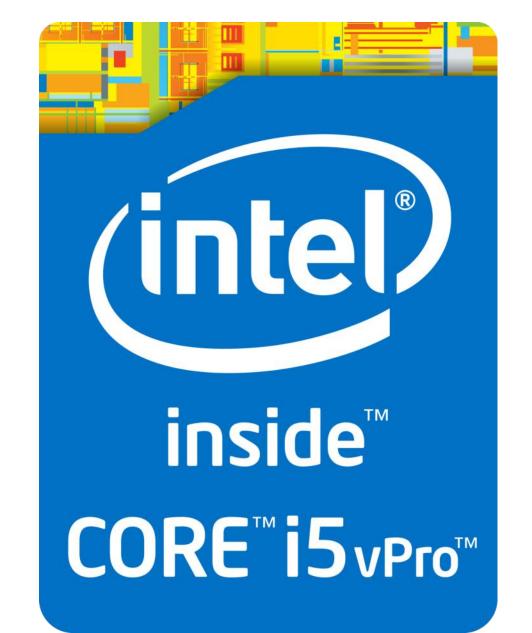


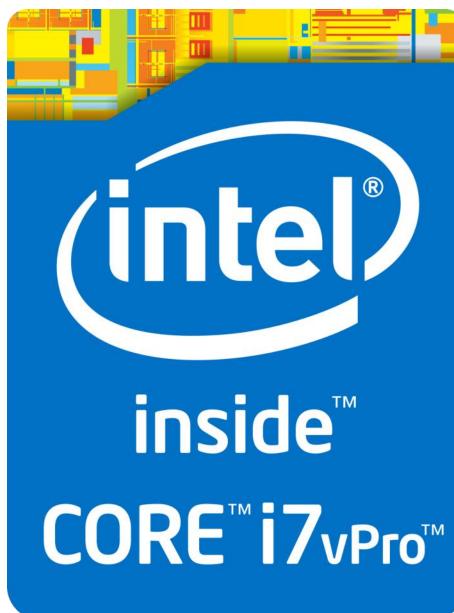






















# Mario Müller

Vice President IT Infrastructure, BMW



# Bay Trail







Extending Intel<sup>®</sup> Architecture to Meet All Price Points for Power Efficient Laptops, 2 in 1's, Desktops & All in Ones

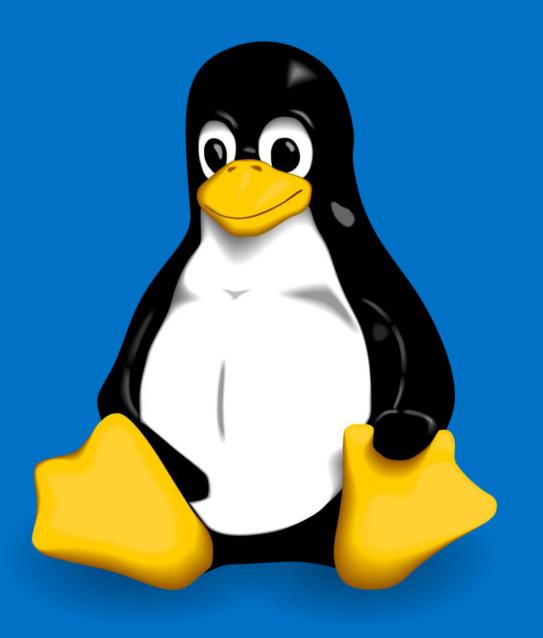


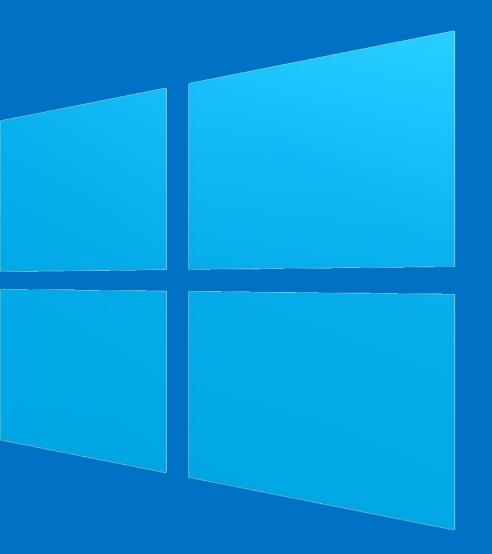
# Best on Intel® Architecture











# Look Inside 2014

## Broadwell and 14nm

Amazing 2 in 1 Form Factors

Fanless

Lower Power

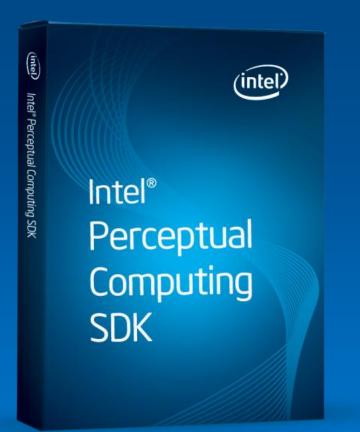


Greater Performance

Lighter

### A New 3D World

#### 2012 Intel® Developer Forum

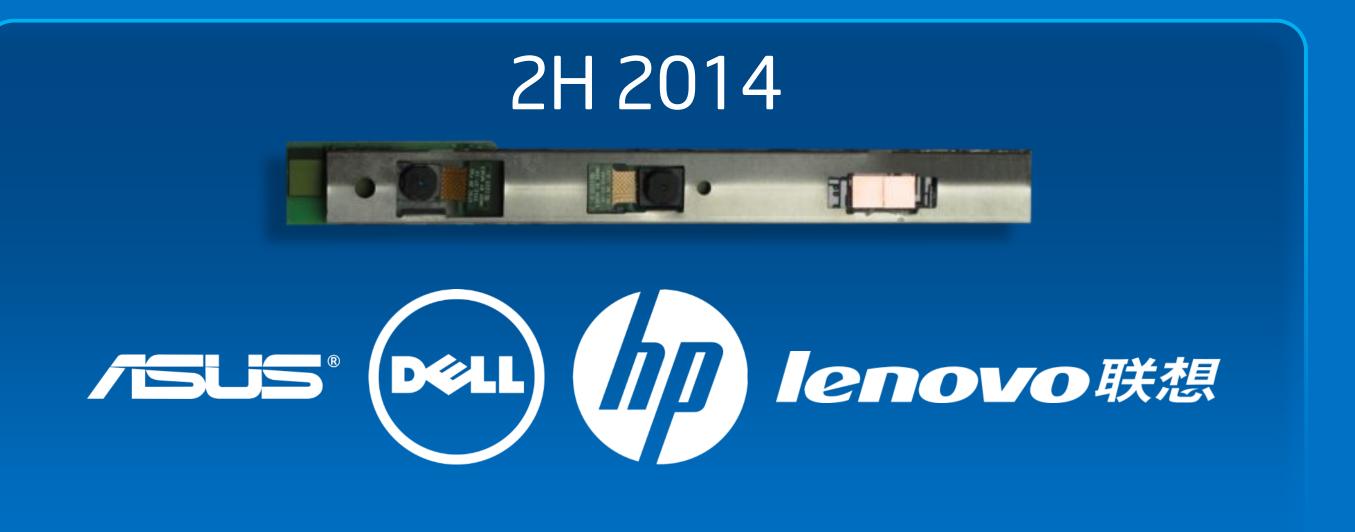




Computex 2013



\$100,000,000 Experiences & Perceptual Computing Fund



### Security & Commerce

Facial Recognition

3D Image Capture

### Entertainment

Augmented Reality

Gaming

### Collaboration

Background Removal

Video Conferencing

# Developer Opportunity...

2 in 1 Devices

4th Generation Intel® Core™ vPro™ "Built for Business"

14nm & Broadwell

New Perceptual Computing Experiences







### Risk Factors

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