

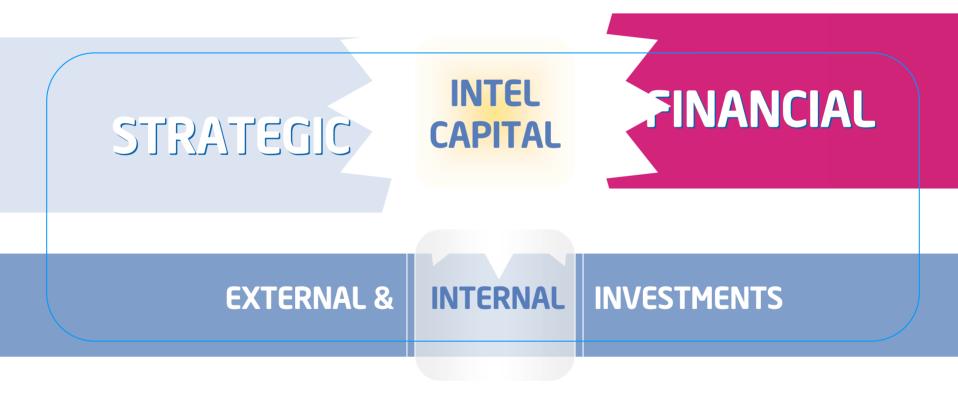
# Intel Capital Investing for Global Impact

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## **Intel Capital Mission**

Make and Manage Financially Attractive Investments in Support of Intel's St in Objectives





### What Intel Capital Represents...

Among the largest investment organizations in the world

Global reach, presence, and understanding

Insights and experience in emerging markets and technologies

Tradition of risk taking, innovation, and excellence

Unmatched differential advantages

Access to vast capital

#### Commitment to company building

- Nurturing the entrepreneur
- Technology and innovation expertise
- Introductions and targeted matchmaking



## Intel Capital January-June 2007

# US\$236.1M

87 deals

including 36 new deals

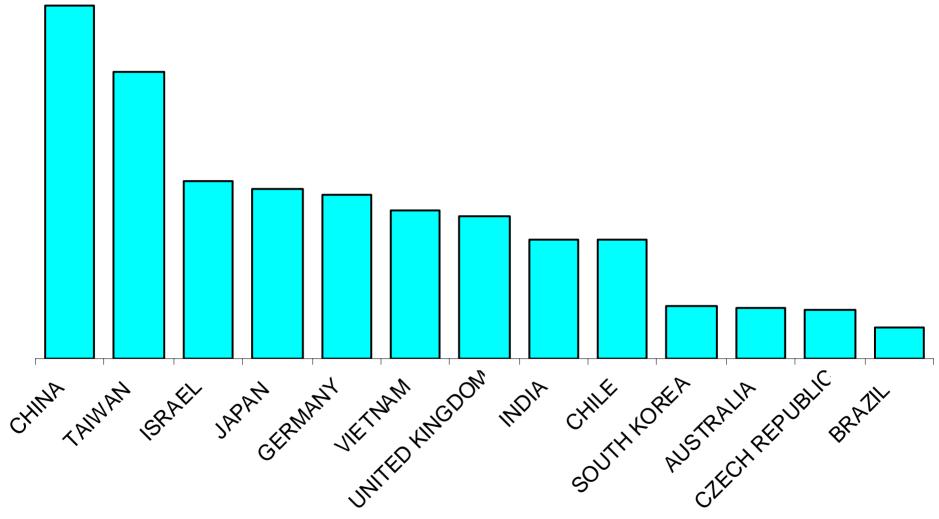
62% of dollars outside the U.S.



32 international deals



## International (non-U.S.) Investments



Current dollar value (in \$M) of international portfolio as of June 29, 2007



**Global Participation** 



Portfolio Company CEOs and Industry Executives from 20+ Countries

#### **Recent Investments**

**Nexcom**: Investment in Bulgarian WiMAX operator

VMware: US\$218.5 million investment (U.S.)

Mirics Semiconductor investment (U.K.)

**CEO Summit**: 6 global deals totaling US\$31 million (U.S., China, Israel)

 Jajah, Tutor.com, 51.com, Phoenix Microelectronics, Aternity, Ceedo

Niigata Seimitsu Co., Ltd.: ¥1 billion investment (Japan)

Legend Silicon: US\$40 million investment (China)

Powertech Technology: US\$65 million investment (Taiwan)



## Intel Capital Technology Days

Bringing emerging technologies to market on a massive scale

**Driving revenue opportunities between** portfolio companies and industry customers

Participant	Benefit
<b>Customer Company</b>	Faster process for evaluating new technologies
	Finding new solutions for internal and external use
	Competitive advantage increased
Portfolio Companies	New revenue-generating business opportunities with direct customers
Intel Capital	Portfolio Companies grow faster, increasing value
Intel	New products and solutions created and deployed from Intel's ecosystem



Intel Capita

Technology Days

### **Intel Capital CEO Summit 2007**

Record breaking number of attendees

450+ networking meetings between portfolio companies and industry executives

More than 9 out of 10 portfolio companies said they would recommend CEO Summit

85%+ of portfolio companies said it would enable future business





Intel Capital Kicks Off Annual CEO Summit; Announces Six New Global Investments Deals Covering U.S., China and Israel Total \$31 Million



#### **Recent Exits**







**USA** 



Acquired by Macrovision (USA)



**Acquired by NDS** Group (Israel)



**Acquired by Analog Devices** (Korea)









Chile



**Acquired** by Network **Appliance (Israel)** 



Acquired by Microsoft (Israel)







Technology Leaders & Innovators

Korea

Korea



India



Acquired by Red Hat (USA)





China







**Acquired by PMC-**Sierra (Israel)



**Acquired by Comverse (France)** 









**Acquired by Macrovision Corporation (USA)** 



#### Vision for the Future

Worldwide growth with emphasis on emerging markets and enhancing knowledge base, innovation

More deals done, more dollars deployed, global impact

Capitalize on differentiators

Company building

- Nurturing the entrepreneur
- Technology and innovation expertise
- Events and introductions

Be the Preeminent Global Investment
Organization in the World

