

Intel Software Media Day

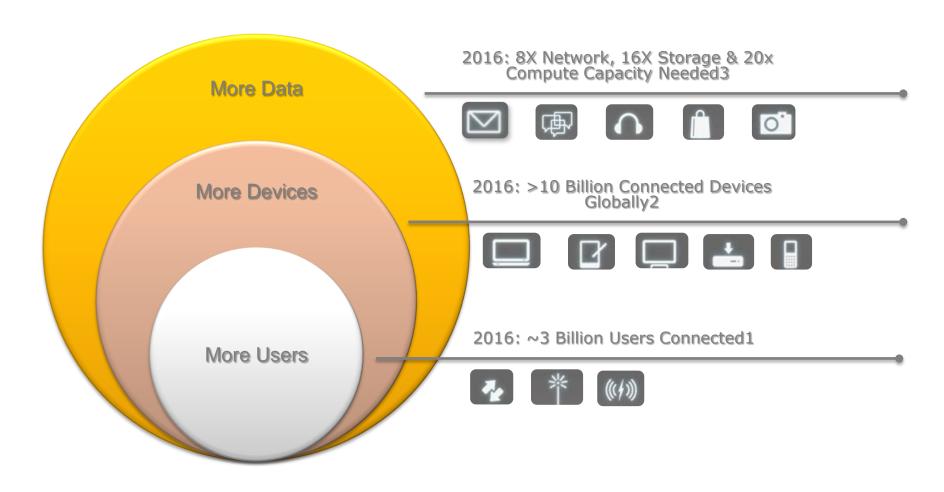
The State of the App Economy

Peter Biddle

Head of Intel AppUp Products & Services
Intel Consumer Services

September 8, 2011

The beginning of an explosion of connected devices



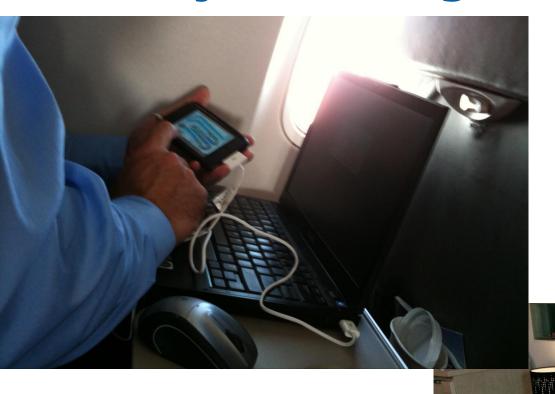
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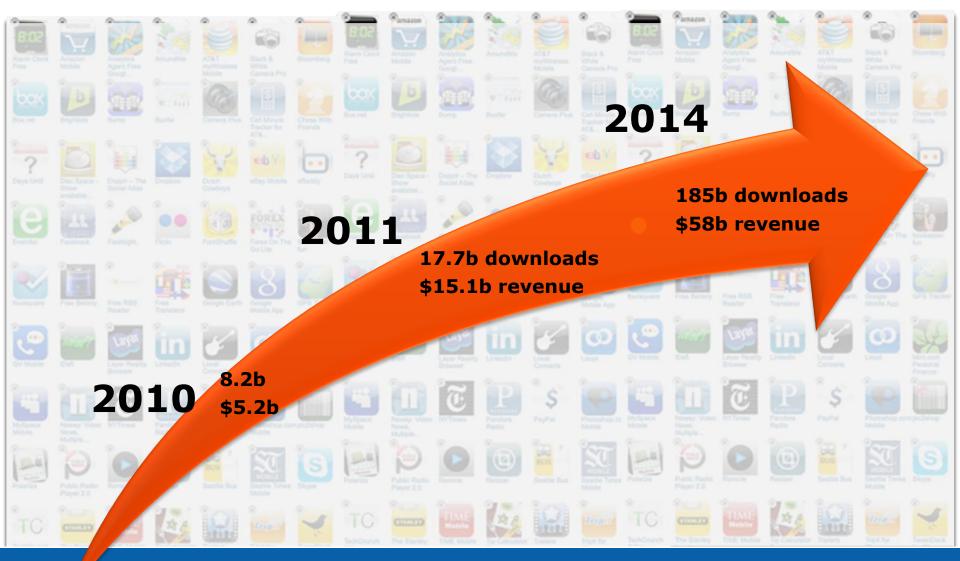
IDC Directions 2011

ECG "Worldwide Device Estimates Year 2020 - Intel One Smart Network Work" forecast 8x Network: 800 Terabytes / second of IP traffic estimated on Internal Intel analysis "Network Supply/Demand 2010-2020" forecast . 16x Storage: 60 Exabytes of data stored from Barclays Capital "Storage Bits" Sept 2009, extrapolation by Intel for 2015; 20x Compute: Intel Internal LRP forecast. Extrapolated to 1 billion virtual servers using 1 vm/core

Users just want great experiences



Apps power great experiences





Content Discovery Still a Challenge





Multiple devices



>800,000 apps



Long Tail Economics







Long-Term Vision: An Open Platform









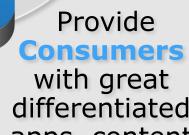
with the best infrastructure and integration















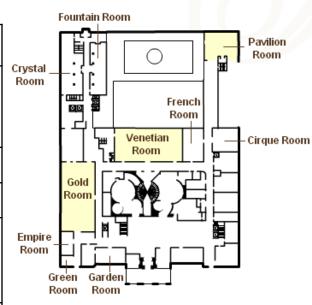
Q&A



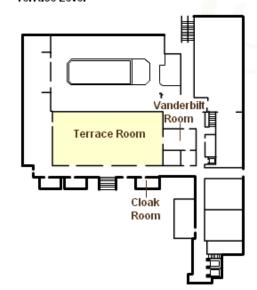
Schedule

| 10:00 AM | Opening Address with Doug Fisher | Terrace Room |
|----------|--|-----------------|
| 10:45 AM | Executive Panel: The Software Ecosystem in 2015: Where we are, where we are going | Terrace Room |
| 11:15 AM | Lunch Served | Terrace Room |
| 11:45 AM | "Brown Bag" with Microsoft and Intel | Terrace Room |
| 1:00 PM | Intel Capital – Building the Software Ecosystem through Venture Capital and Software Portfolio companies | Terrace Room |
| 2:00 PM | The State of the App Economy | Terrace Room |
| 2:45 PM | McAfee Overview on Cyber Security: Past, Present and Future | Vanderbilt Room |
| | High Performance Computing (HPC) & Many Integrated Core (MIC) | Empire Room |
| 3:30 PM | Machine-to-Machine – The Next Big Embedded Opportunity | Vanderbilt Room |
| | Enhancing the Visual Experience | Empire Room |
| 4:00 PM | Demo Showcase, Meet & Greet, Cocktails | Terrace Room |
| | | |

Lobby Level



Terrace Level



BackUp



Intel AppUp center



- Distribution across Intel Architecture devices
- Apps across categories education, productivity, games, entertainment etc
- Intel validates every application for compatibility and screens for spyware and malware
- Free apps for consumers to use in addition to paid apps;
 Trial period for paid apps
- Apps can be registered on up to five devices
- Intel collects, categorizes and validates apps so consumers can quickly and easily find and explore applications



Intel AppUpSM Partners

•Intel AppUp offers a customized storefront framework, partners include:

•OEMs including Asus, Fujitsu, Acer and more

•Retailers including Best Buy, Walmart, Croma, Dixons, TigerDirect, CompUSA, Circuit City, HSN (Home Shopping Network), and more

























Multiple Partner Stores maximize developer opportunity!

Intel AppUp developer program

Multiple opportunities: Multiple devices, multiple OSs and runtimes, multiple app stores

ale devices. Multiple OS's, Multiple app stores. One Program.

http://anndovalanarintal.com

- A framework for developers to create and sell software applications for netbooks, tablets, PCs and going forward for smart phones and consumer electronics.
- Tools, SDKs, and community of support
- ☐ Choice of operating systems, runtimes and devices so developers can code using languages and tools they are already comfortable with.
- Worldwide distribution channels;
 Multiple revenue models sell apps as well as app components

Great incentives to help time to

revenue and app developme

Intel AppUp by the numbers

© Intel



- Intel AppUp center Gold launch Sept 2010
- Developers can submit apps from 60 countries
- Expansion to France,Germany, Spain in early2011
- Over 24,000 enrolled developers
- Over 4,000 apps available
- 20+ app store partners
- Consumers can buy apps
 from 48 countries



Intel AppUp Application Catalog



A sampling of the apps in store today

| Category | |
|-------------------------------|--|
| Books & Education | Crayola ALAWAR SHEET THE STATE OF THE STATE |
| Games | LAT 8 STUDOS LAT 8 STUDOS LAT 9 STUDOS LAT 9 STUDOS LAT 9 STUDOS |
| Home | COZIO Family life. Simplified. Cooking: |
| Music, Sports & Entertainment | Songbird Company Control Contr |
| News & Business | LIFEREA MULTISOURCE VIDEO NEWS ANALYSIS Mashable |
| Social | facebook TweetDeck Shufflr |
| Travel | ** travelocity |



A sampling of Premium AppUpSM

















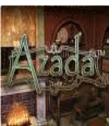
























The Edgar Allan Poe Conspiracy



