40 YEARS OF CHANGING THE WORLD

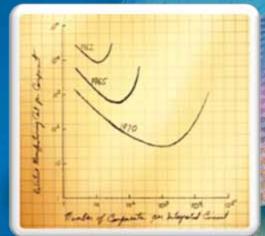
Intel Developer FORUM



Intel Developer FORCUM Invent the new reality. From Peta FLOPS to Milli Watts

Patrick P. Gelsinger Sr. Vice President Co-General Manager Digital Enterprise Group

Could be set to be a set of the set of th





Desktop PC



"The number of transistors per sq. in of IC doubles about every year." circa 1965



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Faster Hardware

Faster Hardware

Richer Software

Desktop PC Mobile PC

Workstation

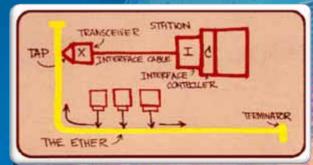
Invent the new reality

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Dr. Andy Grove

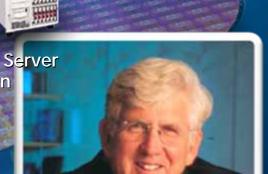
"Software spiral is the dynamics of this industry where software evolves to take advantage of the hardware capabilities and hardware rises to the occasion, and this cycle repeats"





Workstation Desktop PC Mobile PC

Network



Metcalfe's Law

"The systemic value of compatibly communicating devices grows as the square of their number"





Internet

Mission Server Critical

Workstation

Desktop PC Mobile PC

Netbook

Embedded

MID Smartphone

Reed's Law "The number of possible sub-groups of network participants is 2ⁿ-n-1"

HPC



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JM

Internet



Mission Critical HPC

Workstation

Desktop PC

Mobile PC Netbook

Embedded

MID Smartphone

> *Intel Architecture Value* Moore's Law, Grove's SW Spiral, Metcalfe's Law, Reed's Law





Internet





Peta FLOPs



Internet

Compatible and Scalable







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Compatible and Scalable





(intel)



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Anand Chandrasekher



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Dadi Perlmutter

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Milli Watts

Internet

Compatible and Scalable

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HPC





Milli Watts

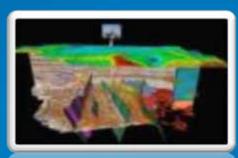
High Performance Computing Insatiable Demand for Performance



Weather Prediction



Genomics Research



Oil Exploration



Financial Analysis



Design Simulation

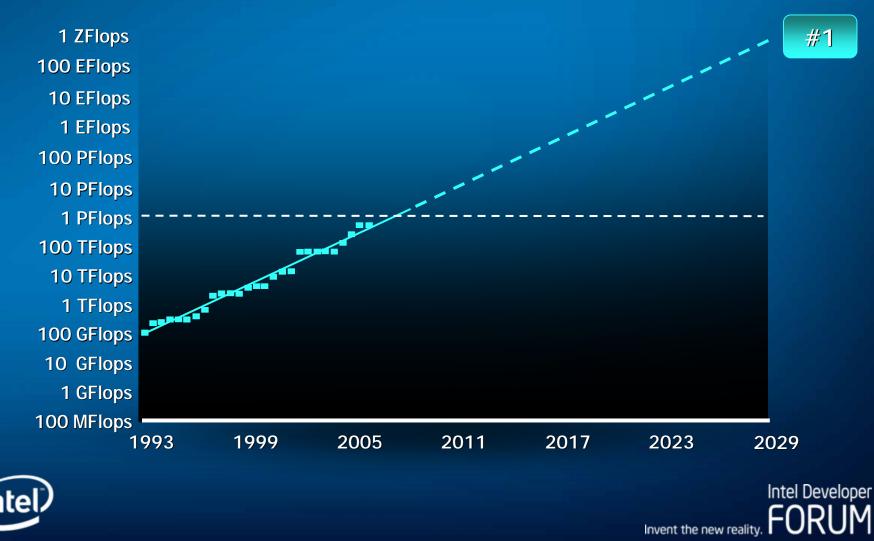


Medical Imaging



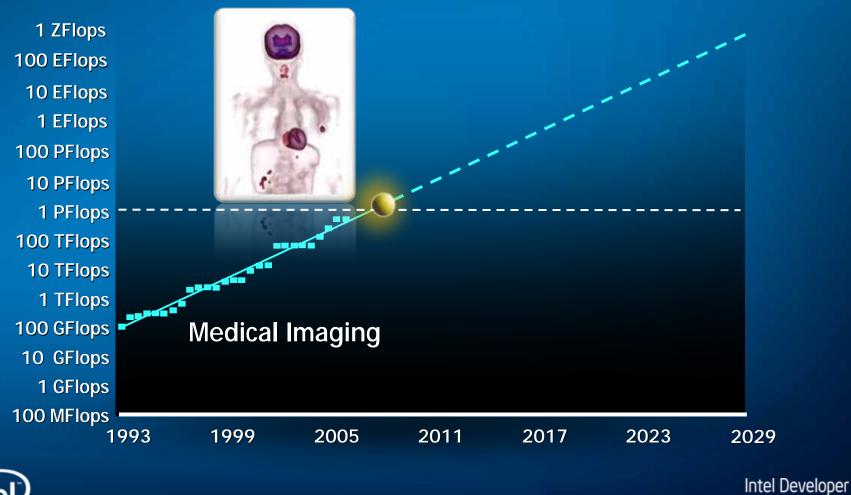


Petascale and Beyond



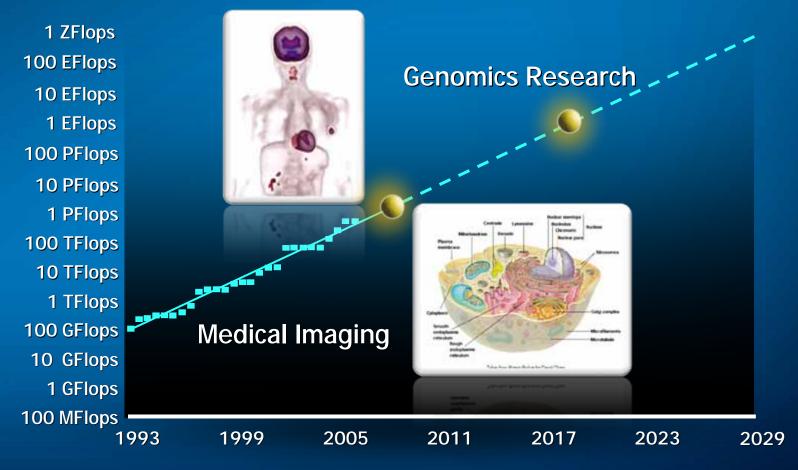
Source: Dr. Steve Chen, "The Growing HPC Momentum in China", June 30th, 2006, Dresden, Germany

HPC Needs Decades of Moore's Law





HPC Needs Decades of Moore's Law





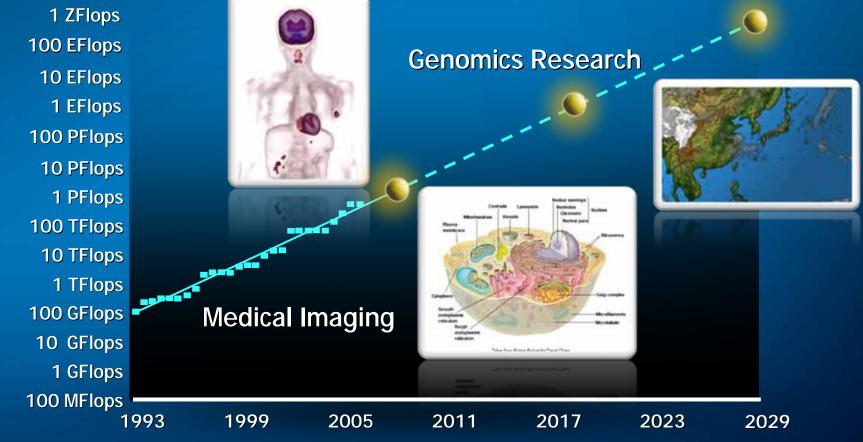
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HPC Needs Decades of Moore's Law

Weather Prediction

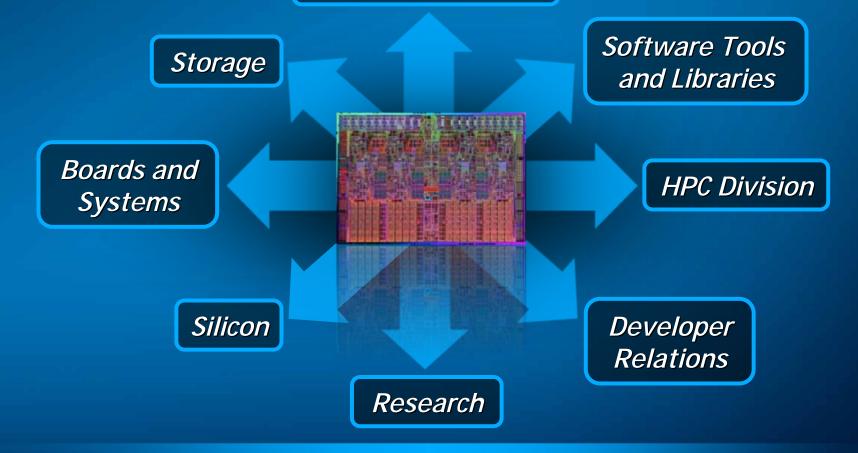
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Intel's Commitment to HPC

Reference Platform





Intel Based Supercomputers Powering Research Breakthroughs

Intel Developer

Leading HPC Deployments



New Mexico Computing Applications Center 126.9 T FLOPs R&D Projects, Weather Research





Leading HPC Deployments

Tata CRL- EKA Supercomputer India 117.9 T FLOPs Govt Scientific R&D, WW Services



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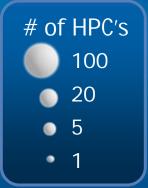
Leading HPC Deployments

National Defence Radio Establishment Sweden 102.8 T FLOPs



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Leading HPC Deployments in 2007





Intel Supplied About 4 Out of 5 CPUs into HPC 354 Systems of Top 500* Built on IA

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IA in PRC's Top 10 HPC Systems

Kbabarovs

HEILONGJAN Harbin

Changchun

JILIN

Shenyani

Dalian

Qingdag

ianvungang

antine

Shanghai

uzhou

Kao-hsiun

Jaipei Iwan

Developer

Hailar

KYRGYZSTAN XINJ Kashi

Almaty

5.

6.

7.

X

Kathmandu

KAZAKSTAN

China Meteorological 4. Administration, National Satellite Meteorological Center **Gaming Company B Shanghai 1** Gaming Company B Chengdu **Gaming Company B Shanghai 2** Gaming Company B Shanghai 3 **8**. 9. Gaming Company B Beijing 10. Game Company B Xi'an

NEPA

*Source: http://www.samss.org.cn

GUANGX

Nanning

IA in PRC's Top 10 HPC Systems

Kbabarovs

HEILONGJIAN

Harbin

Changchun

JILI

Shanghai

uzhou

Kao-hsiun

Taipei aiwan

Developer

Dalian

Qingdag

anvungang

Hailar

SINOPEC

China Meteorological 4. Administration, National **Satellite Meteorological Center Gaming Company B Shanghai 1** 5. Gaming Company B Chengdu 6. Gaming Company B Shanghai 2 7. Gaming Company B Shanghai 3 **8**. 9. Gaming Company B Beijing 10. Game Company B Xi'an

(intel) China

NEPA

KAZAKSTAN

KYRGYZSTAN

Kashi

Imaty

XINJ

X

Kathmandu

*Source: http://www.samss.org.cn

GUANGX

Nanning



IA Powers Next Generation Petroleum Exploration

- SINOPEC Shengli Geophysical Institute
- 4X Improvement of Seismic Processing



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Li Jun

President Dawning Information Industry Co., Ltd Chairman High Performance Computing Standard Committee





Internet

Compatible and Scalable

.







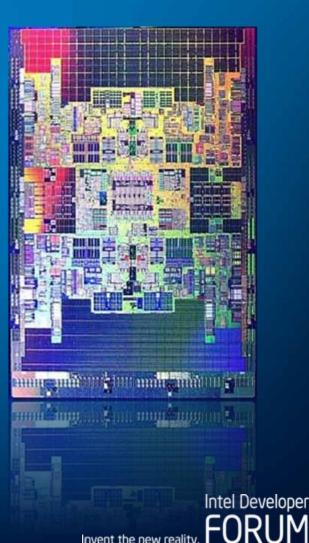


Tukwila for the World's Most Demanding Computers

- Quad-core with 30 MB cache
- 2 billion transistors
- Multi-threading technology
- Intel QuickPath interconnect
- Dual integrated memory controllers
- Estimate >2X^{*} performance
- Mainframe-class RAS

"HP has already successfully booted four key operating systems (Linux, Windows, HP-UX and OpenVMS) on our Tukwila-based Integrity servers....and have found the initial silicon to be robust and of high quality."

-Martin Fink, Senior VP & GM, Business Critical Systems, HP





*Compared to Dual-core Itanium® Processor 9100 series

Internet

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Milli Watts

Quad-Core Intel[®] Xeon[®] Processor 7300



Platform For Virtualization Scalable Energy Efficient Performance Investment Protection Enterprise Proven Reliability



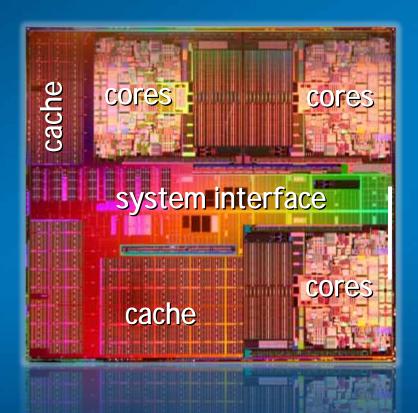
Virtualization Platform of Choice





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Dunnington with 6 Cores



- 45nm high-k technology
- 1.9B transistors
- 16 MB L3 cache
- Caneland socket compatible
- Latest Intel virtualization technologies
- 2H′08

Caneland Gets Better with Dunnington





Enterprise Need for Virtualization

Availability & Continuity

Dynamic Data Center

Fault Tolerance

Test and Development

Consolidation

Virtualization 2.0



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Test and Development

Consolidation

Virtualization 1.0

Intel[®] Virtualization Technology Evolution

Enabling New Usage Models

Intel[®] VT FlexMigration

Performance Acceleration

Intel[®] VT for Connectivity Intel[®] VT FlexPriority

Enhanced Stability and Reliability

Intel[®] VT for Directed I/O

2007 and Beyond



Hardware Enhanced VMMs

Intel[®] VT-x and VT-i

2005

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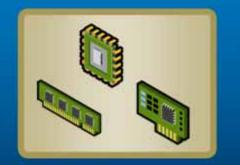
Mendel Rosenblum Founder and Chief Scientist

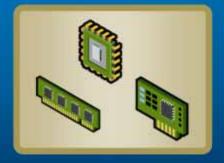






Virtual Infrastructure



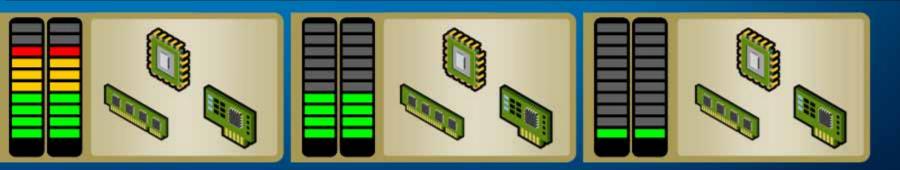








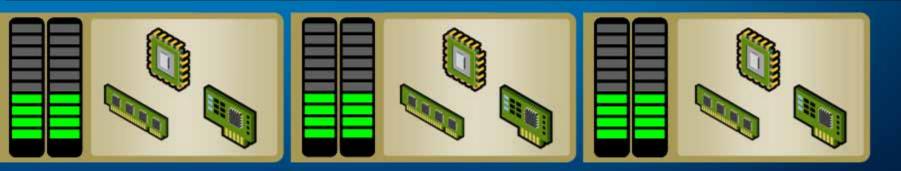








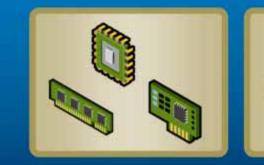


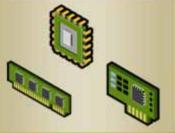


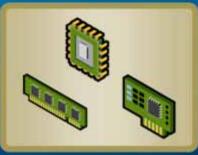


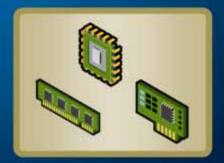








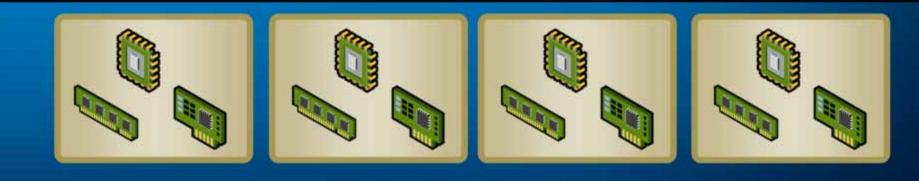










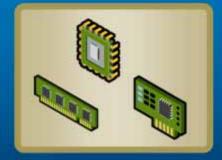


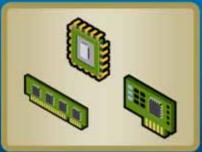


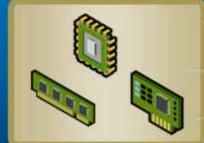


New Hardware Compatibility Problem









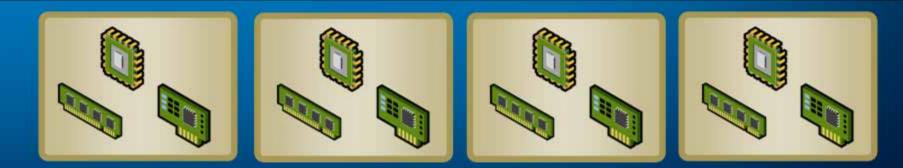




New Hardware Compatibility Solution



Virtual Infrastructure

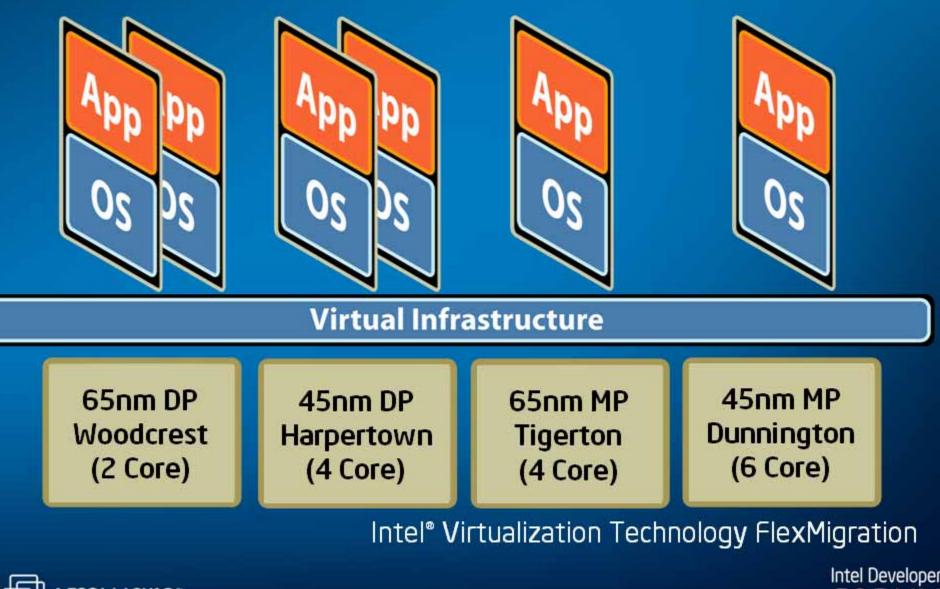


Intel[®] Virtualization Technology FlexMigration



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New Hardware Compatibility Solution



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Quad-Core Intel[®] Xeon[®] Processor 5400





Virtualization

Energy Efficiency



Performance



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Delivering Performance and Energy Efficiency... On the Field, Behind the Scenes.



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Honglin Zhang

Deputy Chief Director Ministry of Railways - IT Center







China – Ministry of Railways

2007

2020

80,000 KM of track 5,000+ stations 1.4B passengers 3.1B tons of goods 120,000 KM track 1,200 KM High-speed railway



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China Railways: End to End IA Solutions

Mission Critical Train Dispatch Reliable Monitoring and Operation Control Cost-effective Services at Stations Flexible Emergency Response



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China Railways: End to End IA Solutions

Mission Critical Train Dispatch Reliable Monitoring and Operation Control Cost-effective Services at Stations Flexible Emergency Response



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Energy Efficiency

IA Compatible and Scalable



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Peta FLOPs



Intel's Approach to Eco-Technology



Comprehensive Focus on Energy Efficiency





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Impact by 2010



- Improve computing platform energy efficiency by 50%
 - Save an estimated \$5.5 billion in energy costs
- Reduce CO₂ emissions by 54M tons/year. Equivalent of:
 - Removal of 11 million autos
 - Eliminating 20 coal plants from the planet
 - Planting 25,000 sq. miles (~65,000 km2) of trees



Eco-Technology

Liu Rulin

Vice President & Secretary General China Institute of Electronics

Co-Chair China Electronics Energy Saving Council





Founding Members of CEESC





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CEESC and Climate Savers

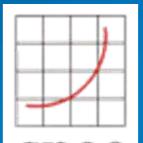
- Reached the agreement of cooperation with CSCI
- Bridge together the efforts on saving energy and reducing greenhouse gas emissions





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Energy Efficiency: SPECpower*



 Measures server power and performance

 SPECpower_ssj2008*



 Complete dynamic range across eleven load levels

First Industry Standard Energy Efficiency Benchmark



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Top SPECpower* Results

Rank	Sponsor	SPECpower_ssj2008 overall ssj_ops/watt	Platform	Processors (Two Socket)
2	IBM	854	X3450	2x Intel® Xeon® E5462
3	HP	778	DL180 G5	2x Intel® Xeon® E5450
4	Dell	719	PE 2950 III	2x Intel® Xeon® E5440
5	Dell	712	PE 1950 III	2x Intel® Xeon® E5440
6	HP	698	DL160 G5	2x Intel® Xeon® E5450
7	FSC	690	RX300 S4	2x Intel® Xeon® E5440
8	Dell	682	PE 2950 III	2x Intel® Xeon® E5440
9	HP	662	DL360 G5	2x Intel® Xeon® E5450
10	Intel	468	6025B-TR+	2x Intel® Xeon® L5335

Public SPECpower results from http://www.spec.org/power_ssj2008/results/power_ssj2008.html as of March 27, 2008



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EORI

Top SPECpower* Results

Rank	Sponsor	SPECpower_ssj2008 overall ssj_ops/watt	Platform	Processors (Two Socket)	
1	Inspur	910	NF290D2	2x Intel® Xeon® L5420	
		"SPECpower is an important industry benchmark to reflect performance-per-watt and I am very pleased today that Inspur has achieved the #1 result for dual processor systems worldwide"			
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Public SPECpower results from http://www.spec.org/power_ssj2008/results/power_ssj2008.html as of March 27, 2008



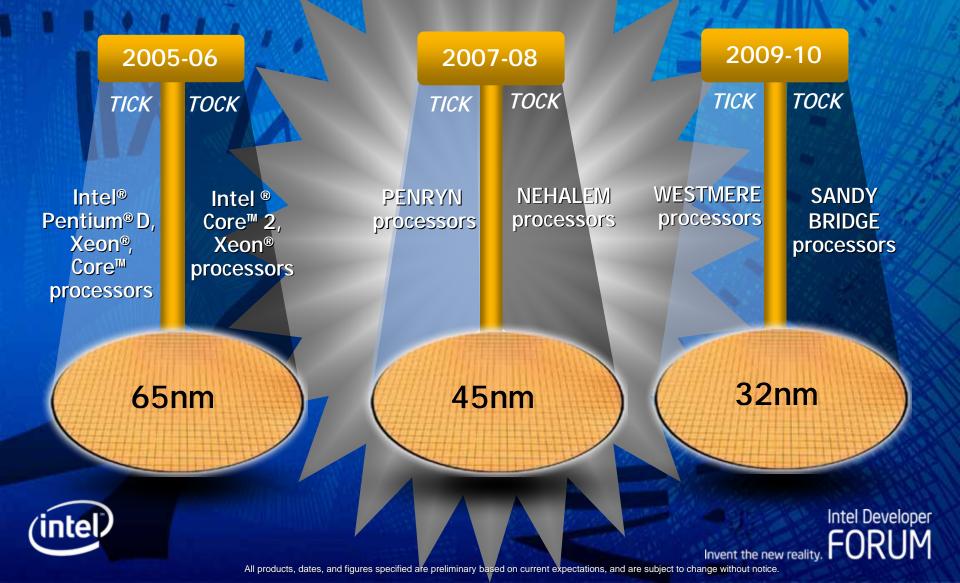
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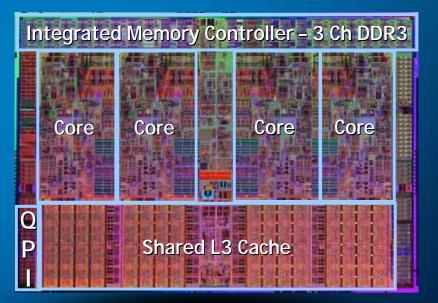
EORI

Intel's Tick Tock Development Model



Nehalem: Innovative New Architecture

2, 4 or 8 Cores Integrated Memory Controller QuickPath Interconnect 2-way Simultaneous Multi-threading **Microarchitecture Enhancements Dynamic Power Management SSE 4.2** Q4'08 Production





Fall IDF 2007

ISA Innovation Continues ...

SSE4.2

Efficient Accelerated String and Text Processing

Implemented in Nehalem 256 compares in one instruction Financial Market Data Parser

- 75% reduction in instructions
- >3x performance increase

AES-NI

Instructions To Accelerate AES Encryption And Decryption

Implemented in Westmere

>3x performance improvement

- Enables broad use of AES
- Improves security
- Simplifies software



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nane fin mer passimer wie mer bei in fondel mer " possimer 1 65 filt wie 186 15 Carry wei 850 filt process hat an 850 15 150 nane. Hernand wienen bewei 13 beinen mittene merstenen in 2114 filt filt son filt beseine merstenen bei einer me

Sandy Bridge: Intel® <u>Advanced Vector Extensions</u> 256-bit Vector Extension to SSE for FP Intensive Applications

New Instructions

Benefits

Wider Vectors Increased from 128 bit to 256 bit

Up to 2x Peak FLOPs Output

Enhanced Data Rearrangement New 256 bit Primitives for Data Permutes

Efficient Data Access

Three Operand Non Destructive Syntax Efficient and Extensible

Smaller Code Size Parallel Operations



Sandy Bridge: Intel[®] <u>Advanced Vector Extensions</u> 256-bit Vector Extension to SSE for FP Intensive Applications

"The Microsoft and Intel UC engagement continues its multi-year history of innovation. Intel processors help enable higher definition video conferencing, better power management, and enhanced security, and we are excited about the additional capabilities that Intel® Advanced Vector Extensions will *make possible".*

Gurdeep Singh Pall, Unified Communications Group Corporate VP, Microsoft "Floating point and SIMD processing are important to the performance of Adobe software products," said *Hart Shafter, Senior Product Manager for Production Premium at Adobe.* "We welcome Intel's ongoing innovation in this space and plan to work with Intel to reap the maximum benefit from the new Intel[™] Advanced Vector Extensions".

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Intel%VX: Performance, Energy Efficient and Extensible



Intel: The Architecture for Life

Internet

Visual Computing

IA Compatible and Scalable



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Peta FLOPs

Visual Computing: Graphics Re-definedTraditional GraphicsVisual ComputingRasterizationPhotorealistic RenderingStandard Definition
Video and AudioHD Video and Audio ProcessingGraphics and Model Based

Inefficient for Computing

Graphics and Model Based Computing





Visual Computing: Graphics Re-defined				
Traditional Graphics	Visual Computing			
Rasterization	Photorealistic Rendering			
Standard Definition Video and Audio	HD Video and Audio Processing			
Inefficient for Computing	Graphics and Model Based Computing			
Rigid Pipeline Architecture	Programmable, Ubiquitous, and Unified Architecture			

Looks Real -> Acts Real = Feels Real





Visual Computing: Acquiring, Analyzing, Modeling and Synthesizing Visual Workloads

Photorealistic 3D Rendering



Immersive User Interface



High Definition Audio, Video



Computational Modeling





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Visual Computing: Acquiring, Analyzing, Modeling and Synthesizing Visual Workloads



Programmable, Ubiquitous, and Unified Architecture



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Multi-core Helps Ensure Games Act Real

FARCRY2

Multi core ba enable high q simulation, ex game enviror fidelity anima realistic AI ar.

"This is the ci living, breath we've seen ir

– GameSpot



WWW.FARCRYGAME.COM

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Processor: Delivering Photo Realism

"Multi-threaded processors are enabling <i>ray-tracing to reach new levels of <i>realism, *content generation*, & *quality previously unheard of in our industry."*

- Richard Jones, Vice President of Alias at Autodesk

Inte

Processor: Quake Ray-Tracing Vision



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Visual Computing : What Does it Take?



Multi-threaded High-performance CPU



High Performance Memory and I/O



IA Programming, Software Tools, and Support



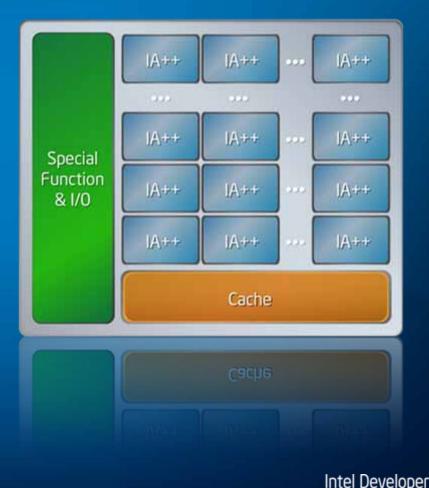
Integrated or Discrete Graphics Larrabee: Scalable Many-core IA Architecture



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Larrabee Architecture for Visual Computing

- Many IA cores
 - Scalable to TeraFLOPS
- New cache architecture
- Throughput architecture
- New vector instruction set
 - Vector memory operations
 - Conditionals
 - Integer and FP arithmetic
- New vector processing unit / wide SIMD



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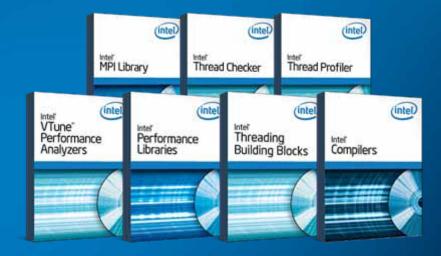


Intel Software Unleashes Developer Freedom

Industry Leading Intel® Software Tools

Addresses Development and Performance Tuning Needs







Visual Computing Tools & Resources

Extending Intel[®] Software for Larrabee Architecture Supports Industry Standard APIs (DirectX* and OpenGL*)



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Milli Watts

Energy Efficient Performance Solid Tick-tock Execution

IA Compatible and Scalable

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Peta FLOPs

Intel: The Architecture for Life





Peta FLOPs



40 YEARS OF CHANGING THE WORLD

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This presentation contains forward-looking statements. All statements made that are not historical facts are subject to a number of risks and uncertainties, and actual results may differ materially. Please refer to our most recent Earnings Release and our most recent Form 10-Q or 10-K filing available on our website for more information on the risk factors that could cause actual results to differ.





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Relative performance is calculated by assigning a baseline value of 1.0 to one benchmark result, and then dividing the actual benchmark result for the baseline platform into each of the specific benchmark results of each of the other platforms, and assigning them a relative performance number that correlates with the performance improvements reported.

SPEC, SPECint2000, SPECfp2000, SPECint2006, SPECfp2006 are trademarks of the Standard Performance Evaluation Corporation. See http://www.spec.org for more information.

Intel[®] Virtualization Technology requires a computer system with an enabled Intel[®] processor, BIOS, virtual machine monitor (VMM) and, for some uses, certain platform software enabled for it. Functionality, performance or other benefits will vary depending on hardware and software configurations and may require a BIOS update. Software applications may not be compatible with all operating systems. Please check with your application vendor.

Intel processor numbers are not a measure of performance. Processor numbers differentiate features within each processor series, not across different processor sequences. See http://www.intel.com/products/processor_number for details.

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