



Intel® Deployment Assistant v5.0

User Guide

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Contents

| | | |
|-------|--|----|
| 1 | Introduction | 1 |
| 1.1 | Target Audience | 1 |
| 1.2 | Terminology | 1 |
| 2 | Getting Started | 3 |
| 2.1 | Product Overview | 3 |
| 2.2 | Supported Platforms | 3 |
| 2.3 | Hardware Requirements | 4 |
| 3 | Using Intel® Deployment Assistant (IDA) | 5 |
| 3.1 | My Server Page..... | 6 |
| 3.1.1 | Main Menu | 6 |
| 3.1.2 | My Server Information Box | 7 |
| 3.1.3 | Primary Function Buttons..... | 9 |
| 3.2 | Get System Update | 9 |
| 3.2.1 | Scenario 1: Updating Firmware when Server has an Internet Connection | 10 |
| 3.2.2 | Scenario 2: Update Firmware from My Network | 12 |
| 3.2.3 | Scenario 3: Update Firmware from USB key | 14 |
| 3.3 | Configure a Server | 16 |
| 3.3.1 | System Information | 16 |
| 3.3.2 | BIOS Settings..... | 17 |
| 3.3.3 | Server Management Settings | 21 |
| 3.4 | RAID Configuration..... | 27 |
| 3.4.1 | Supported RAID Devices..... | 27 |
| 3.4.2 | IDA RAID Configurations..... | 28 |
| 3.4.3 | Advanced RAID Configuration..... | 32 |
| 3.5 | Unattended OS Installation..... | 32 |
| 3.5.1 | Overview | 32 |
| 3.5.2 | Supported OSs | 33 |
| 3.5.3 | Installing OS Unattended | 34 |
| 3.5.4 | Package Third Party Driver..... | 42 |
| 3.6 | Multi-Server Cloning | 47 |
| 3.6.1 | Multi-Server Cloning Options..... | 48 |

Intel® Deployment Assistant v5.0 User Guide

| | | |
|----------|---|----|
| 3.6.2 | Creating IDA Multi-Server Clone Image | 49 |
| 3.6.3 | Config.ini | 51 |
| 3.7 | Online Patch Update | 54 |
| 3.8 | OS-HTML | 54 |
| 4 | Rebranding Intel® Deployment Assistant | 56 |
| 4.1 | Important Syntax Requirements | 56 |
| 4.2 | Common Screen Elements..... | 56 |
| 4.3 | The Title Bar..... | 57 |
| 4.4 | The Menu Bar | 57 |
| 4.5 | The Left Pane | 57 |
| 4.6 | The Presentation Pane | 58 |
| 4.6.1 | The Content Title | 58 |
| 4.6.2 | The Help and Navigation Buttons | 58 |
| 4.7 | Unique Screens..... | 58 |
| 4.7.1 | Initial Splash Screen | 58 |
| 4.7.2 | License Screen | 59 |
| 4.7.3 | Loading Screens | 59 |
| 4.8 | Rebranding the Common Elements | 59 |
| 4.8.1 | Display Screen | 61 |
| 4.8.2 | The Title Bar | 61 |
| 4.8.3 | Other Common Frame Graphics..... | 62 |
| 4.9 | The Menu Bar | 62 |
| 4.10 | The Left Pane | 63 |
| 4.11 | Content Titles | 63 |
| 4.12 | The Help and Navigation Buttons..... | 63 |
| 4.13 | Watermark Graphics..... | 64 |
| 4.14 | Product Name..... | 64 |
| 4.15 | Changing Font Styles and Sizes | 64 |
| 4.16 | Rebranding the Help files | 64 |
| 4.17 | Rebranding the Update Packages | 65 |
| 4.17.1 | The Update Package..... | 65 |
| 4.17.1.1 | Contents of the Update Package..... | 65 |
| 4.17.1.2 | Location of the Update Packages | 65 |
| 4.17.2 | The Update Packages Description File: jmaster.xml | 66 |

Intel® Deployment Assistant v5.0 User Guide

| | | |
|--|--|----|
| 4.17.3 | Web location of the jmaster.xml file | 66 |
| 4.17.4 | File structure of the jmaster.xml content..... | 66 |
| 4.18 | Customizing Software Feature | 67 |
| 4.18.1 | Default customize.ini Contents..... | 68 |
| 4.19 | Customizable UI Screens..... | 72 |
| 4.19.1 | Example | 72 |
| 4.20 | Recreating the ISO Image | 73 |
| Appendix A: Summary of Rebrandable Elements | | 75 |
| Appendix B: config.ini template | | 76 |
| Appendix C: Cloning Linux* OS installation with multi-server cloning image on a bootable USB key | | 79 |
| Appendix D: Setting up a Linux* PXE server and integrating IDA multi-server cloning image HOWTO 81 | | |
| | Overview..... | 81 |
| | Pxelinux Functionality | 81 |
| | Setting up the PXE server..... | 81 |
| Appendix E: Transfer IDA ISO image to bootable USB device | | 92 |
| Appendix F: iso_creator.sh..... | | 93 |

List of Figures

| | |
|--|----|
| Figure 1: IDA End User License Agreement..... | 5 |
| Figure 2: IDA My Server Page..... | 6 |
| Figure 3: IDA Main Menu | 6 |
| Figure 4: My Server information box..... | 7 |
| Figure 5: Update Firmware from http://www.intel.com/p/en_US/support | 10 |
| Figure 6: Network Setup for Download Firmware from the Internet..... | 11 |
| Figure 7: Available Online SUP..... | 11 |
| Figure 8: Select Firmware Components | 12 |
| Figure 9: SUP Release Notes | 12 |
| Figure 10: Download SUP from my network..... | 13 |
| Figure 11: Network Setup for Download Firmware from LAN | 13 |
| Figure 12: Login Window to a File Server | 14 |
| Figure 13: Select a SUP File in File Server | 14 |
| Figure 14: Download Update Package from USB key | 15 |
| Figure 15: Select SUP File in USB Key Folder | 15 |
| Figure 16: Configure a Server Function Area..... | 16 |
| Figure 17: System Information | 17 |
| Figure 18: BIOS Setting – Set System Date and Time | 18 |
| Figure 19: BIOS setting – Factory Default Settings | 18 |
| Figure 20: BIOS setting – Change Password | 19 |
| Figure 21: Set Altitude in BIOS Setting | 20 |
| Figure 22: Set Boot Order in BIOS Setting..... | 20 |
| Figure 23: BMC Communication Option | 22 |
| Figure 24: Enable BMC LAN channel | 23 |
| Figure 25: BMC Alert | 24 |
| Figure 26: Alert Filter | 25 |
| Figure 27: Set Up BMC Account | 26 |

| | |
|--|----|
| Figure 28: Edit BMC User Information | 26 |
| Figure 29: Choose RAID Controllers..... | 28 |
| Figure 30: Automatic Setup RAID with Redundancy | 29 |
| Figure 31: Automatic Setup RAID without Redundancy..... | 29 |
| Figure 32: Select Drivers for RAID Configuration | 29 |
| Figure 33: Define RAID Array Attributes | 31 |
| Figure 34: RAID Web Console 2 | 32 |
| Figure 35: Choose OS..... | 33 |
| Figure 36: Set Partition for Windows* Installation..... | 34 |
| Figure 37: Network Setting For Windows* Installation..... | 36 |
| Figure 38: Get Updated Drivers | 36 |
| Figure 39: Choose Drivers for Windows* Installation..... | 38 |
| Figure 40: Screen Indication to Install Windows 2008 Server*..... | 39 |
| Figure 41: Set Partition for Linux* installation..... | 40 |
| Figure 42: Basic Configuration for Linux* Installation..... | 40 |
| Figure 43: Choose Drivers for Linux* Installation..... | 42 |
| Figure 44: Multi-Server Cloning Options | 49 |
| Figure 45: Make Bootable USB key | 50 |
| Figure 46: Save PXE Image..... | 50 |
| Figure 47: Option to repeat the cloning process | 51 |
| Figure 48: Common Screen Elements | 57 |
| Figure 49: Splash Screen | 59 |
| Figure 50: Customizable UI Screens | 72 |
| Figure 51: Screenshot showing associated feature string with the GUI buttons | 72 |
| Figure 52: UI Screen after customization..... | 73 |
| Figure 53: Running the multi-server cloning | 80 |
| Figure 54: Booting from the PXE client..... | 88 |
| Figure 55: Selecting the FW menu..... | 89 |
| Figure 56: Updating server firmware | 89 |

Figure 57: Additional OS installation process.....91

List of Tables

| | |
|--|----|
| Table 1: Terminology | 1 |
| Table 2: IDA Main Menu Tabs | 7 |
| Table 3: My Server Information box | 8 |
| Table 4: Disk Status Condition and Explanation | 30 |
| Table 5: RAID Array Attributes and Explanation | 31 |
| Table 6: Title Bar | 61 |
| Table 7: Color Bar Graphics | 62 |
| Table 8: Menu Bar | 62 |
| Table 9: Left Pane | 63 |
| Table 10: Save Buttons | 64 |
| Table 11: Font Settings | 64 |
| Table 11: Rebrandable elements | 75 |

1 Introduction

This User Guide describes how to use the Intel® Deployment Assistant (IDA) v5.0 – an easy to use browser based graphical application – to reduce the time associated with setting up Intel® servers. It provides an overview of the features and instructions on how to set up and operate the IDA.

1.1 Target Audience

This guide is intended for system administrators who are responsible for upgrading, troubleshooting, and configuring the Intel® Deployment Assistant. As a system administrator, you can use it to update an Intel® server with the latest system software, configure the most common options of the BIOS and firmware, and configure a RAID volume on attached hard drives and install an operating system.

1.2 Terminology

The following table lists the terminology used in this document and the description:

Table 1: Terminology

| Term | Description |
|----------|---|
| IDA | Intel® Deployment Assistant |
| BMC | Baseboard Management Controller |
| BIOS | Basic input/output system |
| Firmware | Software embedded in flash memory that controls the BMC, HSC, and LCP |
| Flash | Non-volatile storage used to store server-resident firmware, including BIOS |
| FRU | Field Replaceable Unit |
| HSC | Hot Swap Controller (Hot Swap Backplane Controller) |
| RAID | Redundant Array of Independent |
| SUP | Juntura System Update Package (BIOS, firmware, FRU/SDRs) |
| LCP | LED Local Control Panel |
| NIC | Network Interface Controller (RJ45 LAN connection) |
| OFU | One-Boot Flash Update |

Intel® Deployment Assistant v5.0 User Guide

| Term | Description |
|-------------|---|
| SDR | Sensor Data Record |
| SysConfig | System Configuration Utility. This includes BIOS and Firmware configuration |
| UI | User Interface |
| XML | Extensible Markup Language |
| XUL | XML User Interface |
| CLTT | Closed-loop Thermal Throttling |

2 Getting Started

2.1 Product Overview

Intel® Deployment Assistant reduces the complexity and the time associated with setting up Intel® servers. Server deployment time is often cut by an hour or more per system, and even more time can be saved when using the cloning feature to deploy identical servers. The wizard automatically locates and retrieves the latest drivers, BIOS, and firmware updates. It guides you through questions to help quickly configure the server through automatic recognition of server hardware, with minimal reboots and an automated unattended OS installation.

Intel® Deployment Assistant helps a system administrator do the following:

- Update an Intel® server with the latest system software.
Updates can be got from a set URL (http://www.intel.com/p/en_US/support which can be customized by OEM), a network drive, or removable media. The firmware components that can be updated using Intel® Deployment Assistant are: BIOS, Integrated BMC, ME, and FRUSDRs.
- Configure the most common options of the BIOS and firmware.
- Configure a RAID volume on attached hard drives.
- Install Microsoft Windows* and Linux* operating systems.
- Clone all deployment work from one server to multi-servers.

Note: The installation is fully unattended except for a license screen agreement that you should agree to and any CD changes.

The latest drivers for all the on-board components are added from IDA CD or from other supported locations during the OS installation.

Intel® Deployment Assistant is a browser based graphical application that provides an easy to use, wizard style interface to the system administrator for performing all the above tasks. It is packaged onto a single CD which contains its own operating system (Linux*), a GUI, Intel® Deployment Assistant core, and supporting files for setup and deployment. Intel® Deployment Assistant boots automatically from a CD-ROM/USB drive and runs completely in a RAMDISK.

2.2 Supported Platforms

- Intel® Server Boards based on Intel® Xeon® Processor E5 family
- Intel® Server Boards based on Intel® Xeon® Processor E3 family

2.3 Hardware Requirements

- CD-ROM Drive

A USB, IDE, or SATA CD/DVD-ROM drive is required to be able to boot and run Intel® Deployment Assistant. The CD/DVD-ROM drive is mandatory for the OS installation.

- Mouse

Some functions of the IDA require a standard mouse for navigation.

- USB Disk on Key device

Some functions of the IDA require a USB disk on key. Example: Update system firmware from USB key; Save PXE image to USB key.

- RAM

IDA requires a minimum of 1GB RAM. If available RAM is less than the minimum recommended value, IDA cannot function properly. To use thermal throttling feature for close loop, CLTT enable DIMMS are required.

- Network Adapter

Some optional functions of the IDA require network access. Any single on-board Intel® NIC adapter connection is supported. Example: Download the latest system update packages and OS drivers from http://www.intel.com/p/en_US/support.

- RAID Cards

RAID Configuration and OS installation are supported on the selected controllers.

3 Using Intel® Deployment Assistant (IDA)

This section details how to operate the Intel® Deployment Assistant.

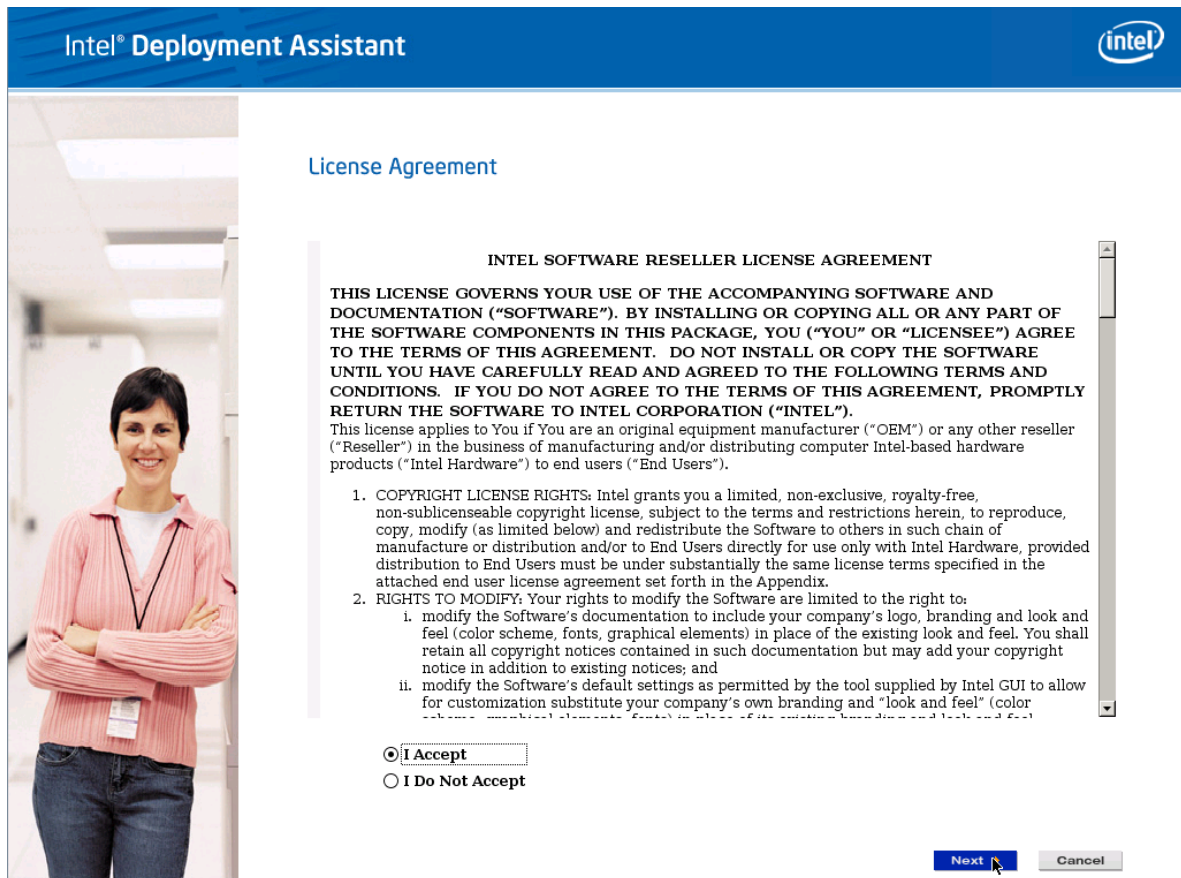
IDA is a bootable application that uses an IDA CD to boot Intel® Server System to operate functions such as update server system firmware, setup BIOS, setup BMC and configure RAID logical volume and so on. IDA is designed for one or a series of Intel® Server Systems. (If you use an IDA CD to boot from an unsupported server, IDA will generate an error message).

You can burn the IDA ISO image into a CD and boot from the CD to launch IDA.

You can also transfer the IDA ISO image to bootable USB device and boot from the USB device, please refer to **Appendix E** for the detailed steps to transfer.

After IDA booting up, the first interface is the End User License Agreement. You can select 'I Accept' and click 'Next' button to agree this license, or click 'Cancel' button to disagree this license and exit IDA application.

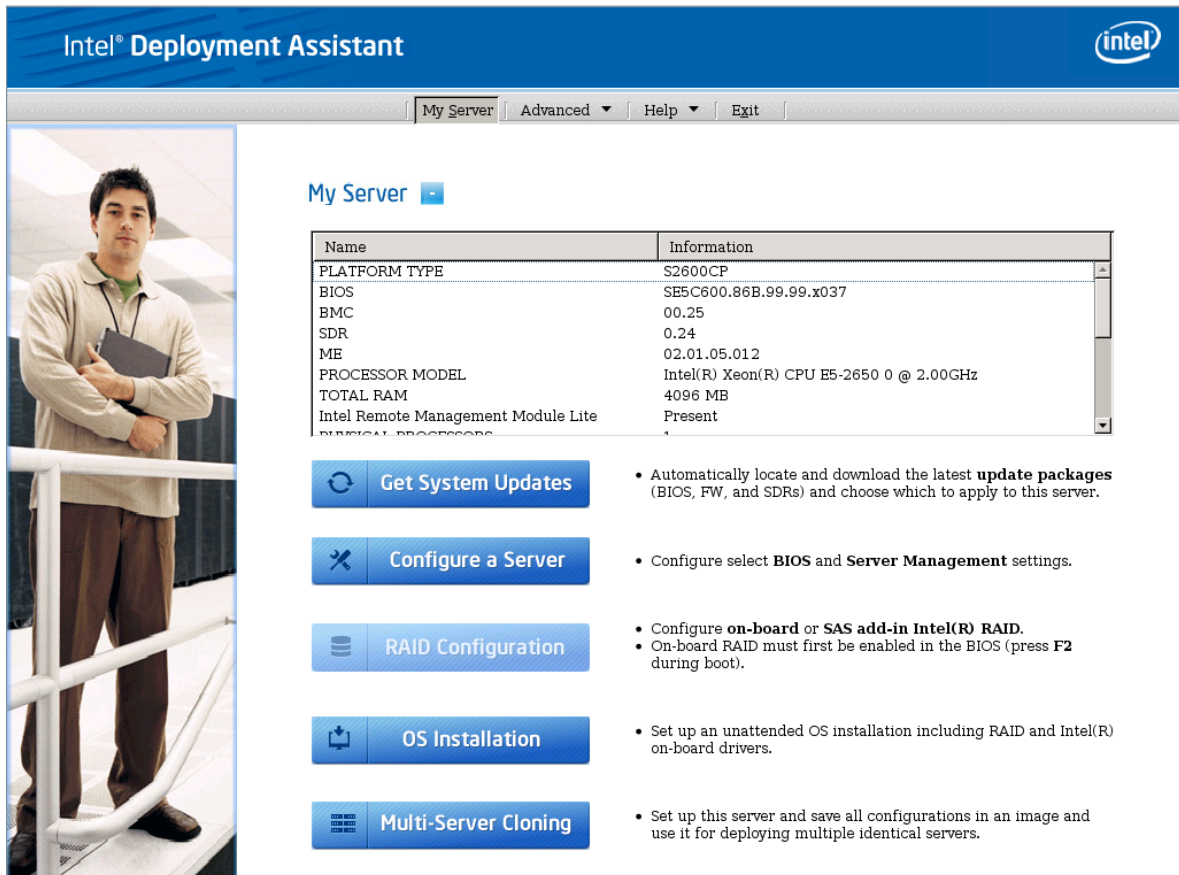
Figure 1: IDA End User License Agreement



3.1 My Server Page

IDA My Server page is the application homepage that contains main menu and buttons to help you navigate IDA functions.

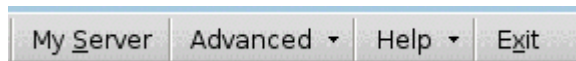
Figure 2: IDA My Server Page



3.1.1 Main Menu

This section details the main menu tasks available as shown in Figure 3.

Figure 3: IDA Main Menu



The following table lists the main menu tabs and the corresponding tasks:

Table 2: IDA Main Menu Tabs

| Menu Tab | Tasks |
|--------------------------------|--|
| My Server (Shortcut: ALT+S) | Enters IDA My Server page |
| Advanced | Menu Advanced contains following submenus: RAID Web Console 2 – is used to invoke integrated Linux* version RAID Web Console 2 (RWC 2). RWC 2 is professional utility to configure Intel® RAID controller. You can refer the RWC 2 online user guide for its details. If the server system does not have supported RAID controller, this submenu is disabled. |
| Help | Menu Help contains following submeanus Help – shows a general IDA introduction About – shows version and copy right information Upgrade to New Version – This submenu is the portal of upgrading IDA to new version with patch file |
| Exit (Shortcut: ALT+X) | Exits IDA application. |

3.1.2 My Server Information Box

The IDA Homepage **My Server** information box detects and displays the server system configuration information as displayed in Figure 4.

Figure 4: My Server information box

| Name | Information |
|-------------------------------------|--|
| PLATFORM TYPE | S2600CP |
| BIOS | SE5C600.86B.99.99.x037 |
| BMC | 00.25 |
| SDR | 0.24 |
| ME | 02.01.05.012 |
| PROCESSOR MODEL | Intel(R) Xeon(R) CPU E5-2650 0 @ 2.00GHz |
| TOTAL RAM | 4096 MB |
| Intel Remote Management Module Lite | Present |
| PHYSICAL PROCESSORS | 1 |



The information displayed, as listed in Table 3, depends on your server system hardware configuration. For example, some of the information listed in Table 3 may not be shown if the server does not have the related devices. You have the option to click  button to extend this box and click  to hide it.

Table 3: My Server Information box






| Name | Information |
|--|--|
| Platfrom_Type | Intel® Server System ID name |
| BIOS | BIOS version |
| BMC | BMC firmware version |
| SDR | SDR version |
| ME | Management Engin version |
| Intel® RAID Controller XXXXX | Show Intel® RAID controller firmware, here XXXXX is RAID card name in system |
| Intel® Embedded Server RAID Technology II | Intel® onboard embedded RAID type, Show as SATA or SAS |
| Process Model | Server CPU product name and frequency |
| Physical Processors | The number of physical CPU on server |
| Logical Processors | The number of logical CPU on server |
| Total RAM | Server memory capacity |
| Intel® Remote Management Module (Dedicate NIC) | Present/Not Present |
| Intel® Remote Management Module Lite | Present/Not Present |
| Physical Processors | Number of physical processors |
| Logical Processors | Number of logical processors |
| Hyper-Threading | Enable/Disable |
| Processor Type | Show the core number of the processor |
| Asset Tag | Show system asset name if it is set |
| System Manufacturer Name | Default value is Intel Corporation |
| System Product Name | Show as Intel® Server Board name |
| Chassis Manufacturer Name | Default value is Intel Corporation |
| Chassis Product Name | Default value is Main Server Chassis |

| Name | Information |
|------------------|--|
| Network Adapters | Show the number of onboard network cards |

3.1.3 Primary Function Buttons

There are five primary function buttons in IDA my server page as listed in the following table. They are portals to IDA primary functional areas.

Table 4: Primary Function Buttons

| Button | Task |
|---|---|
|  Get System Updates | Enters IDA Server System Firmware Update interface. |
|  Configure a Server | Enters the interface to setup the server system information, BIOS, and server management (BMC parameters). |
|  RAID Configuration | This button is used to setup RAID logical volume. If the server system does not have RAID card, it is disabled. |
|  OS Installation | Click it to enter the OS Unattended Installation interface. |
|  Multi-Server Cloning | Enters IDA Multi-Server cloning interface. |

3.2 Get System Update

If your server has internet connection, IDA can automatically locate and download the latest Intel® Server System update packages to upgrade server BIOS, BMC FW, SDR and HSC firmware. To do this, IDA uses the system update package that has been specifically developed for each platform.

You can either click the menu **Get Updates** or click the button **Get System Updates** to enter IDA Server Firmware Update interface. You can manually download this package from Intel® Server System page at http://www.intel.com/p/en_US/support.

The update package has a .ZIP file extension, and may contain the following components:

- System BIOS
- IBMC (Integrated Baseboard Management) Firmware
- Sensor Data Records (SDRs)
- ME

IDA can get system firmware update package from three resources:

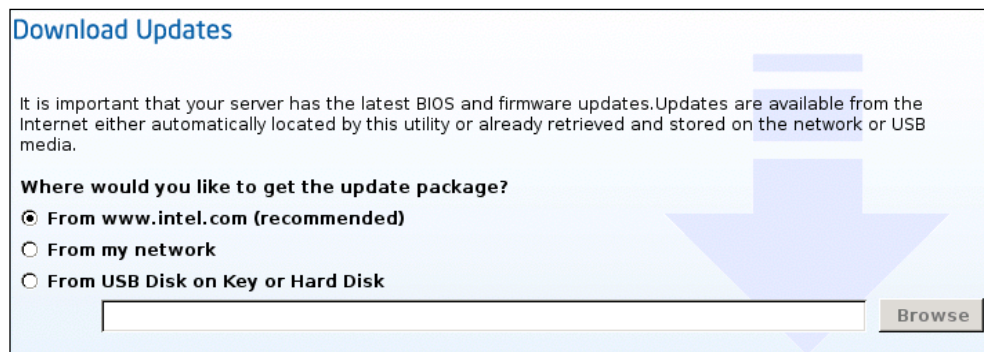
- The Intel® support website** - http://www.intel.com/p/en_US/support - to get the latest update package.
- My Network** to browse to a network share containing the update package.
- USB media** to browse a USB key for the update package.

3.2.1 Scenario 1: Updating Firmware when Server has an Internet Connection

If your server has internet connection IDA helps you automatically locate and download the current Intel® Server System firmware package from Intel® support website. Following are the steps to operate this function on IDA:

1. Make sure your server system is connected to the network internet connection.
2. Boot server with IDA, and accept IDA end user license.
3. Click IDA menu **Get Update** or button **Get System Updates** at My Server page.
4. Select "**From www.intel.com (recommended)**" at Download Updates page, and click **Next** button.

Figure 5: Update Firmware from http://www.intel.com/p/en_US/support



5. Set up your server network parameters to include IP address, subnet Mask, Gateway, DNS, and proxy configuration at the Network Connection page, and click **Next** button.

Note: If you are not familiar with your network settings, please check with your IT administrator.

Figure 6: Network Setup for Download Firmware from the Internet

Note: IDA can automatically detect all available system firmware update packages. The latest version is recommended.

6. Click **View Contents** button to check the firmware update package version details. Select your update package and click **Download** button.

Figure 7: Available Online SUP

7. After downloading system update package, IDA requests you to select the components in firmware package. Click **Release Notes** button to view the system update package release notes that contains the server firmware version details, known firmware issues, and new features, and click **Apply** button to start the selected firmware update.

Figure 8: Select Firmware Components

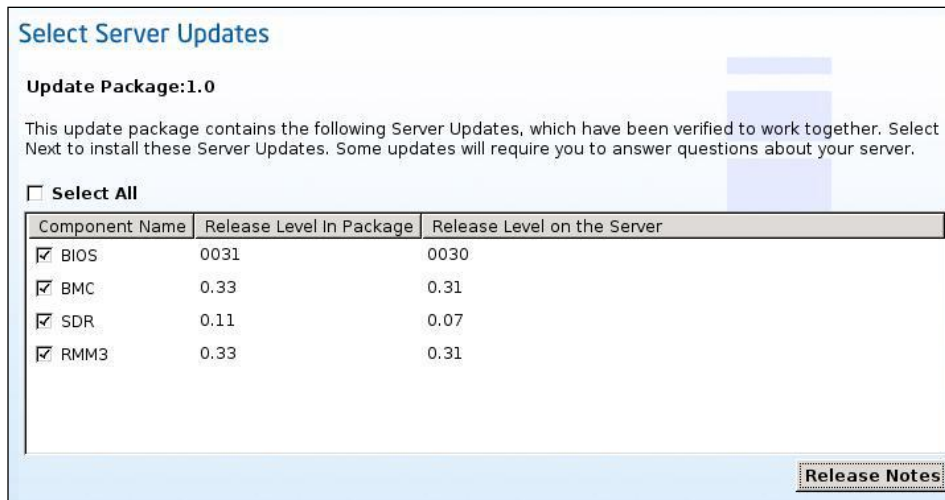
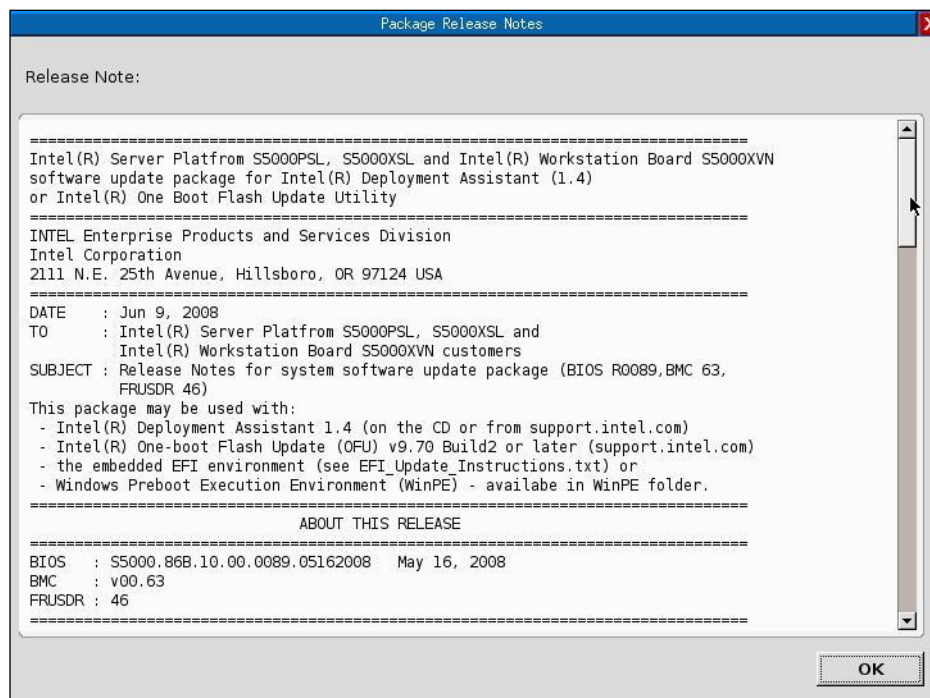


Figure 9: SUP Release Notes



8. During firmware upgrade, you cannot power off or reboot the server. After firmware upgrade process is complete, click **Reboot** button to reboot server.

3.2.2 Scenario 2: Update Firmware from My Network

If your server system cannot access internet, IDA can also download server system firmware update package from a Windows* file server. Following are the steps to update server firmware from the local network:

1. Download Intel® Server System update package from http://www.intel.com/p/en_US/support.
2. Intel® Server System update package for IDA is a *.zip file; do not unzip it, copy it to a Windows* file server share folder.
3. Boot server with IDA, and accept IDA end user license.
4. Click IDA menu **Get Update** or button **Get System Updates** at My Server page.
5. Select **From my network** at IDA to download Updates page, and click **Next** button.

Figure 10: Download SUP from my network

Download Updates

It is important that your server has the latest BIOS and firmware updates. Updates are available from the Internet either automatically located by this utility or already retrieved and stored on the network or USB media.

Where would you like to get the update package?

From support.intel.com (recommended)

From my network

From USB Disk on Key or Hard Disk

6. Configure network parameters at IDA Network Connection page. Make sure your server is connected to the local network. Else, IDA will generate an error message. Click **Next** button to continue.

Figure 11: Network Setup for Download Firmware from LAN

Network Connection

Setup a network connection for this server to get system updates from the Internet or from a location on your network. Please ensure that the server is only connected to a single network during download.

IP Address From a DHCP server

Static IP address

IP Address . . .

Subnet Mask . . .

Gateway . . .

DNS . . .

7. Enter the network user name and password that you use to login the network file server. The network location is the file server name and share folder where the update package is stored. Click **Connect** button and choose the SUP file in a popup window.

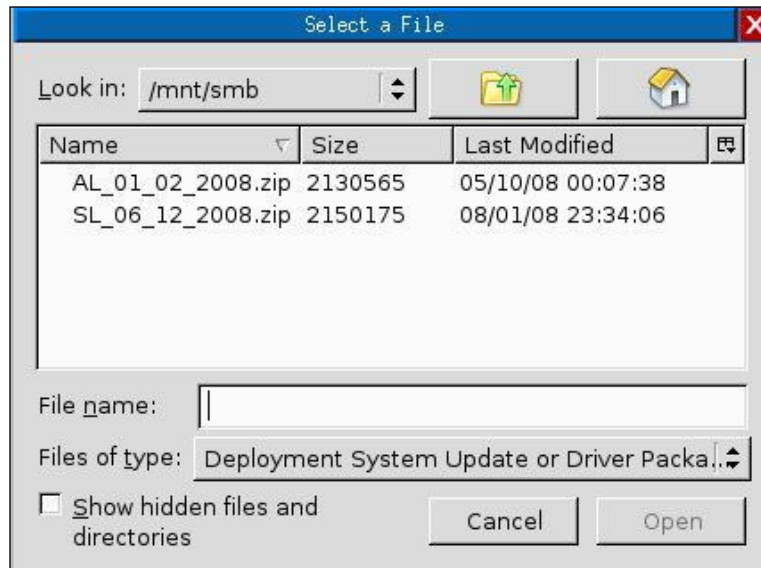
Figure 12: Login Window to a File Server



Note: For security reason, the file server administrator cannot be used. Use a normal account as login user.

8. IDA displays the share folder on the file server on a popup window for you to select the update package.

Figure 13: Select a SUP File in File Server



9. IDA shows up the firmware components in package file, for you to select. Click **Release Notes** button to view the system update package release notes that contains server firmware version details, known issues, and new features. Click **Apply** button to start the selected firmware update.
10. During firmware upgrade, you cannot power off or reboot the server. After the firmware upgrade process is complete, click **Reboot** button to reboot the server.

3.2.3 Scenario 3: Update Firmware from USB key

USB key is another kind of media that can store Intel® Server System firmware update package and recognized by IDA. Scenario 3 introduces how to update server firmware from a hot-plug USB key.

1. You need to download Intel® Server System update package from http://www.intel.com/p/en_US/support.
2. Intel® Server System update package for IDA is a *.zip file; do not unzip it, copy it to the USB key.
3. Boot the server with IDA, and accept the IDA end user license.
4. Click IDA menu **Get Update** or button **Get System Updates** at My Server page.
5. Insert the USB key to the server USB port.
6. In the Download Updates page, select **From USB Disk on Key or Hard Disk** and click **Browse** button.

Note: Only the USB keys with FAT partition are supported by IDA.

Figure 14: Download Update Package from USB key

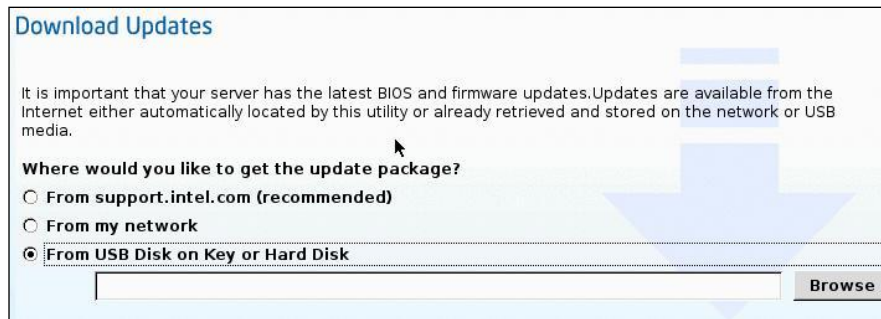
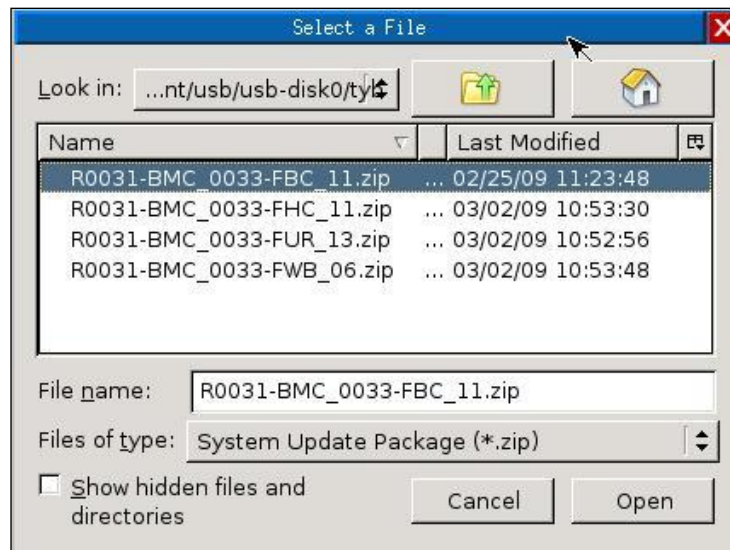


Figure 15: Select SUP File in USB Key Folder



7. Select package file in the popup windows and click **Open** button.
8. IDA shows up the firmware components in package file, and asks you to select. Click **Release Notes** button to view system update package release notes that contains server firmware version details, known issues, and new features. Click

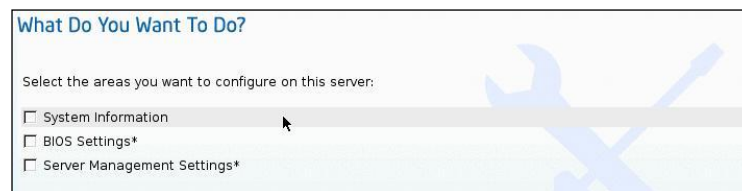
Apply button to start selected firmware update.

9. During firmware upgrade, you cannot power off or reboot server. After firmware upgrade process is complete, click **reboot** button to reboot server.

3.3 Configure a Server

The IDA **Configuration a Server** function area provides three options – System Information, BIOS Settings, and Server Management Settings. These options allow you to set system asset tag, configure key BIOS settings, and configure server management parameters. To enter this function area from the IDA My Server > IDA main menu, click **Configure** tab or click the button **Configure a Server**.

Figure 16: Configure a Server Function Area



3.3.1 System Information

This function area lets you set an asset tag for the server system, and also check the server system information and the chassis information. After setting the asset tag and applying it, IDA will require a reboot.

Figure 17: System Information

System Information

You can enter or change the following information for this server.

Enter the Asset Tag:

(Optional)

System Information

Manufacturer: Intel Corporation

Product Name: S2600CP

Chassis Information

Manufacturer:

Product Name: Main Server Chassis

3.3.2 BIOS Settings

This function area lets you configure the server system BIOS settings, including:

- BIOS Time and Date (This change will take effect later when you choose Apply.)
- Load Factory Default Settings for the BIOS
- Hyper Threading Technology
- Fan Mode and Altitude (These settings are not available on all platforms or configurations. They may not be displayed depending on your hardware, Thermal Throttling mode BIOS setting, and the type of memory installed in your system.)
- Quiet Boot
- BIOS Administrator and User passwords
- Boot order

Note: Although the IDA BIOS settings function provides an alternative to Intel® Server System BIOS configuration, some special BIOS settings still need to be changed through the standard BIOS setup interface (to enter it by pressing F2 during server POST).

Set System Date and Time


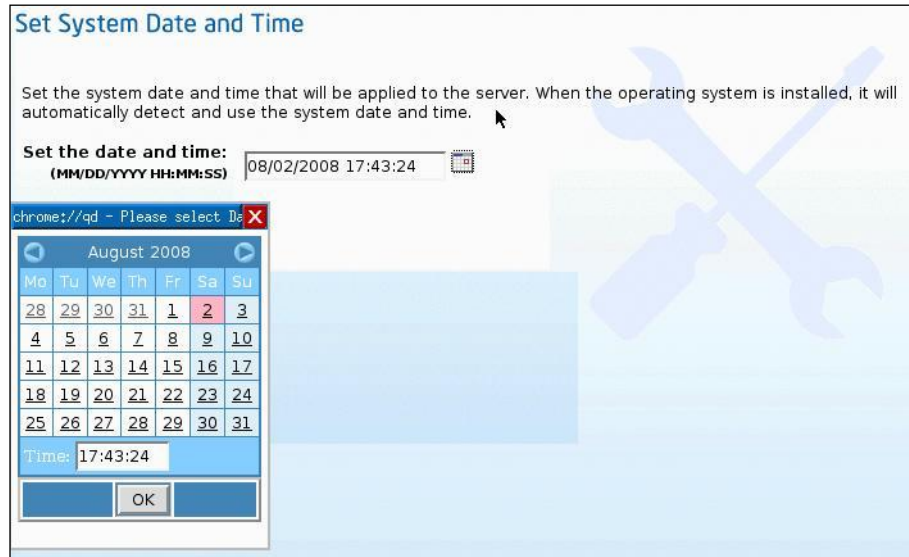
This option lets you update the server system BIOS date and time. You can either enter the system date or time in the MM/DD/YYYY HH:MM:SS with format, or click icon  to select date and time at the popup window.

Figure 18: BIOS Setting – Set System Date and Time

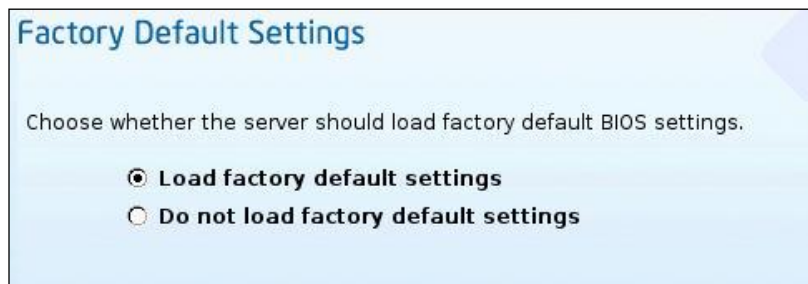


Factory Default Settings

Loading factory default settings returns BIOS to its original configuration. This option lets you load factory default BIOS settings, if you select **Load factory default settings** and **Apply**.

To bypass this section, select 'Do not load factory default settings'.

Figure 19: BIOS setting – Factory Default Settings



Change BIOS Administrator Password and User Password

You can set BIOS administrator and user password at this section. You need to select option **Change BIOS Administrator Password** and **Change BIOS User Password** to enable corresponding **Enter new password** and **Confirm new password** boxes.

Figure 20: BIOS setting – Change Password

Change BIOS Administrator Password

To change the BIOS administrator password, complete the fields below.

Change BIOS Administrator Password.

Enter new password

Confirm new password

Change BIOS User Password

To change the BIOS user password, complete the fields below.

Change BIOS User Password.

Enter new password

Confirm new password

◀ Back Next ▶ Cancel

Notes:

1. A User password can only be set, if the admin password has been set.
2. If an admin password is set, it MUST be entered to set any other BIOS settings.
3. A BIOS Admin/User password must satisfy the following conditions- Allowed characters include lower case letters (a, b, c, and so on), upper case letters (A, B, C, and so on), digits (0 to 9), and special characters (!, @, #, \$, %, ^, *, (,), -, _, +, =, ?, '). In addition, a password shall be 8 characters long at least, and it shall contain at least one digit and one special character.

Set Fan Mode

Note: This option is only visible if server BIOS **Closed Loop** setting is disabled, or is not supported. **Closed Loop** setting only can be changed through the standard BIOS setup interface (to enter it by pressing F2 during server POST).

The **Fan Mode** allows you to select which SDR Fan T-control profile will be active. In the Fan Mode settings, choose the **Acoustic** mode to reduce the fan noise by throttling memory. Choose the **Performance** mode to allow high

speed fan operation. It may be noisier, but this configuration results in a better processor performance.

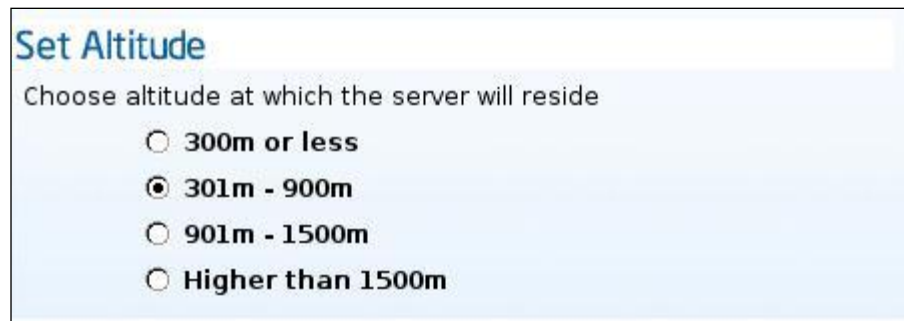
If the **Closed Loop** option is set, and server system has the correct type of memory to support this mode, then Acoustic mode is the default option.

Refer to the relevant *Intel® Server System User Guide* for more information on BIOS options and supported memory.

Set Altitude

You can select an altitude scope according to the position where the server will be resided. This setting will impact the server fan speed.

Figure 21: Set Altitude in BIOS Setting



Set Boot Order

IDA can show a list of all bootable devices on the server system. You can highlight a device and click button **Move Up** or **Move Down** to arrange the server boot order.

The Boot Order will be saved on this server. The boot device names are determined by your System BIOS. For example, Network boot devices might be listed as "IBA GE Slot..." for the NIC PXE boot capability. Most Intel® server boards will also have the list "EFI Shell" for the Extensible Firmware Interface shell that is included in the firmware.

Figure 22: Set Boot Order in BIOS Setting



After you set all available BIOS settings, IDA will ask you to apply it and reboot server.

3.3.3 Server Management Settings

This section allows you to configure the BMC parameters that include:

- BMC LAN Channel
 - Enable LAN Failover
 - Enable/Disable LAN
 - Set IP source as static or DHCP configuration
 - Enable/Disable Serial over LAN
 - Enable/Disable LAN Alerting
 - LAN alert destination IP addresses
 - Platform event filter configuration
 - Enable/Disable ARP for LAN channel
- Set privilege access
 - Enable/Disable a user
 - Add or Edit the user name (except anonymous and other non-changeable users)
 - Add or Edit the user password

Note: Server Management Settings is not available if the server system has no BMC.

BMC Communication Options:

LAN Failover

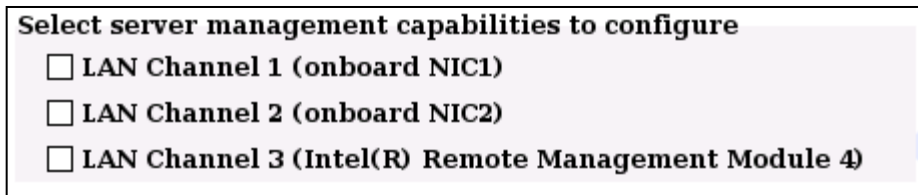
The BMC FW provides a LAN failover capability such that the failure of the system HW associated with one LAN link will result in traffic being rerouted to an alternate link.

IDA provides an option of Enable LAN Failover to setup this feature; after enabling this option, only LAN Channel 1 will be allowed to configure. Other active LAN channels will share the same configuration when the network connection of LAN channel 1 is broken.

BMC LAN Channel

You can select which channel device needs to be configured at Communication Options page. Select the channel that you want to configure and click the Next button to enter the following screens:

Figure 23: BMC Communication Option



Select server management capabilities to configure

- LAN Channel 1 (onboard NIC1)
- LAN Channel 2 (onboard NIC2)
- LAN Channel 3 (Intel(R) Remote Management Module 4)

IDA shows options that include:

- LAN Channel1 (On board NIC1)
- LAN Channel1 (On board NIC1)
- LAN Channel3 (Intel® Remote Management Module 4 Dedicate NIC)

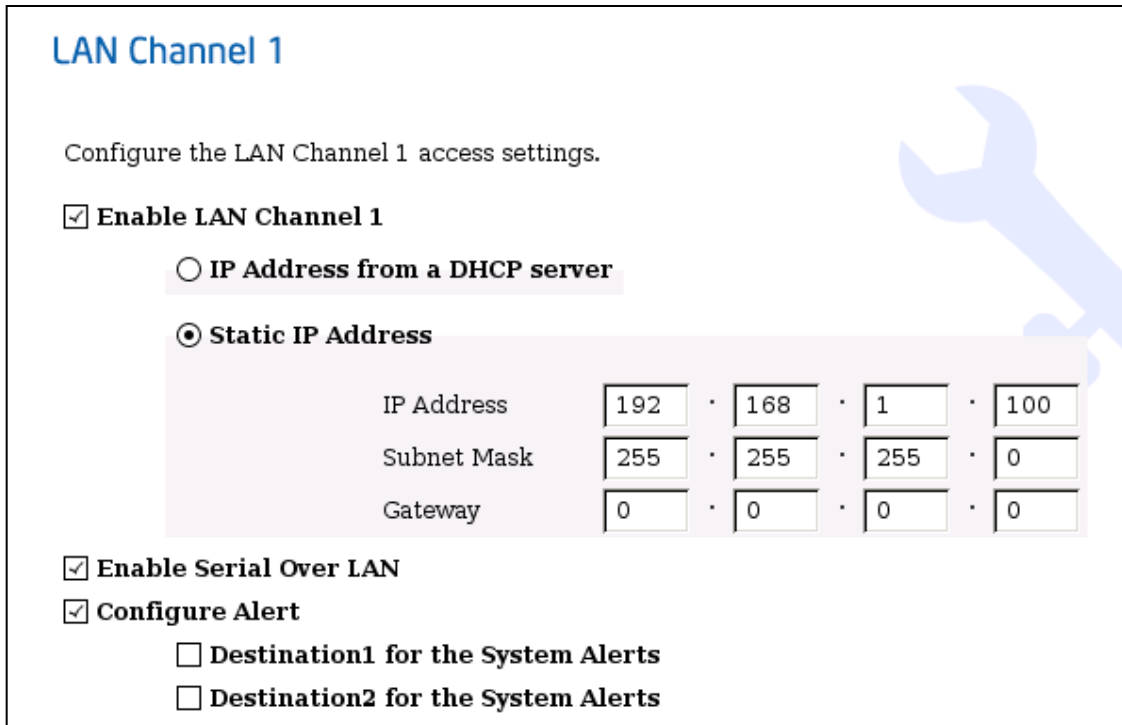
Note: Intel® Remote Management Module 4 (RMM4) includes two daughter cards on the server board, RMM4 Lite and RMM4 dedicate NIC. RMM4 Lite can provide KVM over IP and media redirection functions, and RMM4 dedicate NIC can provide additional network path to BMC (LAN channel 3).

LAN Channels 1, 2, 3

- Enable LAN Channel

Select this option to enable BMC network communication through the server onboard NIC IP source, which can be set from a DHCP server or static IP address. If you select BMC IP source that is from the DHCP server, IDA allows the user to enter a hostname for BMC. So you can always find the BMC with its hostname and domain name, even if the IP address has been changed. If you select Static IP Address, IDA requests you to enter IP address, subnet mask, and gateway.

Figure 24: Enable BMC LAN channel



LAN Channel 1

Configure the LAN Channel 1 access settings.

Enable LAN Channel 1

IP Address from a DHCP server

Static IP Address

| | | | | | | | |
|-------------|----------------------------------|---|----------------------------------|---|----------------------------------|---|----------------------------------|
| IP Address | <input type="text" value="192"/> | · | <input type="text" value="168"/> | · | <input type="text" value="1"/> | · | <input type="text" value="100"/> |
| Subnet Mask | <input type="text" value="255"/> | · | <input type="text" value="255"/> | · | <input type="text" value="255"/> | · | <input type="text" value="0"/> |
| Gateway | <input type="text" value="0"/> | · | <input type="text" value="0"/> | · | <input type="text" value="0"/> | · | <input type="text" value="0"/> |

Enable Serial Over LAN

Configure Alert

Destination1 for the System Alerts

Destination2 for the System Alerts

- **Enable Serial Over LAN**

This option allows you to enable BMC Serial Over LAN (SOL). Serial Over LAN provides a mechanism that enables the serial controller of a managed system to be redirected over an IPMI session over IP. This enables remote console applications to provide access to text-based interfaces for BIOS, utilities, operating systems, and applications while simultaneously providing access to IPMI platform management functions. You also need to enable Console Redirection in the Intel® server BIOS configuration.

- **Enable LAN alerting**

When the server system has hardware issues, BMC can generate an alert to the administrator. The type of BMC alert includes SNMP alert message and BMC alert email. After you select this option, IDA will display an extended section as shown in figure 3-25.

Figure 25: BMC Alert

Configure Alert

Destination1 for the System Alerts

Alert Type : SNMP Email

Send SNMP Alerts to IP: · · ·

Destination2 for the System Alerts

Alert Type : SNMP Email

Send SNMP Alerts to IP: · · ·

Configure Alert

Destination1 for the System Alerts

Alert Type : SNMP Email

Send Email to:

Destination2 for the System Alerts

E-Mail Configuration Settings.

This Machine Name:

Mail Server IP: · · ·

Email From Address:

BMC supports two Alert Destinations.

- Select Alert Destination console 1 and enter the SNMP alert receiver IP address in IP Address box.
- Select Alert Destination console 2 and enter other SNMP alert receiver IP address.

IDA sets the SNMP trap community name as "public" by default. You can also select the Email option to send an alert by the email server. The email configuration options include:

- A. Send Email to:

Enter the email address to which you want to receive the BMC alert email.

Note: This email address should be a real address in the email system, or you will not receive email from BMC.

B. This Machine Name:

Define a name for the current server.

C. Mail Server IP:

Enter SMTP email server IP address.

D. Email 'From' Address

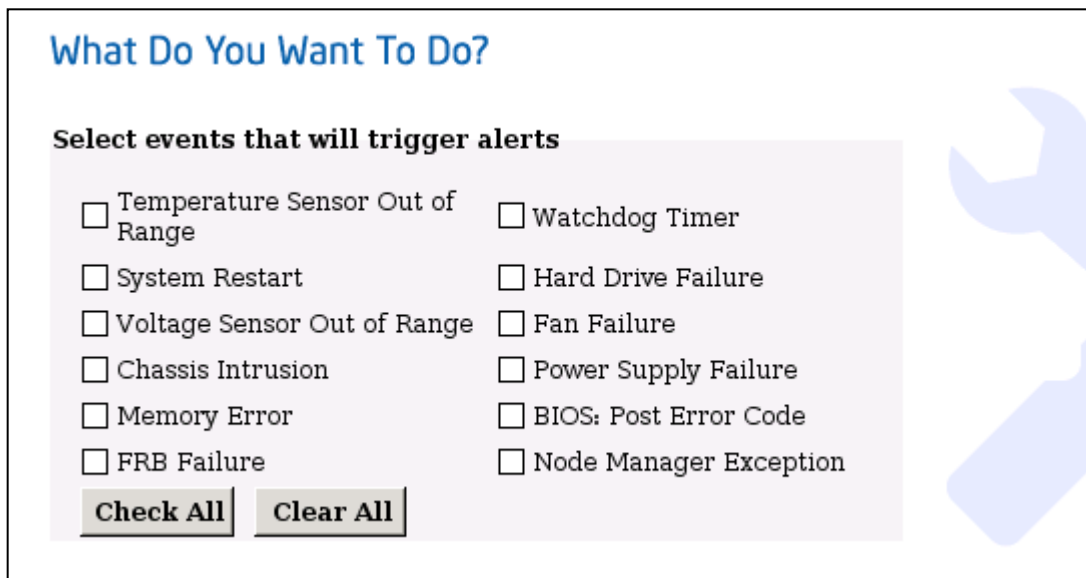
Enter email address for the sender.

Click **Next** button to set up channel 2 and 3 with the same network parameters as channel 1.

- Alert filter

At the section **Select the events that will trigger alerts**, select events that you want BMC to generate alerts for.

Figure 26: Alert Filter



Setup Users

The BMC user accounts settings include BMC user name, password, and its access privilege. Each account has a single privilege level (User or Admin) across all communication channels and BMC features. Accounts with the User privilege level can only read BMC settings. User Accounts with Administrator privilege level have full control of the BMC. IDA can set up 4 accounts for BMC, and default BMC account is Anonymous that user name is anonymous

and cannot be changed. You can update Anonymous account password and privilege.

Note 1: When management software access BMC with anonymous account, user name should be blank, not “anonymous”.

Note 2: User name “root” is reserved by BMC, so you cannot assign “root” as BMC user account name.

You can update the BMC account user name, password, and privilege.

Select one of the BMC accounts in the IDA **Set Up Users** page, and click the **Edit** button to enable or disable accounts, set the passwords, and set the user privilege level in the popup window.

Figure 27: Set Up BMC Account

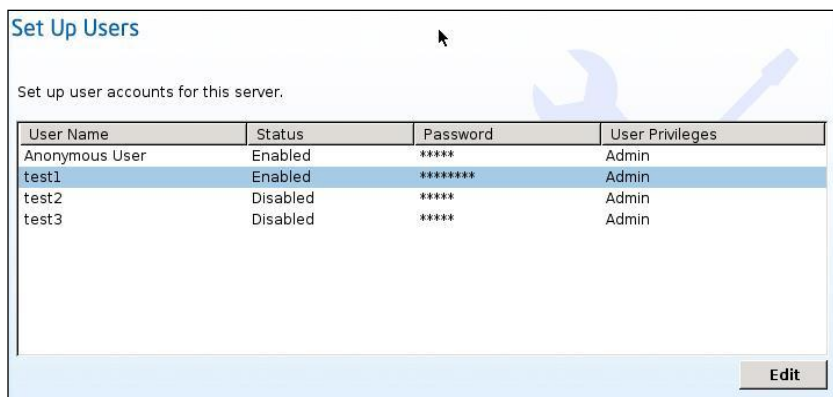


Figure 28: Edit BMC User Information



After completing all selected BMC settings, the IDA will request you to apply it and reboot server system.

3.4 RAID Configuration

3.4.1 Supported RAID Devices

IDA provides a simplified, common interface; and easy to understand user interface for RAID configuration. IDA supports many RAID devices on Intel® server boards and systems that include:

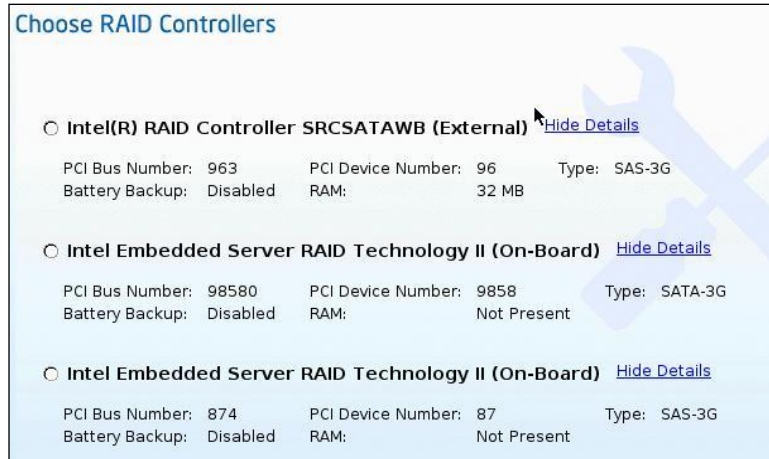
- RS25DB080
- RT3WB080
- RS2SG244
- RS2WG160
- RS2BL080
- RS2BL040
- RS2MB044
- RS2WC080
- RS2WC040
- SRCASJV
- SRCASBB8I
- SRCASLS4I
- SRCASRB
- RMS25KB040
- RMS25KB080
- RMT3PB080
- RMS25PB080
- RMS25PB040
- RS25SB008
- RS25AB080
- RS25GB008
- RMS25CB080
- Intel® Embedded Server RAID Technology 2 (ESRT2) FOR SCU
- Intel® Embedded Server RAID Technology 2 (ESRT2) FOR AHCI

For details on Intel® RAID cards, please refer the Intel® website <http://www.intel.com/products/server/raid/>.

Note: Intel® RST or RSTe RAID is not supported by IDA.

In the My Server page you can enter IDA RAID configuration function area by clicking the main menu **RAID Configuration** or **RAID Configuration** button. If multiple RAID controllers are available in the server system, IDA will show a list of all available RAID card at Choose RAID Controllers page.

Figure 29: Choose RAID Controllers



Choose the RAID controller that you want to set up for a new RAID array.

Note: The IDA RAID configuration utility detects the physical drivers only once when you enter this function area.

Do not remove or add hard disk drivers while navigating within this function area.

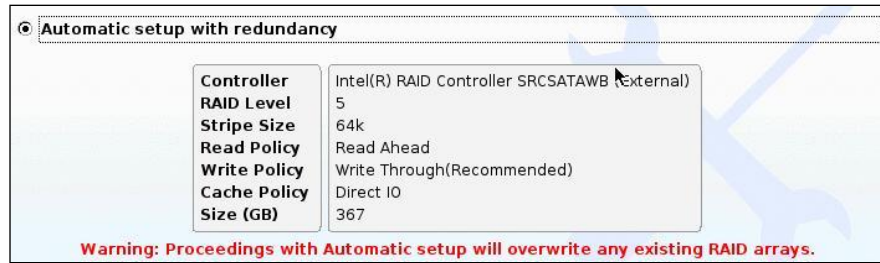
3.4.2 IDA RAID Configurations

IDA RAID configuration contains three configurations:

Automatic Setup with redundancy

Requires at least two hardware drives. If your server system has two drives, IDA creates RAID 1 for you. If it requires more than two, IDA will recommend creating RAID 5. (If the controller does not support RAID 5, IDA will create RAID 1).

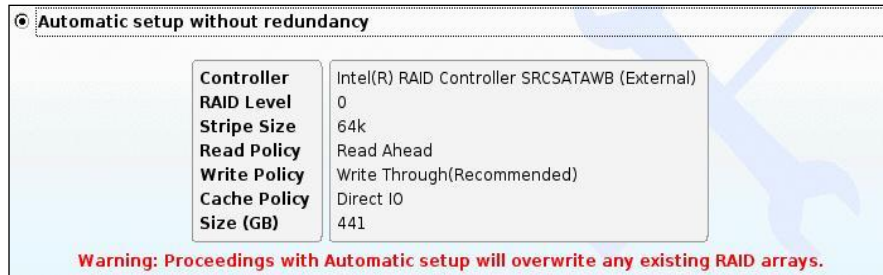
Figure 30: Automatic Setup RAID with Redundancy



Automatic Setup without redundancy

IDA will only use all the drives to create a RAID 0 array.

Figure 31: Automatic Setup RAID without Redundancy

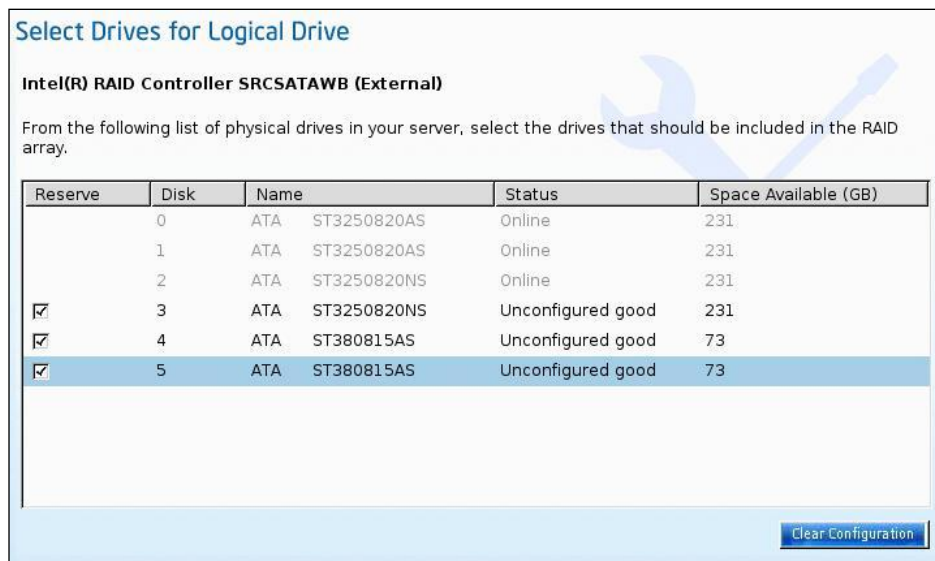


Note: The common parameters except for the total size will be the default values for the controller.

Custom configuration

When you select the option **Create customer or multiple RAID arrays**, IDA displays a window for you to select the physical hard disks.

Figure 32: Select Drivers for RAID Configuration



Clear the configuration to make all the disks status as **Unconfigured Good**.

Note: Only the disk whose status is **Unconfigured Good** can be used for RAID configuration.

To select drives for a new Logical array, do the following:

- A. Select the Unconfigured Good physical drives that you want to include in the RAID array.
- B. Check the Status column to verify that the drive is Unconfigured Good.
- C. Choose Create Array.

The following table lists the status conditions and their explanation:

Table 4: Disk Status Condition and Explanation

| Status Condition | Explanation |
|-------------------|--|
| Online | The drive is already used in another array. |
| Hotspare | The drive will be used to repair any array in the system that had a drive failure if the failed drive is equal to, or smaller than, the hot spare drive. |
| Unconfigured Good | Drive is unused/available. |
| Ready | Drive is online and operating correctly. |
| Offline | Drive is offline or absent. No actions can be performed on the drive until it is back online. |
| Unconfigured Bad | Drive is not operational and need to be replaced. Note: Disks with a status of "Unconfigured bad" cannot be used for RAID configurations. |
| Foreign | Drive is part of an array created on a different controller or created within one enclosure and moved to another on the same controller. It can be used to create a new array after clearing configuration. You can choose RAID level, LD size, Stripe Size, Read Policy, Write Policy, and IO Policy settings, and can allow optional single GLOBAL Hot Spare in the page shown in Figure 33: Define RAID Array Attributes. |

Figure 33: Define RAID Array Attributes



The following table lists the options available and their explanation:

Table 5: RAID Array Attributes and Explanation

| Options | Explanation |
|--------------|---|
| RAID level | RAID 0 (Data Striping), 1 (Disk Mirroring), 5 (Data Striping with Striped Parity), 6 (Distributed Parity and Disk Striping), 1E (a hybrid of RAID 10 that is available on some platforms). |
| Stripe size | Size of the data stripe across all disks. Each physical disk has a smaller strip of data. The sum of all the strips equals the stripe size. |
| Read policy | No Read Ahead, Read Ahead, Adaptive. Read Ahead will read additional consecutive stripes. Adaptive will turn on Read Ahead for sequential reads and turn it off for random reads. |
| Write policy | Write Through or Write Back. With Write Through, I/O completion for write operations is signaled when the data is written to the disk. With Write Back, I/O completion is signaled when the data is transferred to cache. |
| Cache policy | Direct I/O or Cached I/O. Choose Direct I/O for uncached read and write operations. Choose Cached I/O to cache all write operations and check the cache first for read operations. |
| Size | Logical drive size. The maximum value depends on the |

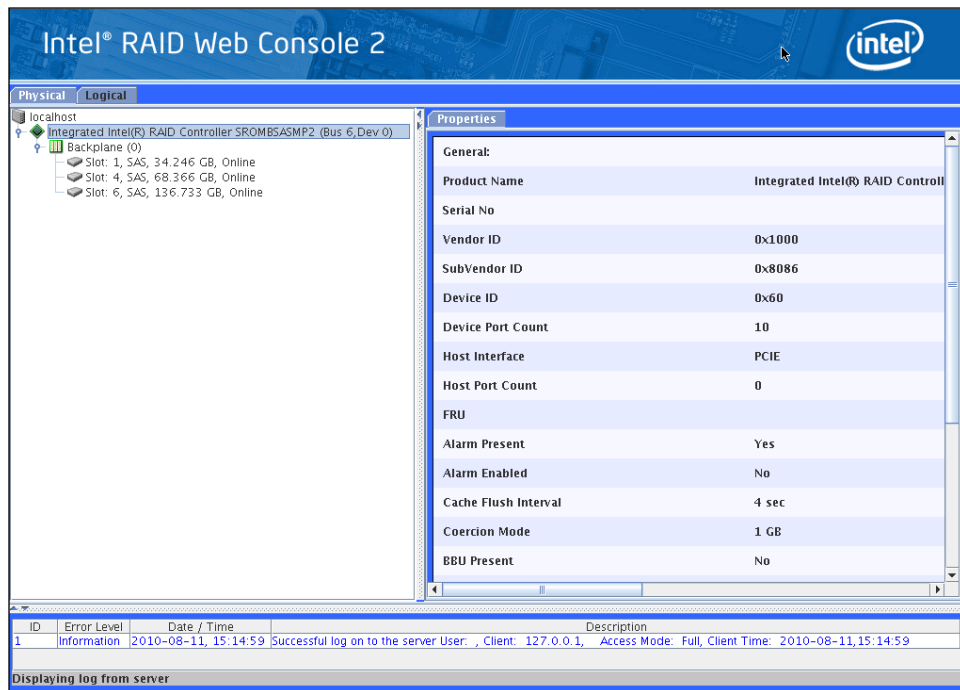
| Options | Explanation |
|---------|----------------------|
| | RAID level selected. |

3.4.3 Advanced RAID Configuration

IDA still integrates Intel® RAID Web Console 2 (RWC2), the Java* based graphical application that provides full functions for the Intel® RAID configuration. Those functions contain RAID configuration, monitoring, and maintenance. For details, please refer the *Intel RAID Software User's Guide*.

You can enter RWC 2 interface by clicking the main menu **Advanced | RAID Web Console 2**.

Figure 34: RAID Web Console 2



3.5 Unattended OS Installation

3.5.1 Overview

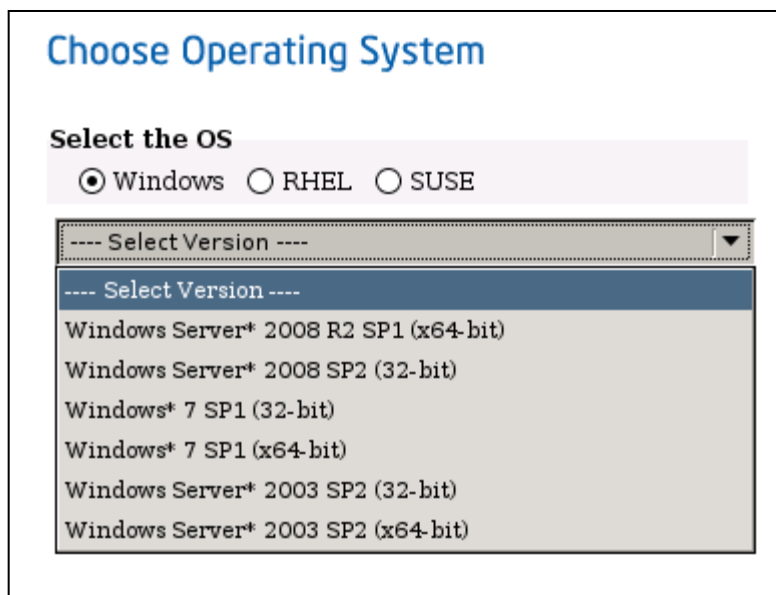
IDA unattended OS installation function provides you additional convenience to install Microsoft Windows*, SuSE* Linux, RedHat* Linux and Vmware* OS families. IDA has integrated Intel® server device drivers including most of Intel® RAID drivers. It can seamlessly install OS on supported RAID logical arrays without additional load driver steps or devices such as a USB or a floppy.

1. To enter the IDA unattended OS installation function area,
 - click IDA main menu **OS Installation**
 - or
 - click **OS Installation** at IDA My Server page.

All IDA supported OS are organized into three groups — Windows*, RHEL* and SUSE* — that correspond to the Windows Server* family, RedHat* Linux OS, and SuSE* Linux OS.

2. To choose the OS that you want to install, click the group name and click button **Select Version**.

Figure 35: Choose OS



3.5.2 Supported OSs

- Microsoft Windows Server* family
 - Microsoft Windows Server 2008 SP2* (32-bit)
 - Microsoft Windows Server 2008 R2* SP1 (64-bit)
 - Microsoft Windows 7* SP1 (32-bit)
 - Microsoft Windows 7* SP1 (64-bit)
 - Microsoft Windows Server 2003 SP2* (32-bit)
 - Microsoft Windows Server 2003 SP2* (64-bit)

Note: All Microsoft Windows Server 2003* editions here contain corresponding Enterprise and Standard versions.

- RedHat* Linux

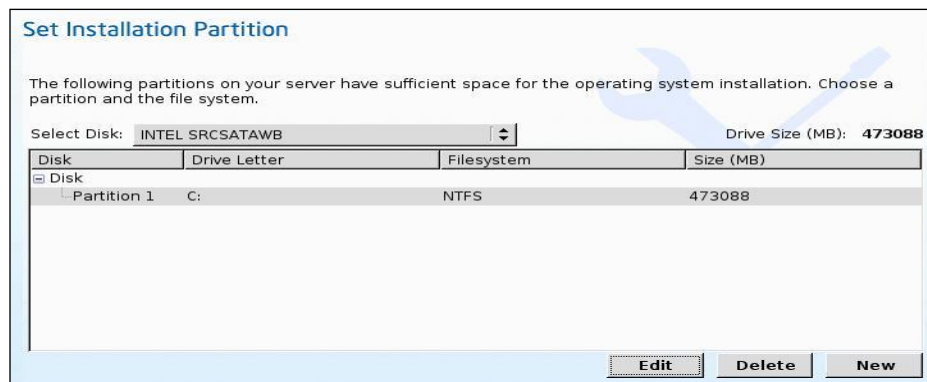
- Red Hat* Enterprise Linux* 6.2 (32-bit)
- Red Hat* Enterprise Linux* 6.2 (x86-64)
- Red Hat* Enterprise Linux* 6.1 (32-bit)
- Red Hat* Enterprise Linux* 6.1 (x86-64)
- Red Hat* Enterprise Linux* 5.7 (32-bit)
- Red Hat* Enterprise Linux* 5.7 (64-bit)
- SuSE* Linux
 - SUSE* Linux Enterprise Server 10 SP4 (32-bit)
 - SUSE* Linux Enterprise Server 10 SP4 (x86-64bit)
 - SUSE* Linux Enterprise Server 11 SP1 (32-bit)
 - SUSE* Linux Enterprise Server 11 SP1 (x86-64bit)
 - SUSE* Linux Enterprise Server 11 SP2 (32-bit)
 - SUSE* Linux Enterprise Server 11 SP2 (x86-64)


3.5.3 Installing OS Unattended

Microsoft Windows Server* Series

1. At Choose Operation System page, select the server to install from the Windows Server 2003* series.
2. At Set Installation Partition page, create Partition.

Figure 36: Set Partition for Windows* Installation



If server system has more disk controllers such as SATA, SAS, or RAID controller, you can click  at Select Disk to choose the active disk. IDA will switch to the corresponding disk that is under the selected disk controller.

- To create a new partition on disk free space, click **New**.
- To remove a partition, click **Delete**.

- To change the partition size, click **Edit**.

Partition file system can only be formatted as NTFS by IDA for Windows* installation for the following:

- Region and Location

- Microsoft Windows 2003 Server* series

IDA requests you to select the Time Zone, the Windows* Language, and an additional language.

- Windows 2008 Server* series

IDA only requests you to select the Time Zone.

- Personalization

Enter the server owner's name and organization.

- License Information

Enter the Windows Server* production key.

Note: Wrong Windows* 2008 and Windows* 7 production key may cause subsequent OS installation stop. User can leave the production key as blank in this IDA page if it is not available or unknown. OS allows user enter the production key after installation is completed.

- Name and password

- Microsoft Windows 2003 Server* series

You need to set the server computer name and administrator password

- Microsoft Windows 2008 Server* series

You just need to set the server computer name. As the administrator password will be reset when Windows 2008 Server* installation is completed, IDA does not request the Windows* administrator password.

- Network Settings

Enter the network configuration settings for the onboard network adapters that will be detected by the Operating System during installation.

Figure 37: Network Setting For Windows* Installation

Network Settings

Set up the network configurations for the Operating System to use on this server.

| Network Interface | IP Address | Subnet Mask | Gateway | DNS |
|-------------------|------------|-------------|---------|-----|
| Adapter 0 | dhcp | | | |
| Adapter 1 | dhcp | | | |
| Adapter 2 | dhcp | | | |
| Adapter 3 | dhcp | | | |

Workgroup or Network Domain

Choose whether this server will be part of a domain.

No Network or no domain. Enter a workgroup name.

Join this domain.

Note: These settings will not affect the network settings for the BMC. Intel® recommends that you set different IP addresses for the Operating System and BMC.

The "network interface" column lists each network adapter detected by the Intel® Deployment Assistant. Your Operating System may have a different name after you install the Operating System.

- **Get Updated Drivers**

This section allows you to select the source from which IDA can download server drivers packages. Those drivers will be automatically installed to OS by IDA.

Figure 38: Get Updated Drivers

Get Updated Drivers

It is important to install the latest drivers which are available at www.intel.com.

Where would you like to get the driver package?

From www.intel.com (Make sure only one NIC is connected)

From the Deployment Assistant Boot Media (CD-ROM/USB key)

From my network

From USB Disk on Key or Hard Disk

Choose one of the following options:

From www.intel.com

To get the latest drivers from the Intel® support website, select this option. Please check that the server is only connected to one network during the download.

You can get the previous Intel® server drivers, but you need to consider that it may take a long time if the internet speed is low.

From Intel® Deployment Assistant CD

Directly use the driver packages that are stored in the IDA CD. Although the IDA CD may not contain the previous driver packages, this option is the fastest. IDA selects this option as the default choice.

From my network

IDA can download a driver package stored on a network share folder. You need to manually download the latest drivers from <http://downloadcenter.intel.com> website and copy to your network share.

From USB Disk on Key or Hard Drive

IDA can get the drivers stored on a USB key or USB hard disk drive. You need to manually download the latest drivers from <http://downloadcenter.intel.com> website and copy to USB key.

- Choose Drivers to Install

IDA shows all available drivers downloaded from the driver source.

Uncheck the drivers that you do not want to install. But if you want to install an OS on a RAID volume, you can deselect the driver for the appropriate RAID controller.

The path to the selected drivers will be stored and then be used to download and install the drivers during the Operating System installation.

Figure 39: Choose Drivers for Windows* Installation

Choose Drivers to Install

The following drivers will be installed. If you are installing an operating system on a RAID volume, please do not deselect the driver for the appropriate RAID controller.

| Component... | Version | Name |
|---|----------------|---|
| <input checked="" type="checkbox"/> Chipset | 9.2.3.1017 | Intel S5000/S5400/S3000/S3200/S7000/S5500/S5520/S3420/S2600 Chipset |
| <input checked="" type="checkbox"/> Video | 20110516 | iBMC-G200e |
| <input checked="" type="checkbox"/> Intel Lan | 16.3 | Intel PRO1000 Network Connection |
| <input checked="" type="checkbox"/> Storage SATA/S... | 3.0.0.1073. | AHCI-C600 |
| <input checked="" type="checkbox"/> SW/Onboard R... | .15.00.0728... | PBG-ESRT2 |

Please select if you want to add Additional Drivers from a different location

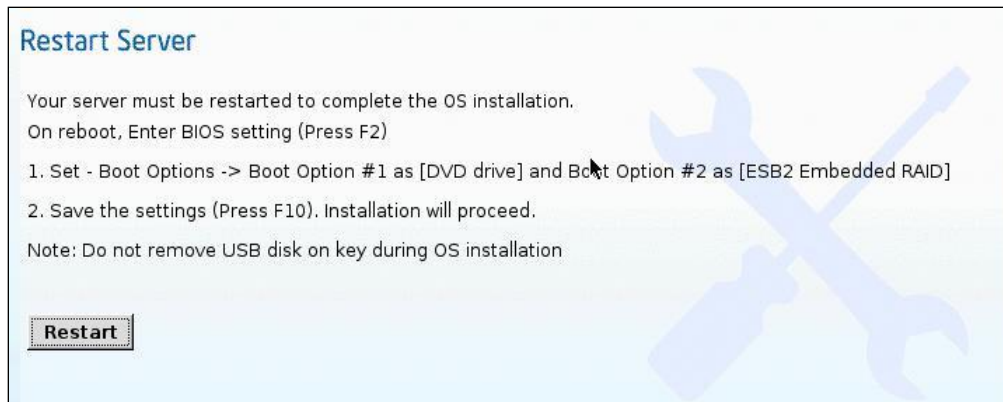
IDA can load third party drivers by selecting the option – Please select if you want to add Additional Drivers from a different location.

- Insert OS CD
 - Microsoft Windows 2003 Server* series

Insert Windows 2003* OS CD and click **Next** button for IDA to apply all settings. After completing this process, IDA asks to reboot server system. You need to leave the OS CD in the CD-ROM, and system will automatically complete all OS install steps after this reboot.
 - Microsoft Windows 2008 Server* series

Insert Windows 2008* OS DVD and a USB key with at least 10M free space, in which IDA can store server driver temporarily. Click **Next** button for IDA to apply all settings. After IDA completes this process, click **Restart** button to reboot server.


Figure 40: Screen Indication to Install Windows 2008 Server*



During server POST, press <F2> key to enter server BIOS configuration interface. If your server has more than one hard disk device, edit the [Hard Disk Order] in BIOS menu [Boot Options] to move the disk that are installed in the Microsoft Windows 2008 Server* by IDA as the first **Hard Disk #1**. Return back to BIOS [Boot Option] page, set **Boot Option #1** to the DVD-ROM that has Microsoft Windows 2008 Server* DVD, set the disks that are installed Windows 2008 Server* as **Boot Option #2**. Press <F10> to save the BIOS setting.

Server will boot from Windows 2008* DVD. Observe the Microsoft Windows 2008* start to install automatically. Do not remove the USB key on this server during this process.

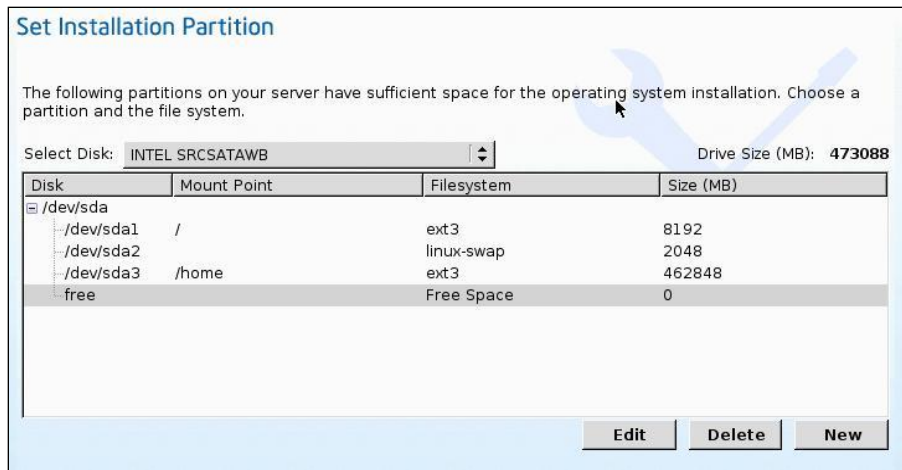
- Linux* Server series
 - Select one of the Linux* servers from the Red Hat* or SuSE* series that you want to install at IDA Choose Operation System page.
 - Create Partition at Set Installation Partition page.

If the server system has more disk controller such as SATA, SAS or RAID controller, you can click  at **Select Disk** to choose active disk controller. IDA will switch to corresponding disk that is under the selected disk controller and display a recommended default partition.

Button **New** is used to create a new partition on disk free space. Button **Delete** is for removing a partition, and button **Edit** is used to change the partition size.

Partition Root and Swap are necessary. If you miss them, IDA will generate an alert message. IDA gives you a suggested partition solution, accept it if you are not familiar with the Linux* partition.

Figure 41: Set Partition for Linux* installation



- Basic configuration

Edit the following items at the Basic Configuration page:

Root Password

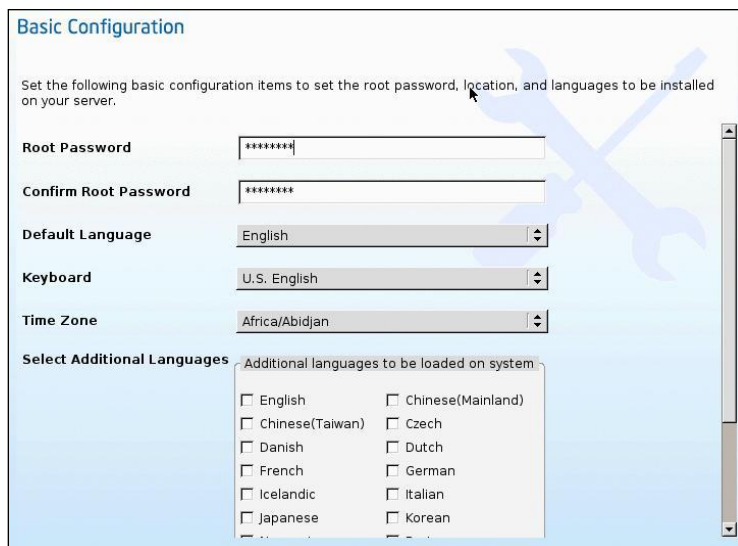
Default language

Keyboard

Time Zone

Additional Languages

Figure 42: Basic Configuration for Linux* Installation



Package Selection

Select all the Linux* packages that you want to install on the server.

Network Settings

Enter the network configuration settings for the onboard network adapters that will be detected by the Operating System during installation.

Note: These settings will not affect the network settings for the BMC. Intel® recommends that you set different IP addresses for the Operating System and BMC.

The "network interface" column lists each network adapter detected by the Intel® Deployment Assistant. Your Operating System may have a different name after you install the Operating System.

Get Updated Drivers

This section allows you to select the source that IDA can download server drivers packages. Those drivers will be automatically installed to OS by IDA.

Choose one of the following options:

- From <http://www.intel.com/support>

To get the latest drivers from the Intel® support website by select this option. Please check that the server is only connected to one network during the download.

You can get the previous Intel® server drivers, but you need to consider that it will take a long time if the internet speed is low.

- From Intel® Deployment Assistant CD

Directly use the driver packages that store in IDA CD. Although IDA CD probably did not contain the last driver packages, this option is the fastest. IDA selects this option as the default choice.

- From my network

IDA can download a driver package stored on a network share folder. You need to manually download the latest drivers from <http://downloadcenter.intel.com> website and copy it to your network share.

- From USB Disk on Key or Hard Drive

IDA can get the drivers stored on a USB key or a USB hard disk drive. You need to manually download the latest drivers from

<http://downloadcenter.intel.com> website and copy to the USB key.

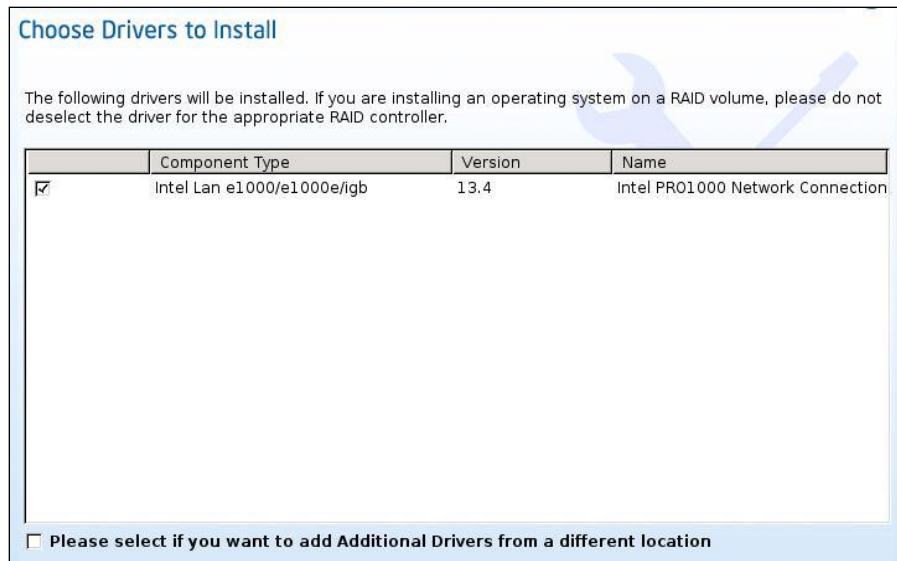
Choose Drivers to Install

IDA shows all available drivers that downloaded from the driver source.

Uncheck the drivers that you do not want to install. But if you want to install an OS on a RAID volume, you can deselect the driver for the appropriate RAID controller.

The path to the selected drivers will be stored and then be used to download and install the drivers during the Operating System installation.

Figure 43: Choose Drivers for Linux* Installation



Choose Drivers to Install

The following drivers will be installed. If you are installing an operating system on a RAID volume, please do not deselect the driver for the appropriate RAID controller.

| | Component Type | Version | Name |
|-------------------------------------|----------------------------|---------|----------------------------------|
| <input checked="" type="checkbox"/> | Intel Lan e1000/e1000e/igb | 13.4 | Intel PRO1000 Network Connection |

Please select if you want to add Additional Drivers from a different location

Insert OS CD

You need to insert Linux* Server OS CD 1 and click **Next** button, IDA will start to apply all settings. After completing this process, IDA will inform you to reboot the server system. You should leave the OS CD in the CD-ROM, system will automatically complete all the OS install steps after this reboot.

3.5.4 Package Third Party Driver

Overview

IDA unattended OS installation allows you to load third party device drivers if your server has a hardware device, the driver which was not there in the IDA driver list.

Any customer's driver to be slipstreamed into an OS using the Intel® Deployment Assistant must be packaged in the format described as below:

- All driver files for the hardware component should be packaged into a single zip file.
- The zip package cannot contain zip files inside. It can contain tar.gz and .img files.
- The zip file should contain a properly formatted osd.xml file in the root of the zip file.

osd.xml

The file osd.xml is an xml file providing information required for slipstream installation.

- Driver zip file name.

- Hardware device category name and device name.
- Location of the inf file of the drivers included in the package.
- A tag for any installation script included for Linux*.

The basic xml file structure is shown below and can be used as a template. Replace all the sections shown as () with specific information for this pack.

```
<?xml version="1.0" encoding="utf-8"?>
<osi-meta>
<jdp pid=?platform IDs, separated by comma)?>
<jdrivers os_type=?OSs supported by the pack)?>
<osi_driver name="(hardware)" devname=(device name)
inf_loc="(inf location)" ver="(driver version)"/>
</jdrivers>
</jdp>
</osi-meta>
```

Note: Do NOT include any spaces between commas when listing multiple options.

(Platform IDs), use a Comma to separate list.

For example:

S2600CP, S2600JF, S2600GZ, S2600GL, S2400SC, S2600CO, S1400FP,
S1400SP, S1600BP, S1400BB, S2400BB, S2400GP, S2600IP, S2400EP,
S2600WP, S2400LP, S1600JP, W2600CR, S4600LH.

Note: Please refer *Intel® Server TPS* for your platform ID name.

(OSs supported by the pack), use a Comma to separate list.

For example:

w2k,wsbs,w2k3,w2k3x64,wxp,wxpx64

rhel4x86,rhel4x64,rhel4u2x64,rhel4u2x86,rhel4u3x64,rhel4u3x86,rhel5x86,rhel
5x64,

sles9x86,sles9x64,sles9sp1x86,sles9sp1x64,sles9sp2x86,sles9sp2x64,sles9sp3x
86,sles9sp3x64,sles10x86,sles10x64

(hardware)

For example:

BackPlane, Intel® PRO1000 Network Connection, chipset, HW/External RAID,
RAID SAS

(device name)

For example:

Intel® Lan e1000, SRCSAS144E, SRCSAS18E, SROMBSAS18E

(inf location)

Replace with relative path to the info file.

Each different location should be specified using a separate xml node with `os_type` attribute value. For Linux*, the inf location can be an empty string or an img file name. Sample ".\"

(release script Only used for Linux* driver package).

put bash scripts to untar and compile the source or empty script for a precompile .img file.

Steps to create osd.xml file and ZIP driver pack:

- Copy the above template or a real osd.xml from a driver pack to a file.
- Replace the () sections if using the template.
- Save the file as osd.xml.
- Extract the driver files to a folder.
- Put the newly created osd.xml in the folder.
- Zip the folder into a single file.

Sample osd.xml files

- Sample 1 - windows osd.xml

```
<?xml version="1.0" encoding="utf-8"?>
  <osi-meta>
<jdp pid="S5000PAL,S5000XAL,S5000PSL,S5000XVN" >
<jdrivers os_type=w2k,w2k3,wsbs,wxp?
<osi_driver name="RAID SAS" devname=
"Intel SRCSAS144E/SRCSAS18E" inf_loc=".\" ver="1.18.0.32"/>
  </jdrivers>
</jdp>
  </osi-meta>
```

- Sample 2 - Linux osd.xml - package contains source and script

```
<?xml version="1.0" encoding="utf-8"?>
<osi-meta>
<jdp
pid="S5000PAL,S5000XAL,S5000PSL,SC5400RA,S5000XSL,S5000XVN,S5000V
SA,S5000VCL,S3000AHX,S3000AHV,S3000AH">
    <jdrivers
os_type="rhel4u2x86,rhel4u2x64,rhel4u3x86,rhel4u3x64,sles9sp2x86,
sles9sp2x64,sles9sp3x86,sles9sp3x64">
    <osi_driver name="Intel PRO1000 Network Connection"
devname="Intel Lan e1000" inf_loc="" ver="12"/>
    </jdrivers>
</jdp>

<script><![CDATA[#!/bin/sh
# script to install Intel e1000 LAN driver
MAIN_DRIVER_FILE=intel-lan_linux_v11.1.tar.gz
DVER=7.2.7
SUB_DRIVER_FILE=e1000-$DVER.tar.gz
if [ ! -f $MAIN_DRIVER_FILE ];then
    echo "Main Driver not found!"
    exit
fi

tar zxvf $MAIN_DRIVER_FILE|| {
    echo "Unable to extract main driver !"
    exit
}

cd drivers/
if [ ! -f $SUB_DRIVER_FILE ];then
    echo "Sub Driver not found!"
    exit
fi
tar zxvf $SUB_DRIVER_FILE|| {
    echo "Unable to extract sub driver !"
    exit
```

```
}

tar zxvf e1000- $\$$ DVER.tar.gz
rmmod e1000
cd e1000- $\$$ DVER
cd src/
make && make install && depmod
modprobe e1000

cd ../../../../
RH_NW_SETUP=rhel_nwsetup.sh
SL_NW_SETUP=sles_nwsetup.sh

if [ -f /etc/redhat-release ];then
    chmod +x  $\$$ RH_NW_SETUP
    ./rhel_nwsetup.sh
fi
if [ -f /etc/SuSE-release ];then
    chmod +x  $\$$ SL_NW_SETUP
    ./sles_nwsetup.sh
fi

cd /]]></script>
</osi-meta>
```

- o **Sample 3 Linux osd.xml with .img**

```
<osi-meta>
    <jdp
pid="S5000XSL,S5000PSL,S5000PAL,S5000XAL,S5000VSA,SC5400RA,S5000X
VN,X5000VCL,S3000AH,S3000AHV,S3000AHX">
    <jdrivers
os_type="rhel4u2x86,rhel4u3x86,rhel4u2x64,rhel4u3x64">
        <osi_driver name="HW/External RAID"
devname="SRCSAS18E SAS-3G,SRCSAS144E SAS-3G,SROMBSAS18E SAS-3G"
            inf_loc="ir3_sas-v00.00.03.03-1-rhel40-
all.img"
```



```
        ver="00.00.03.03-1"/>
    </jdrivers>
</jdp>

<script><![CDATA[#!/bin/sh
echo no script for DuDs
]]></script>
</osi-meta>
```

3.6 Multi-Server Cloning

The IDA multi-server cloning feature is designed for users who need to repeat the same deployment work on more than one server which have the same hardware configuration. This feature deployment can improve server efficiency and save user's human resource by copying all the deployment work on the first server to other servers automatically.

Uses of this feature include:

- In mass deployment environments by placing on a PXE or WDS server.
- Build templates for future deployments on similar systems.
- Help user quickly recover server configuration for crashed systems or replacements.
- Supply to technicians for quick fix of systems without the need for Internet access. All the parts can be included with the image.

IDA can record user's operations, including system firmware update, server asset, BIOS and BMC configuration, RAID configuration, and OS unattended installation on the first server, and create a self-contained bootable image. The image is called the IDA multi-server cloning image.

There are two methods to deliver the IDA multi-server cloning image to other servers:

- IDA can save the image to a USB key and make the USB key bootable. User can then boot the other servers with this USB key and the image can copy all deployment work to the target server.
- IDA image can be delivered to other servers over network by a PXE server. The image boots the target servers and copies all deployment work to them.

Some parameters within the IDA multi-server cloning image can be modified during the cloning phase, such as BMC IP address, OS host name, and so on, so that the user can avoid conflicts between the first server and the other servers. Multi-server cloning image reads the file – config.ini, which contains the settings to those parameters. Parameters for each target server are organized in one

section and start with the server onboard NIC1 MAC address that is used to recognize different target servers by the image. Refer to **section 3.6.3** for config.ini format.

The first server and the other servers should have similar hardware configuration. However, depending on what is being cloned, they do not necessarily have to have the exact same configuration. The following are the different requirements for configurations based on what is being cloned:

- Cloning asset, BIOS and BMC configuration, and the server board should be the same.
- Cloning the system firmware update including BIOS, BMC and FRUSDR, the server board, and chassis should be the same.
- Cloning the RAID configuration, the RAID card and hard disks should be the same.
- Cloning the OS installation, the server board and storage sub system (RAID or SAS/SATA) should be the same.

3.6.1 Multi-Server Cloning Options

After clicking the **Multi-Server Cloning** button on the IDA home page, IDA enters the page of **Multi-Server Cloning Options**. IDA provides four options that are allowed to copy to multiple servers:

- Get System Update
- Configure a Server
- RAID Configuration
- OS installation

User can select all options or any options at one time.

Figure 44: Multi-Server Cloning Options

In Cloning Mode
?

Multi-Server Cloning Options

Please choose which operations you need to repeat on multiple servers

- Get System Updates
- Configure a Server
- RAID Configuration
- OS Installation

Note
After choosing the required operations please click 'Next'. Once all the inputs required for the operations are collected, a bootable image will be created. This image can repeat the operations on other identical servers without requiring any user inputs.

Warning
This is a real operation, not simulation and the operations selected above will also be performed on this machine.

The operations for the four options in Cloning Mode are the same as the IDA normal mode.

Refer to **section 3.2** for detailed operations of "Get System Updates", **section 3.3** for detailed operations of "Configure a Server", **section 3.4** for detailed operations of "RAID Configuration" and **section 3.5** for detailed operations of "OS installation".

Note 1: These operations will be performed on your server, and the original configuration or the partition will be changed.

Note 2: IDA cannot clone Windows 2008* and Windows 7* unattended OS installation at this time.

3.6.2 Creating IDA Multi-Server Clone Image

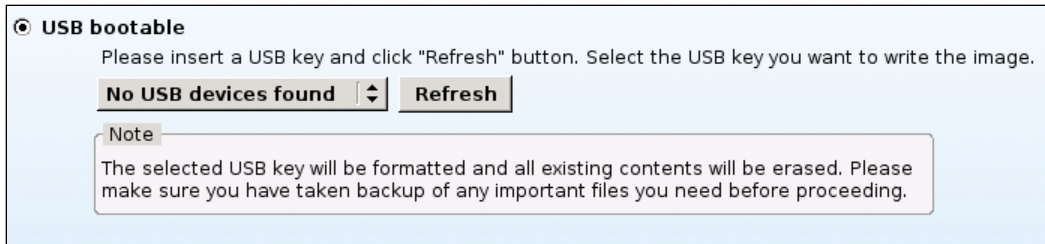
After IDA has collected all the inputs on the first server, multi-server clone image can be created as bootable image on USB key or packaged as PXE image file to save to a USB key at the IDA Create Clone Image page.

USB Bootable Option

Select the option USB bootable and insert a USB key (available free space must be larger than 512MB), then click Refresh button, and after IDA recognizes the USB key click Next button to create the bootable image to USB key.

Note 1: The USB key will be formatted and all original data will be erased.

Note 2: If the cloning image contains Windows* 2003 installation, the USB key space should be more than 2GB.

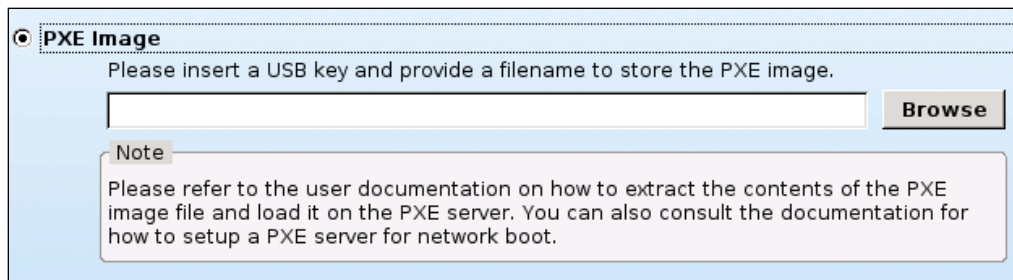
Figure 45: Make Bootable USB key

Creating a bootable USB key takes about 5 minutes. IDA will copy the multi-server clone image to the USB key and make it bootable. The bootable USB key contains a Linux* ext3 format partition and a FAT format partition. User can edit file config.ini and save it to the FAT partition (Refer to the **section 3.6.3** for details of config.ini). After all the processes are completed, user can boot other servers with this USB key and start the server cloning.

Note: Additional network file server is needed if multi-server cloning contains OS installation. Refer to **Appendix B** for an example of cloning Linux* OS installation with multi-server cloning image on USB key.

PXE Image Option

Select the option PXE Image and insert a USB key (available free space must be larger than 512MB), after about 5 seconds, click the Browser button. If the USB key can be recognized, IDA will pop up a window that will allow you define a file name for the PXE image package.

Figure 46: Save PXE Image

After clicking the **Next** button, IDA will automatically save PXE image package as a ZIP format file, which usually contains the following files and folder.

- vmlinuz
- initrd.gz
- drivers.zip
- update_package.zip
- config_template.ini
- stage2.tar.gz

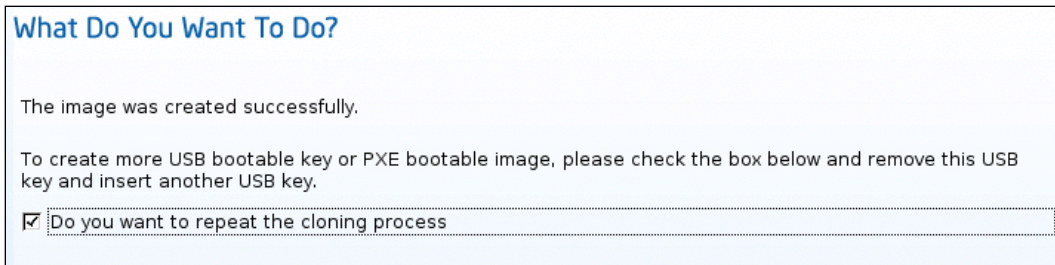
File "drivers.zip" and "update_package.zip" will not be included in the PXE image package, except that the user selects OS installation and firmware upgrade cloning.

Note: Refer **Appendix C** for how to integrate IDA multi-server cloning PXE image with Linux* version PXE server.

Create more multi-server cloning images

IDA allows the user to select an option to repeat the cloning process to create more bootable USB key or PXE bootable image.

Figure 47: Option to repeat the cloning process



3.6.3 Config.ini

IDA multi-server cloning image supports the ability to change parameters of target servers according to the config.ini, which includes:

- BMC channel 1 IP address
- BMC channel 3 IP address (RMM module IP address)
- BMC DHCP_HOSTNAME
- Machine Name for Email Alerting
- From Email Address for Email Alerting
- LICENSE for OS installation
- Computer Name for OS installation
- Admin Password for OS installation

Those parameters for each target server are organized in one section and start with the onboard NIC1 MAC address that is used to recognize different target servers by the image.

Config.ini content:

```
[GENERAL]
```

```
mode =
```

Comments: Mode has three options "nfs", "network_share", "cdrom" and "usb"

- "nfs" is for Linux* OS installation. NFS file server should be prepared by user.

All content of Linux* OS CD/DVD should be copy to a share folder of NFS server.

- "network_share" is for Microsoft Windows* OS installation. Microsoft Windows* uses Server Message Block protocol to share files over network. All content of Microsoft Windows* OS CD/DVD should be copy to a Windows* share folder or a share folder of Samba service on a Linux* server.
- "cdrom" is for scenario that target server has local CDROM/DVDROM, server can be installed from local media. This option supports Linux* and Windows* OS.
- "usb" is for Windows* OS installation with USB key. User can create bootable USB key with IDA, and extract all the contents of Windows* 2003 CD to the first partition of this USB key. Boot up other homogeneous server with this USB key, the deployment of Windows * 2003 installation can be cloned.

Note: If "usb" mode is selected, minimum 2 GB pen drive is required. This option can be blank if the multi-server cloning image does not include OS installation.

server =

Comments: Enter file server IP address "XXXX.XXXX.XXXX.XXXX" at here.

dir =

Comments: Enter share folder name at here. Such as "/nfs1/RHEL5U4/"

username =

Comments: Enter user name to access the file server. Such as "root" "administrator".

password =

Comments: Enter user password to access the file server.

workgroup =

Comments: This option is for the Windows* file server, enter workgroup or domain name if that is needed to access the file server.

Note: All the above options can be blank if the IDA multi-server cloning image does not include OS installation.

[Server onboard NIC1-MAC-ADDRESS]

Comments: Enter onboard NIC1 MAC address of target server at here.

Example: [00:15:17:8B:4E:12].

Note 1: The MAC address here is case sensitive, but only capitals may also be accepted.

Note 2: Onboard NIC1 MAC address usually can be found as a label on a server board or a chassis. User also can find this address at BIOS configuration

interface. Refer the *Server Technical Specification or User Guide* about onboard NIC MAC address.

lan1_j =

Comments: Enter BMC LAN channel 1 IP address.

lan1_netmask =

Comments: Enter subnet mask for BMC LAN channel 1.

lan1_gateway =

Comments: Enter BMC LAN channel 1 gateway address of BMC LAN channel 1.

lan3_ip =

Comments: Enter BMC LAN channel 3 (RMM) IP address.

lan3_netmask =

Comments: Enter subnet mask of BMC LAN channel 3 (RMM).

lan3_gateway =

Comments: Enter Gateway address of BMC LAN channel 3 (RMM).

dhcp_host_name =

Comments: Enter BMC host name if BMC IP address is assigned by DHCP server.

from_addr =

Comments: Enter sender's email address of BMC Lan channel 1 alert email.

from_addr_lan3=

Comments: Enter sender's email address of BMC Lan channel 3 alert email.

machine_name=

Comments: Enter machine name of BMC Lan channel 1 alert email.

machine_name=

Comments: Enter machine name of BMC Lan channel 3 alert email.

os_computer_name=

Comments: Enter server host name for OS install.

os_password=

Comments: Enter OS root or administrator Password for OS install.

os_license=

Comments: Enter OS License key for OS install.

Note: Refer to **Appendix A** for config.ini templates.

3.7 Online Patch Update

IDA Online patch update provides the user a quick path to get new IDA features or fix critical issues. IDA can search <http://downloadcenter.intel.com> and automatically find the online patch files that match with the user server system. User can save the patch files to a USB key, and IDA can load it from the USB key next time and do not need to download patch file again.

Click IDA menu **Help** and select **Upgrade to New Version** to enter the page of Upgrade Intel® Deployment Assistant.

3.8 OS-HTML

OSHTML is a set of HTML pages contains links to download drivers, utilities and latest IDA ISO image. The HTML pages are located in DVD and can automatically run when the DVD is put in a machine running Windows*/Linux* operating systems. This HTML pages gets executed in a default browser which could be an internet explorer or Mozilla Firefox* browser.

You can get the following information when OS-html automatically loads by browser:

1. Home page
Introduces the Intel® Server System hardware features.
2. Server Deployment Toolkit
Introduces Intel® Deployment Assistant features.
3. System Management Software
Introduces System Management Software stacks.
4. Drivers and Utilities

In this page, you can download server hardware drivers and utilities that organized in different OS sub-page. For example, click Microsoft Windows* to enter a sub-page that contains all available drivers and utilities in IDA DVD.

5. Configuration and Management Tools

Introduces multiple tools that are available for updating and/or configuring the BIOS, firmware, FRUSDRs, as well as for specialized applications including SEL log viewing.

6. Documentation

You can find current Intel® Server System and devices User guides or Specification documents at this page.

7. Customer Support

This page contains Intel® Server System technical support information.

4 Rebranding Intel® Deployment Assistant

4.1 Important Syntax Requirements

File names in this utility are case dependent. For consistency, all file names including the file extension uses only small case letters. If you use upper case letters, the files will not be found by the utility. You must use underscore to separate words in the file name. If you use dash, the files will not be found by the utility.

Branding should only be performed on the files mentioned in this document as explained in this document. Additional information will be available later.

All files can be edited with a simple text editor and should not be edited using Microsoft Word* or any other tool that adds formatting characters or line breaks.

Almost all branding is contained in graphic files which are obtained from the file `\ui\rebrand\qd-oem.css`. All graphics are located in `\ui\images\`(subfolder).

In most cases, there are two different methods to change the image displayed. In either case, all images must be of the same size (height x width in pixels) as the file they replace.

Method 1: Use the image of your choice with a filename of your choice, and change the filename of the graphic used in the CSS file accordingly.

The syntax of calling a graphic in the CSS is always

```
(  
  list-style-image: url("folder/yourfile.gif");  
)
```

where items in bold are constant.

Method 2: Keep the graphics filename the same and change the image content. (Take yourfile.gif and rename it intel_logo.gif. Then overwrite the existing intel_logo.gif with your file.)

4.2 Common Screen Elements

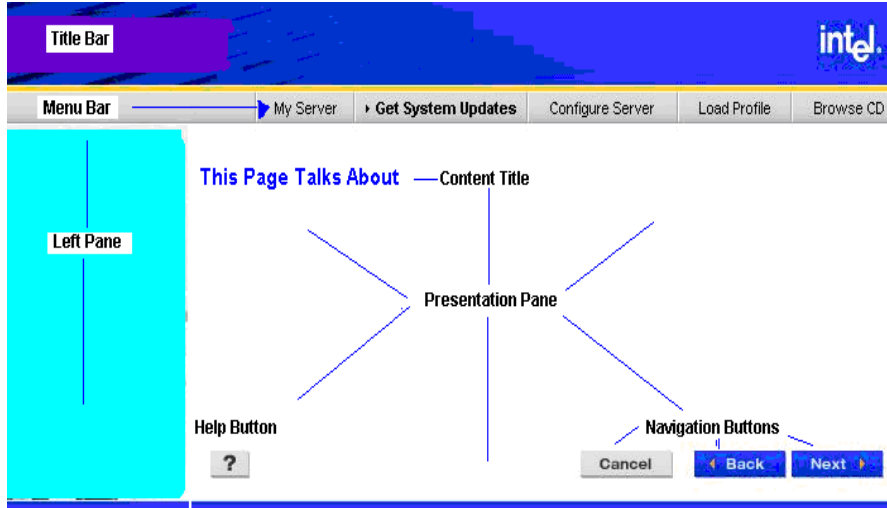
This is explained in detail later in this document.

Every screen shares a common look and feel. The screen is divided into the following major areas:

- Title Bar
- Menu Bar

- Left Pane
- Presentation Pane (that contains the Content Title, Content Area, and Navigation Buttons)

Figure 48: Common Screen Elements



The Title Bar, Menu Bar, Left Panel, Screen Title, and Buttons are made entirely using graphic files. Any text in this area is part of an image. Actual text on the Presentation Pane cannot be changed in this version.

4.3 The Title Bar

The Title Bar appears on every screen. Any change to the graphics in the title bar will reflect in all pages.

4.4 The Menu Bar

The Menu Bar appears on most of the screens after the introductory screen (For example, after the license and loading screens) and provides buttons to the minor navigation areas: My Server, Get System Updates, Configure Server, Load Profile, and Browse CD. There is no Intel® brand element in the Menu Bar.

4.5 The Left Pane

The Left Pane appears on all pages, but the content varies. The Left Pane may contain an image of a person or may include a left “breadcrumb” navigation list. There is no Intel® brand element in the Left Pane. If you change any graphic in the Left Pane, it will reflect in all the screens that use that graphic.

4.6 The Presentation Pane

The Presentation Pane appears on every page (after the initial splash screen) and contains a Content Title unique to the specific screen, the Navigation Buttons, and the "Content", which is text describing the current task. All User interaction (other than choosing a navigation link from the Menu Bar) occurs in this panel. Some Intel® branded text may occur in the GUI and the Help content. Changing of this text is not supported in this release.

4.6.1 The Content Title

The Content Title is unique to each screen and each one is a graphic file. Changing of these graphic files is not supported in this release.

4.6.2 The Help and Navigation Buttons

The Help and Navigation Buttons are graphic files (text is part of the image), but these buttons do not contain any Intel® brand elements. Changing the image used for a button will change the image of that button on every screen in which it appears.

4.7 Unique Screens

4.7.1 Initial Splash Screen

After booting up, the Splash Screen is displayed. This image is located at `\ui\images\juntura_splash.jpg`. The image is 1024x768 pixels in 24bit color at 72dpi.

Figure 49: Splash Screen



4.7.2 License Screen

The License screen is not available for branding at alpha release. At final release, the Intel® license will be required, but additional OEM licensing may be added.

4.7.3 Loading Screens

Screens which show the progress bar used while copying, downloading, or updating files are not branded and change is not supported.

4.8 Rebranding the Common Elements

Method 1

Most of the graphic files that can be rebranded are obtained from the cascading style sheet (CSS) file located at `\ui\rebrand\qd-oem.css` except the unique screens such as the Splash Screen. To change an image using Method 1, you must change the name of the graphic file used in the `qd-oem.css` file.

Recap of Method 1: Use your image named with a filename of your choice and change the filename listed in the file "qd-oem.css". The new filename graphic must match the pixel dimension of the graphic file it is replacing. You do not need to match the file location if you provide the complete path in the URL.

Example of implementing a change with Method 1:

- a. Start with your logo file named "logo.jpg" (matching the pixel size of the file from Intel® "images/js_topnav/intel_logo2.gif".)
- b. Place logo.jpg in the "images" directory.
- c. Change the file qd_oem.css from:

```
#img_intel_logo
(
    list-style-image:
url("images/js_topnav/intel_logo2.gif");
)
```

to read

```
#img_intel_logo
(
    list-style-image: url("images/logo.jpg");
)
```

Important NOTE: There are some branding changes that cannot use Method 1 because the graphic filename is specifically called by software code to which you do not have access. This will be noted in the affected sections.

Method 2

The alternative method, which can be used in all cases, requires that you use the same graphic filename that Intel® used and replace the image.

Recap of Method 2: Use the graphic filename set by Intel®, but change the image to one of your choice. You must match the filename, the file format (.gif, .jpg), and the pixel dimensions of Intel®'s original file. But you do not need to edit the CSS file.

Example of Method 2:

- a. Start with your logo file named "logo.gif" (matching the pixel size of the file from Intel® "images/js_topnav/intel_logo2.gif".)

- b. Rename logo.gif as intel_logo2.gif.
- c. Place your intel_logo2.gif into the folder /images/js_topnav/ (overwriting Intel®'s file of the same name).

The following tables list:

- The graphic filename and its directory location
- The qd-oem.css section for Method 1
- The Intel® provided image of that filename with pixel size requirements

For Method 1, change the URL of the graphic filename. This is always in the following format; you need to change only the sections in bold.

```
list-style-image: url("images/directory/filename.format");
```

With Method 2, do not edit the qd-oem.css file. Name your graphic file the same as listed and place the renamed file in the listed directory.




4.8.1 Display Screen

To change the display screen, modify the display.cfg file at boot\isolinux to contain the desired name of the product.

4.8.2 The Title Bar

This is the main section. Any change will apply to all pages.



Table 6: Title Bar

| FileName/Location | CSS section | Intel® Image |
|---|--------------------|---|
| images/js_topnav/ topheader2.jpg (also topheader.jpg) | #img_topheader |  97x58 |
| images/js_topnav/ my_topheader_bk.jpg | #my_topheader_bk |  |
| images/js_topnav/ intel_logo2.gif | #img_intel_logo |  85x70 for intel_logo2 |
| images/js_topnav/ intel_logo.gif images/js_lftnav/ | 97x58 pixels | |

| | | |
|----------------|--|--|
| intel_logo.gif | | |
|----------------|--|--|

4.8.3 Other Common Frame Graphics

Table 7: Color Bar Graphics

| FileName/Location | CSS section | Intel® Image |
|--------------------------------------|-----------------------------------|--|
| images/js_topnav/ yellow_band.gif | #img_yellow_band (yellow line) |  750x5 |
| images/js_topnav/ footer.gif | #footer |  750x8 |
| Cannot change | White Space | 1x1 |

4.9 The Menu Bar

To change the navigation choices, the images need to be changed, but the file names must remain the same. Changing these menu text graphics is not supported in this release. These files are located in \ui\images\js_topnav and each graphic has both a non-bold and also a bold (selected state) image. The plain state is named "topnav_(text).gif". The bold state naming convention is "topnav_(text)_on.gif".

Table 8: Menu Bar

| FileName/Location | CSS section | Intel® Image |
|---|----------------|-----------------------|
| images\js_topnav\ topnav_horizontal_bg.gif | Not changeable | Gray Background 10x20 |
| images\js_topnav\ topnav_v_divider.gif | Not changeable | Vertical divider 2x21 |
| images\js_topnav\ topnav_black_arrow.gif | Not changeable | Black >> arrow 7x7 |
| images\js_topnav\ topnav_black_arrow_ back.gif (left) | Not changeable | Black << arrow 7x7 |

4.10 The Left Pane

The files are stored in \ui\images\js_lftsd_photos in .jpg format. Images that include top navigation colors are 200x621 pixels and images without top navigation are 174x139 pixels.

Table 9: Left Pane

| Filename/Location | CSS section | Intel® Image size |
|--|---------------------------------|-------------------|
| Images/js_lftsd_photos/lftside_photo_man.jpg | #img_photo_manwithservers | 200X621 |
| Images/js_lftsd_photos/lftside_photo_woman.jpg | #img_photo_noTopNav_womanserver | 200X621 |

4.11 Content Titles

Changing the Content Title is not supported in this release. The text is in graphic files stored in \ui\images\js_headers using the naming convention hdr_(description).gif and the filenames must not be changed. Each image is 440x25 pixels.

4.12 The Help and Navigation Buttons

Buttons are graphics (including any text) and are stored in \ui\images\js_buttons\. Buttons except icons are 18 pixels high; the width varies by the volume of text.

Button Naming Conventions:

- Bottom navigation button files → btn_(color)_(description)_(state).gif
- Main Menu Icon based buttons → btn_Icon_(text).gif (36 pixels high)
- Plain arrow buttons → btn_(arrow type)_(color).gif

Most buttons exist in 3 styles – normal, down, and inactive.

- inactv (not available for user to choose),
- dwn (a darker blue indicating user has clicked this button), and
- normal (not selected but available).

Table 10: Save Buttons

| File name | Button | Remarks |
|-------------------------|---|--------------------------|
| btn_blu_save_inactv.gif |  | Inactive (not available) |
| btn_blu_save_dwn.gif |  | Down (user clicked) |
| btn_blu_save.gif |  | Normal state |

4.13 Watermark Graphics

The three watermark (semitransparent) images showing navigation use the same style images as the three main Menu icons. They are kept in `\ui\images\js_bkgrnd_icons` and are 280x280 pixels.

4.14 Product Name

You can change the default product name "Intel® Deployment Assistant" by modifying the entry for `productName` in "`ui/rebrand/qd-oem.dtd`" file.

4.15 Changing Font Styles and Sizes

You can change font properties and background color of the main Presentation Pane by editing the `qd-oem.css` file.

Table 11: Font Settings

| Qd-oem.css location | Settings | Value |
|-------------------------------|--------------------------------|----------------------|
| <code>vbox#vbox_main</code> | <code>background-color:</code> | <code>White;</code> |
| <code>vbox#content_box</code> | <code>font-family:</code> | <code>Arial;</code> |
| | <code>font-weight:</code> | <code>Normal;</code> |
| | <code>font-size:</code> | <code>12px;</code> |
| | <code>background-color:</code> | <code>White;</code> |
| | <code>max-width:</code> | <code>59em;</code> |

4.16 Rebranding the Help files

To rebrand the Help files, you must update each file in `/ui/help` folder. On Linux* systems, you can use the `sed` command to replace the files with the desired company name.

For example: `sed -i "s,Intel,companyname,g" *`

4.17 Rebranding the Update Packages

System Software Update Packages must be packed in .zip format and placed at any known web path location; that path must be listed in the jmaster.xml file. All packages must be enumerated (described) in a file named jmaster.xml which follows a very strict format and syntax. The location of the jmaster.xml file is called out in the qd_oem.dtd file.

4.17.1 The Update Package

The actual Update Package contains system software files for one particular model server board at a certain time. There is no changeable branding in the package. (Branding may occur within files that go into an Update Package, their customization is not covered in this document.)

4.17.1.1 Contents of the Update Package

Update packages must have the below listed system configuration files compressed into a .zip format. There is no required naming format for the Update Packages other than the .zip file extension. It is suggested that the files be named to easily distinguish their version, board model, and date.

- Frusdr.exe (utility to update the FRU/SDR records)
- Master.cfg (contains the FRU/SDR config questions)
- One or more FRU/SDR Records (*.fru and *.sdr)
- autoexec.bat (to call frusdr.exe, optional)
- Firmware files (*.hex or *.ima files for BMC, HSC, and LCP)
- flashupdt.cfg (contains FW, BIOS, FRUSDR filenames)
- BIOS update file (*.rom)
- Front Panel information files (*.pef)
- BMC sensor bridge table records (*.tbl)

4.17.1.2 Location of the Update Packages

Update packages may be placed in any location which can be described using a URL address. This address is listed in the jmaster.xml file per package, so each package may be stored in a separate location if desired.

4.17.2 The Update Packages Description File: jmaster.xml

The single file that describes all available Update Packages is named jmaster.xml. You do not need to change the file on the Intel® Deployment Assistant media; you need to change the file on the update website that is set up for the Update Packages. The location of this file is obtained from the utility which learns the location of this file from the qd_oem.dtd file located on the Intel® Deployment Assistant media at \ui\rebrand\.

Only one jmaster.xml file should be used and may refer to multiple Update Packages at one or multiple web based addresses where the packages are stored.

4.17.3 Web location of the jmaster.xml file

The web address of the jmaster.xml file is specified in the file qd_oem.dtd (This is not necessarily the address of the Update Packages themselves.) This is currently the only definition in the qd_oem.dtd file.

```
<!--Web location of the Sup Server-->
    <!ENTITY remoteSupServer "http://(IP#)/ofu/jmaster.xml">
```

The URL can be either the IP address or the "name" (text address) of a webhost (for example, www.intel.com) along with any subdirectory structure to navigate to the jmaster.xml file.

4.17.4 File structure of the jmaster.xml content

The xml file must follow very strict structure and syntax.

The header section of jmaster.xml must not be changed.

```
<?xml version="1.0" encoding="UTF-8"?>
<ofu-meta xmlns:xsi=http://www.w3.org/2001/XMLSchema-instance
xsi:noNamespaceSchemaLocation="jmaster.xsd">
```

Packages should be grouped by exact platforms. The first information to provide is the Platform IDentification (pid).

```
<platform pid="SE7520BD22">
```

Each package needs to have its file location, filename, date, and overall version plus repeat of platform type provided.

```
<sup loc="http://support.intel.com/SE7520BD22/Dec.zip"
date="dec-2005.zip" sup_date="Dec-2005" sup_ver="1.0"
platform_type="SE7520BD22">
```

Each package must then provide the content information per component listing element name (bios, bmc, frusdr, hsc, lcp), version, filename, and date.

```
<sup_element name="bios"
ver="SE7520BD22.86B.P.07.20.0066.03" file="sbd2a066.rom"
date="07-MAR-2005"/>
<sup_element name="bmc" ver="0.42" file="7520BD42.hex"
date="07-MAR-2005"/>
<sup_element name="frusdr" ver="6.6.2" file="SBD2BMCM.SDR,
SBD2m_VM.SDR" date="21-Feb-2005"/>
```

After each package listing, close the package information.

```
</sup>
```

You can then add additional packages for the same board (exact model).

```
<sup loc="http://.....
.....
</sup>
```

At the end of a list of packages for the first model of board, close the platform type.

```
</platform>
```

Add additional board types by starting with the PID.

```
<platform pid="SE7520BD23">
```

When finished, close the file.

```
</ofu-meta>
```

In the future, it may be possible to have more than one jmaster.xml; only one file and one file URL address is supported in the qd_oem.dtd file now.

4.18 Customizing Software Feature

The Customizing software feature allows an OEM to remove/hide specific features available in the Intel® Deployment Assistant utility. Unpack the .ISO and edit the customize.ini file located in the ui/rebrand directory of the CD. Then create a new ISO using the provided rebranding script.

Each feature in the UI is identified by a string with a value set to 1. The feature can be removed from the UI by setting the value of the corresponding feature string to 0. Additionally the list of supported OS can be limited. No new OS can be added to the list, but those present can be removed from the list by setting their value to 0.

Procedure

Following are the steps to remove the feature:

1. Extract the ISO using the rebranding script.
2. Locate the customize.ini file in the ui/rebrand directory.
3. Identify the feature to be removed.
4. Edit customize.ini by altering the value from 1 to 0 for the feature to be removed.
5. Create the ISO using the rebranding script as described in section 10.

Note: Removing the feature string line will not remove the feature. The string must remain and have its value set to 0.

4.18.1 Default customize.ini Contents

Feature Configuration options

- SystemUpdate=1
- SystemConfigure=1
- SystemInformation=1
- BIOSConfigure=1
- BMCConfigure=1
- RaidConfigure=1
- UnattendedOS=1
- MultiServerClone=1

Operating System list

- "Windows* 7 (32-bit)" [w7] = 1
- "Windows* 7 (x64-bit)" [w7x64] = 1
- "Windows* 7 SP1 (32-bit)" [w7sp1] = 1
- "Windows* 7 SP1 (x64-bit)" [w7sp1x64] = 1
- "Windows Server 2008* R2 (x64-bit)" [w2k8r2x64] = 1
- "Windows Server 2008* R2 SP1 (x64-bit)" [w2k8r2sp1x64] = 1

- "Windows Server 2008* (32-bit)" [w2k8] = 1
- "Windows Server 2008* (x64-bit)" [w2k8x64] = 1
- "Windows Server 2008* SP2 (32-bit)" [w2k8sp2] = 1
- "Windows Server 2008* SP2 (x64-bit)" [w2k8sp2x64] = 1
- "Windows Server 2003* Release 2 (32-bit)" [w2k3] = 1
- "Windows Server 2003* Release 2 (x64-bit)" [w2k3x64] = 1
- "Windows Server 2003* SP2 (32-bit)" [w2k3] = 1
- "Windows Server 2003* SP2 (x64-bit)" [w2k3x64] = 1
- "Windows Server 2003* SP1 (32-bit)" [w2k3] = 1
- "Windows Server 2003* SP1 (x64-bit)" [w2k3x64] = 1
- "Windows Server 2003* SBS SP1 (32-bit)" [w2k3] = 1
- "Windows Server 2003* SBS SP1 (x64-bit)" [w2k3x64] = 1
- "Windows Server 2003* SBS Release 2 (32-bit)" [w2k3] = 1
- "Windows Server 2003* SBS Release 2 (x64-bit)" [w2k3x64] = 1
- "Windows Vista* (32-bit)" [wvisx86] = 1
- "Windows Vista* (x64-bit)" [wvisx64] = 1
- "Windows Vista* SP1 (32-bit)" [wvissp1x86] = 1
- "Windows Vista* SP1 (x64-bit)" [wvissp1x64] = 1
- "Windows Vista* SP2 (32-bit)" [wvissp2x86] = 1
- "Windows Vista* SP2 (x64-bit)" [wvissp2x64] = 1
- "Windows* XP (32-bit)" [wxp] = 1
- "Windows* XP (x64-bit)" [wxpx64] = 1
- "Windows* XP SP2 (32-bit)" [wxp] = 1
- "Windows* XP SP2 (x64-bit)" [wxpx64] = 1
- "Windows* XP SP3 (32-bit)" [wxp] = 1
- "Windows* XP SP3 (x64-bit)" [wxpx64] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 2 (32-bit)" [rhel4u2x86] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 2 (x86-64)" [rhel4u2x64] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 3 (32-bit)" [rhel4u3x86] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 3 (x86-64)" [rhel4u3x64] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 4 (32-bit)" [rhel4u4x86] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 4 (x86-64)" [rhel4u4x64] = 1

- "Red Hat* Enterprise Linux* 4.0 Update 5 (32-bit)" [rhel4u5x86] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 5 (x86-64)" [rhel4u5x64] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 6 (32-bit)" [rhel4u6x86] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 6 (x86-64)" [rhel4u6x64] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 7 (32-bit)" [rhel4u7x86] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 7 (x86-64)" [rhel4u7x64] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 8 (32-bit)" [rhel4u8x86] = 1
- "Red Hat* Enterprise Linux* 4.0 Update 8 (x86-64)" [rhel4u8x64] = 1
- "Red Hat* Enterprise Linux* 5.0 (32-bit)" [rhel5x86] = 1
- "Red Hat* Enterprise Linux* 5.0 (x86-64)" [rhel5x64] = 1
- "Red Hat* Enterprise Linux* 5.0 Update 1 (32-bit)" [rhel5u1x86] = 1
- "Red Hat* Enterprise Linux* 5.0 Update 1 (x86-64)" [rhel5u1x64] = 1
- "Red Hat* Enterprise Linux* 5.0 Update 2 (32-bit)" [rhel5u2x86] = 1
- "Red Hat* Enterprise Linux* 5.0 Update 2 (x86-64)" [rhel5u2x64] = 1
- "Red Hat* Enterprise Linux* 5.0 Update 3 (32-bit)" [rhel5u3x86] = 1
- "Red Hat* Enterprise Linux* 5.0 Update 3 (x86-64)" [rhel5u3x64] = 1
- "Red Hat* Enterprise Linux* 5.0 Update 4 (32-bit)" [rhel5u4x86] = 1
- "Red Hat* Enterprise Linux* 5.0 Update 4 (x86-64)" [rhel5u4x64] = 1
- "Red Hat* Enterprise Linux* 5.0 Update 5 (32-bit)" [rhel5u5x86] = 1
- "Red Hat* Enterprise Linux* 5.0 Update 5 (x86-64)" [rhel5u5x64] = 1
- "Red Hat* Enterprise Linux* 5.0 Update 6 (32-bit)" [rhel5u6x86] = 1
- "Red Hat* Enterprise Linux* 5.0 Update 6 (x86-64)" [rhel5u6x64] = 1
- "Red Hat* Enterprise Linux* 6.0 (32-bit)" [rhel6x86] = 1
- "Red Hat* Enterprise Linux* 6.0 (x86-64)" [rhel6x64] = 1
- "Red Hat* Enterprise Linux* 6.0 Update 1 (32-bit)" [rhel6u1x86] = 1
- "Red Hat* Enterprise Linux* 6.0 Update 1 (x86-64)" [rhel6u1x64] = 1
- "SUSE* Linux* Enterprise Server 9 SP2 (32-bit)" [sles9sp2x86] = 1
- "SUSE* Linux* Enterprise Server 9 SP2 (x86-64)" [sles9sp2x64] = 1
- "SUSE* Linux* Enterprise Server 9 SP3 (32-bit)" [sles9sp3x86] = 1
- "SUSE* Linux* Enterprise Server 9 SP3 (x86-64)" [sles9sp3x64] = 1
- "SUSE* Linux* Enterprise Server 9 SP4 (32-bit)" [sles9sp4x86] = 1
- "SUSE* Linux* Enterprise Server 9 SP4 (x86-64)" [sles9sp4x64] = 1

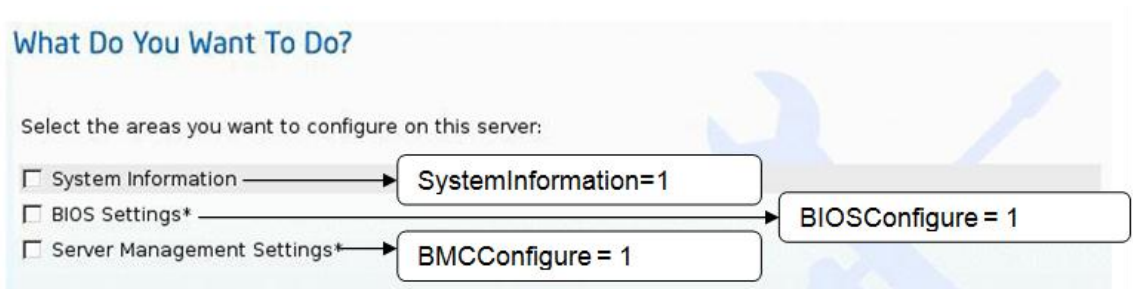
- "SUSE* Linux* Enterprise Server 10 (32-bit)" [sles10x86] = 1
- "SUSE* Linux* Enterprise Server 10 (x86-64)" [sles10x64] = 1
- "SUSE* Linux* Enterprise Server 10 SP1 (32-bit)" [sles10sp1x86] = 1
- "SUSE* Linux* Enterprise Server 10 SP1 (x86-64)" [sles10sp1x64] = 1
- "SUSE* Linux* Enterprise Server 10 SP2 (32-bit)" [sles10sp2x86] = 1
- "SUSE* Linux* Enterprise Server 10 SP2 (x86-64)" [sles10sp2x64] = 1
- "SUSE* Linux* Enterprise Server 10 SP3 (32-bit)" [sles10sp3x86] = 1
- "SUSE* Linux* Enterprise Server 10 SP3 (x86-64)" [sles10sp3x64] = 1
- "SUSE* Linux* Enterprise Server 10 SP4 (32-bit)" [sles10sp4x86] = 1
- "SUSE* Linux* Enterprise Server 10 SP4 (x86-64)" [sles10sp4x64] = 1
- "SUSE* Linux* Enterprise Server 11 (32-bit)" [sles11x86] = 1
- "SUSE* Linux* Enterprise Server 11 (x86-64)" [sles11x64] = 1
- "SUSE* Linux* Enterprise Server 11 SP1 (32-bit)" [sles11sp1x86] = 1
- "SUSE* Linux* Enterprise Server 11 SP1 (x86-64)" [sles11sp1x64] = 1
- "VMware* ESX 4.0 Update 1 (x86-64)" [esx4u1x64] = 1
- "VMware* ESX 4.1 Update 1 (x86-64)" [esx41u1x64] = 1
- "VMware* ESXi 4.1 (x86-64)" [esxi41x64] = 1

4.19 Customizable UI Screens

Figure 50: Customizable UI Screens



Figure 51: Screenshot showing associated feature string with the GUI buttons



4.19.1 Example

If the user wants to remove the feature BIOS Settings, the Server Management Settings under Configure Server the customize.ini should be modified as follows:

Feature Configuration options

- SystemUpdate=1

- SystemConfigure=1
- SystemInformation=1
- BIOSConfigure=0
- BMCConfigure=0
- RaidConfigure=1
- UnattendedOS=1
- MultiServerClone=1

Figure 52: UI Screen after customization



4.20 Recreating the ISO Image

You must follow the steps below to recreate the OEM branded version of the Intel® Deployment Assistant CD.

Step-by-step instructions (for Linux* OS only)

1. Make sure you have appropriate permissions.
2. Mount the ISO so that it can be modified.

For example:

```
# mkdir /home/oem
```

- a. If you have the ISO file, issue the following command:

```
# mount -o loop ida.iso /home/oem (This will be a read only file system)
```

- b. If you have CD ROM already mounted, issue the following command:

```
# mount /dev/cdrom /mnt/cdrom (Assuming /dev/cdrom is the CD ROM device)
```

- c. # mkdir /home/oem_new

- d. # cp -r /home/oem/ /home/oem_new/

- e. # cd /home/oem_new/

3. Copy the iso_creator.sh (refer to Appendix F) to /home/oem_new/.
4. Modify the files as described for the component you wish to rebrand.

5. Run the "iso_creator.sh" script in the directory above from where the CD contents were extracted.

For example:

```
# sh ./iso_creator oem_assistant.iso /home/oem_new
```

[The iso_creator.sh requires mkisofs (version: mkisofs-2.01.1-5) to be installed on the system. The script requires two arguments: the name of the ISO to be created and the folder to create the ISO from.]

If successful, the newly created ISO image (oem_assistant.iso) can be found in the current directory (that is, /home/oem_new).

Appendix A: Summary of Rebrandable Elements

Table 12: Rebrandable elements

| Element Name | File name/Location | Image resolution, bitmap | CSS Location |
|--------------------|---|---|--|
| Splash Screen | \ui\images\juntura_splash.jpg | 1024x768, 24bit color at 72dpi | N/A |
| Display Screen | \boot\isolinux\display.cfg | N/A | N/A |
| Title Bar | images/js_topnav/topheader2.jpg (also topheader.jpg) images/js_topnav/my_topheader_bk.jpg | 854X70, 24 bits | #img_topheader #my_topheader_bk |
| Logo | images/js_topnav/intel_logo2.gif | 85x70, 8 bits | #img_intel_logo |
| Color Bar Graphics | images/js_topnav/yellow_band.gif images/js_topnav/footer.gif | 750x5, 8 bits 750x8, 8 bits | #img_yellow_band (yellow line) #footer |
| Save Button | \ui\images\js_buttons\btn_blu_save_inactv.gif \ui\images\js_buttons\btn_blu_save_dwn.gif \ui\images\js_buttons\btn_blu_save.gif | 73X18, 8 bits 73X18, 8 bits 73X18, 8 bits | |
| Left Pane | Images/js_lftsd_photos/lftside_photo_man.jpg Images/js_lftsd_photos/lftside_photo_woman.jpg | 200X621, 24 bits 200X621, 24 bits | #img_photo_manwithservers #img_photo_noTopNav_womanserver |

Appendix B: config.ini template

```
## Description:

## =====

## Sample config file for providing system specific settings
during server cloning

##           with Intel(R) Deployment Assistant.

##

## This file helps in customizing system specific settings
during server cloning.

##

## Notes:

## =====

## 1. Any line starting with the symbol '#' is a comment, and
hence ignored.

## 2. For use with USB key based cloning, the filename has to be
renamed to 'config.ini'

## 3. This file is just an example, please modify the values as
required.

##

## Tip:

## =====

## The configuration parameters are commented out below,
starting with a single '#'.

## They can be uncommented (by removing the leading '#') and
proper values need to

## be entered.

##=====
```

Intel® Deployment Assistant v5.0 User Guide

```
## The GENERAL section contains settings that are common to all
servers during PXE-based

## deployment

# [ GENERAL ]

#mode = "network_share"           # Possible values are:
network_share (Windows*), nfs (RHEL* and SUSE*), cdrom (common
for all OS), usb(Windows*)

                                # ** NOTE ** The parameter
"mode" with value "usb" is applicable only for USB based cloning

#dir = "share"                   # ** IMPORTANT ** The directory/folder
name that is being shared,

                                # it should _NOT_ be a sub-directory
within a shared folder.

                                # For # Windows(R) installations, this
directory should contain

                                # the 'i386' folder

#username = "user"               # Username for the Windows(R) share or
NFS

#password = "password"          # Password

#workgroup="WGROU"              # Only required for Windows(R) share

## Any setting that is specific to a server needs to be grouped
under a section with the

## MAC address of the first NIC

# [ 00:15:17:8B:4E:12 ]         ## Server Specific setting
##

##-- Basic LAN Configuration -

#lan1_ip = "xxx.xxx.xxx.xxx"     # IP address of BMC LAN
channel 1

#lan1_netmask = "xxx.xxx.xxx.xxx" # Netmask for BMC LAN
channel 1
```

Intel® Deployment Assistant v5.0 User Guide

```
#lan1_gateway = "xxx.xxx.xxx.xxx"      # Gateway address of BMC
LAN channel 1

#lan3_ip = "xxx.xxx.xxx.xxx"           # IP address of LAN3

#lan3_netmask = "xxx.xxx.xxx.xxx"      # Netmask of LAN3

#lan3_gateway = "xxx.xxx.xxx.xxx"     # Gateway address of LAN3

##-- Email alert settings --

#from_addr = "some_user@domain.com"    # Sender email
address for LAN channel 1

#machine_name = "mc_name"              # Sender machine name for
LAN channel 1

#from_addr_lan3 = "some_user@domain.com" # Sender email
address for LAN channel 3

#machine_name_lan3 = "mc_name"         # Sender machine name
for LAN channel 3

#dhcp_host_name = "hostname"           # DHCP hostname

##-- For OS Installation --

#os_computer_name = "computer"         # Computer name. Only
applicable for Windows* installations

#os_password = "password"              # Administrator/root password
for the OS

#os_license = "XXXX-XXXX-XXXX-XXXX"    # License key. Only
applicable for Windows* and RedHat* Linux
```


Appendix C: Cloning Linux* OS installation with multi-server cloning image on a bootable USB key

This is an example of cloning the Linux* OS installation with a multi-server cloning image on a bootable USB key

1. Create multi-server image that contains Linux* RHEL* 6 Update 1 installation with IDA and make a bootable USB key.
2. Create config.ini and save to the FAT partition of that bootable USB key. The following is an example of config.ini. The mode option could be "nfs", "share_server" and "cdrom". "nfs" is for Linux* OS installation, "network_share" is for Windows* OS installation, and "cdrom" is for the scenario where the target server has a local CDROM/DVDROM, and the server can be installed from the local media.

```
[ GENERAL ]
mode =      "cdrom"
server =
dir =
username =
password =
workgroup =

[ 00:15:17:DE:D9:84 ]
os_computer_name = "test1"
os_password = "123456"

[ 00:15:17:DE:84:08 ]
os_computer_name = "test2"
os_password = "password"
```

3. Insert Linux* RHEL* 6 update 1 OS installation DVD to the DVD-ROM of the target server.
4. Boot the target server with the USB key and start to run multi-server cloning image, and reboot server when the process is completed.

Figure 53: Running the multi-server cloning

```
Intel(R) Deployment Assistant 5.0 (1120)
=====

Starting automatic configuration (cloning)

Downloading the config file           [ OK ]
Downloading the system update file    [ OK ]
Downloading the drivers               [ OK ]
Detecting system components           [ OK ]
Applying server configurations        [ OK ]
=
Cloning completed                     [ OK ]

The following operations were completed successfully:
  * Configure Server

The system has been cloned successfully.
Please remove the USB key, if any, and press 'Enter' to restart the system
```

5. After server reboot, additional OS installation process will be started automatically.

Appendix D: Setting up a Linux* PXE server and integrating IDA multi-server cloning image HOWTO

Overview

This appendix describes how to set up a Pre-boot eXecution Environment (PXE) server on Red Hat* Linux 6.1 and how to integrate Intel® Deployment Assistant (IDA) multi-server cloning bootable image with the PXE server.

Setting up a Linux* PXE server requires an Intel® Xeon® based server and two key software components that provides PXE functionality: 1> the DHCP server; 2> the TFTP server.

The PXE portion will be handled by the syslinux package. The Syslinux 4.02 package is included in Red Hat* Linux 6.1.

Notes: Refer to **section 3.6** on how to create IDA multi-server cloning bootable image.

Refer to *Intel® server TPS* on how to enable PXE client on PXE-enabled network interface controller (NIC) on Intel® server board or system.

Pxelinix Functionality

The pxelinix functionality occurs in this order:

1. The client machine (the server that needs to be cloned) boots from PXE client which requests a DHCP address.
2. The DHCP server responds with an IP address for the client machine along with the address of a TFTP server and filename to load "pxelinix.0" from that server.
3. The client machine downloads "pxelinix.0" from the TFTP server and executes it.
4. "pxelinix.0" then searches the "pxelinix.cfg" directory on the PXE server for a configuration file that matches the IP address of the machine. If no matches are found, it will attempt to load a file called "default".
5. The configuration file loaded by "pxelinix.0" will have instruction on what to do next. Some of the choices include boot to local hard drive, boot to an image file, or load vmlinuz and initrd.img.

Setting up the PXE server

1. Install Red Hat* Linux 6.1 on a suitable Intel® Xeon® based server as PXE server.
2. Install the following packages:
dhcp-4.1.1-19.P1.el6.x86_64
tftp-server-0.49-5.1.el6.x86_64

If multi-server cloning image contains OS installation, it also needs network file server to access the OS installation content. Network file server includes NFS for Linux* OS installation, CIFS (SMB) for Windows* OS installation. The file server could be a standalone server in network or NFS and Samba service on the same server with PXE service.

Additional NFS and Samba services may need to be installed.

- nfs-utils-1.2.3-7.el6.x86_64
- nfs-utils-libs-1.1.5-3.el6.x86_64
- samba-common-3.5.6-86.el6.x86_64
- samba-client-3.5.6-86.el6.x86_64
- samba-3.5.6-86.el6.x86_64

3. Set up a static IP and hostname for PXE server, for example: IP=192.168.5.1, hostname =pxeserver.pxe.com

4. Setup DHCP service

- Run the following command to ensure that DHCP server can be started at each boot:

```
chkconfig --level 345 dhcpd on
```

- A sample DHCP server configuration file "dhcpd.conf" is located at:
/usr/share/doc/dhcp-3.0.5/dhcpd.conf.sample. Copy this sample to
/etc/dhcpd.conf.
- Edit /etc/dhcpd.conf.

The following is an example for dhcpd.conf. Item "next-server 192.168.5.1" defines the tftp server address, item "filename "pxelinux.0" " indicates the first file that the PXE client downloaded from tftp server.

```
ddns-update-style interim;
#ignore client-updates
subnet 192.168.5.0 netmask 255.255.255.0 {
range 192.168.5.100 192.168.5.150;
default-lease-time 86400;
max-lease-time 86400;
option ip-forwarding off;
option broadcast-address 192.168.5.255;
option subnet-mask 255.255.255.0;
option ntp-servers 192.168.5.100;
option domain-name-servers 192.168.5.100;
option netbios-name-servers 192.168.5.100;

next-server 192.168.5.1;
filename "pxelinux.0";
}
```

- After modifying `/etc/dhcpd.conf`, notify the `dhcpd` server of the changes by using the following command:

```
service dhcpd restart
```

Note: Do not run a new DHCP server on a network with an existing one unless you have configured the network for multiple DHCP servers. Running two or more DHCP servers on the same network without taking special precautions causes conflicts.

5. Configure TFTP service

- TFTP service is started and stopped by demon "xinetd", using the following command to ensure `xinetd` can be started at each boot:

```
chkconfig --level 345 xinetd on
```

- Notify `xinetd` that the TFTP service has been enabled with the following command:

```
service xinetd restart
```

- Install `pxelinux.0` and `memdisk` into the `/tftpboot` directory with the following commands:

```
mkdir -p /tftpboot/pxelinux.cfg  
cp -a /usr/share/syslinux/pxelinux.0 /tftpboot/
```

6. Enable NFS on the server

- Enable the NFS server by using the following commands:

```
chkconfig --level 345 nfslock on  
chkconfig --level 345 nfs on
```

- Edit `/etc/exports`. The following is an example that allow access NFS share folder "/nfs1" with anonymous user. Access NFS help for more information of NFS setting.

```
/nfs1      *(ro,  
sync,all_squash,anonuid=40,anongid=40)
```

- Start or restart NFS service by using the following commands:

```
service nfslock restart  
service nfs restart
```

7. Enable Samba service

- Enable Samba service by using the following command:

```
chkconfig --level 345 smb on
```

- Edit /etc/samba/smb.conf. The following is an example that allows accessing the Samba share folder "/share/win2003r2" with anonymous user. Access Samba help for more information of the Samba setting.

```
[global]
workgroup = mygroup
server string = Samba
security = share
wins support = no
guest ok = yes
netbios name = myserver
[win2003r2]
path = /share/win2003r2
guest ok = yes
available = yes
public = yes
```

- Test "smb.conf" by following command

```
testparm
```

- Start or restart Samba service by using the following command:

```
service smb restart
```

- Linux* may prevent Samba search the share folder, such as "/share", alter file context by using the following commands:

```
chcon -R -t samba_share_t `./share`
```

Steps to integrate IDA multi-server cloning image with Linux* PXE server

1. Unzip IDA multi-server cloning image to Linux TFTP root folder "/tftpboot". IDA multi-server cloning image is a zip file, it usually contains:

```
Input zip contains:
- vmlinuz
- initrd.gz
- drivers.zip
- update_package.zip
- conflig_template.ini
- stage2.tar.gz
□
```

2. Create file "config.ini" at folder "/tftpboot/", you can find a config.ini template in the package of IDA multi-server cloning image.

Note: Refer to the **section 3.6.3** for detailed config.ini definition.

3. We have created the directory "/tftpboot/pxelinux.cfg". The pxelinux.0 configuration files will be stored in this directory. Because more than one system may be booted from the same server, the configuration file name depends on the IP address of the booting machine. PXELINUX will search for its configuration file on the boot server in the following way:

- i. First, it will search for the configuration file using the hardware type (using its ARP type code) and address, all in lower case hexadecimal with dash separators; for example, for an Ethernet (ARP type 1) with address 88:99:AA:BB:CC:DD it would search for the filename 01-88-99-aa-bb-cc-dd.
- ii. Next, it will search for the configuration file using its own IP address in upper case hexadecimal, e.g. 192.0.2.91 -> C000025B (192->C0, 0->00, 2->02, 91->5B). If that file is not found, it will remove one hex digit and try again. Ultimately, it will try looking for a file named "default" (in lower case). As an example, if the boot file name is /mybootdir/pxelinux.0, the Ethernet MAC address is `88:99:AA:BB:CC:DD` and the IP address 192.0.2.91, it will try following files (in that order):

```
/mybootdir/pxelinux.cfg/01-88-99-aa-bb-cc-dd
/mybootdir/pxelinux.cfg/C000025B
/mybootdir/pxelinux.cfg/C000025
/mybootdir/pxelinux.cfg/C00002
/mybootdir/pxelinux.cfg/C0000
/mybootdir/pxelinux.cfg/C000
/mybootdir/pxelinux.cfg/C00
/mybootdir/pxelinux.cfg/C0
/mybootdir/pxelinux.cfg/C
/mybootdir/pxelinux.cfg/default
```

Example of "default" file:

```
DEFAULT Example
prompt 0

label Example
kernel vmlinuz
append initrd=initrd.gz server_ip=192.168.5.1
stage2_path= quiet
```

- "vmlinuz" and "initrd.gz" are files from the IDA multi-server cloning image zip package.
 - "server_ip" is the PXE server IP address.
 - "stage2_path" is the sub-folder name that contains the file "stage2.zip". The sub-folder means the sub-folder under the TFTP root folder "tftpboot". At this example, the value of "stage2_path" is blank, as "stage2.zip" is at TFTP root folder "tftpboot".
4. Multi-server cloning image also can be integrated to a sub-folder under TFTP root folder. PXE server supports boot menu function, so user can arrange several multi-server cloning images on one PXE server, and can select them by boot menu.
- Copy file "menu.c32" from syslinux package to TFTP root folder "tftpboot"
 - Create folder "test1" under "tftpboot", unzip multi-server cloning image to folder "/tftpboot/test1"
 - Create file "config.ini" at folder "/tftpboot/test1", you can find a config.ini

template file at multi-server cloning image

Note: Refer to the user guide **section 3.6.3** for a detailed config.ini definition.

Edit “/tftpboot/pxelinux.cfg/default” as following:

```
default menu.c32
PROMPT 0
TIMEOUT 300
MENU TITLE PXE Boot Menu

label SR1625 MPHW RAID 15G Windows2003
MENU DEFAULT
kernel test1/vmlinuz
append initrd=test1/initrd.gz
server_ip=192.168.7.1
        stage2_path=test1 quiet

label SR1625 FW update
kernel test2/vmlinuz
append initrd=test2/initrd.gz
server_ip=192.168.7.1
        stage2_path=test2 quiet
```

5. Copy content of OS installation CD or DVD to file server.

If the multi-server cloning image contains OS installation, it needs to access the content of OS installation CD/DVD from the local CDROM of the target server or the network file server.

In this example, we copy all content of RHEL* Linux 6 U1 DVD to folder “/nfs1”, and copy all content of Windows* 2003 R2 to folder “/share/win2003r2”.

6. Example for deploying firmware update multi-server cloning with the PXE server.
 - Create multi-server image that contains firmware update and server management configuration with IDA and save PXE image to a USB key.
 - Unzip the image to “/tftpboot/test2”.
 - Check “/tftpboot/pxelinux.cfg/default”, it should follow step 4.
 - Create “/tftpboot/test2/config.ini”. The following is an example of config.ini. After system firmware updated, BMC DHCP hostname will be updated with

different name.

Note: If the multi-server cloning image only contains firmware update operation, config.ini is not needed.

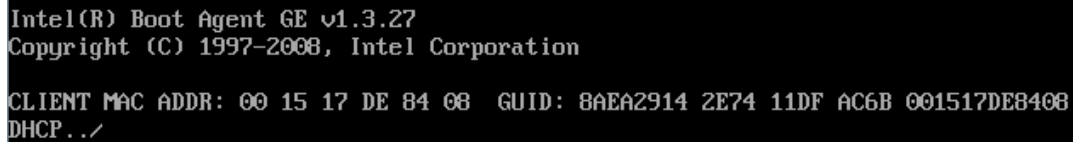
```
[ GENERAL ]
mode =
server =
dir =
username =
password =
workgroup =

[ 00:15:17:DE:D9:84 ]
dhcp_host_name = "BMC001"

[ 00:15:17:DE:84:08 ]
dhcp_host_name = "BMC002"
```

- Start other servers and enter the "F12" key to boot from the PXE client.

Figure 54: Booting from the PXE client

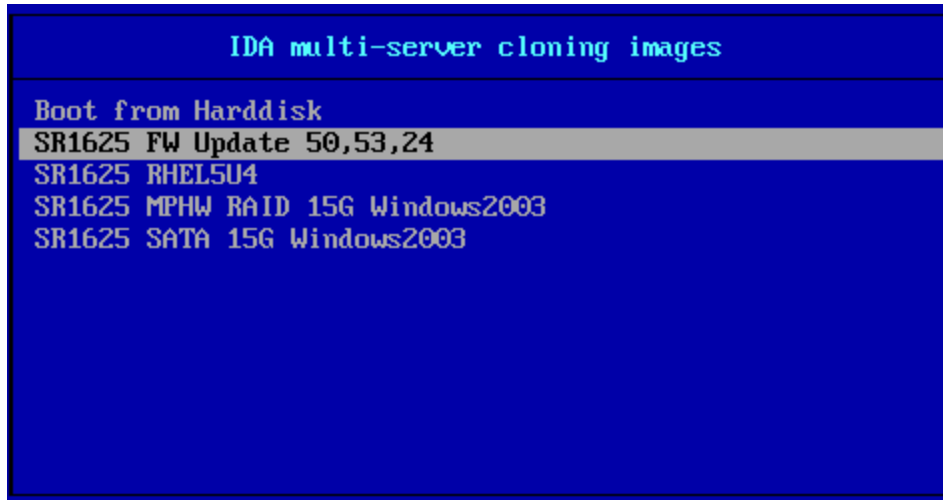


```
Intel(R) Boot Agent GE v1.3.27
Copyright (C) 1997-2008, Intel Corporation

CLIENT MAC ADDR: 00 15 17 DE 84 08  GUID: 8AEA2914 2E74 11DF AC6B 001517DE8408
DHCP..✓
```

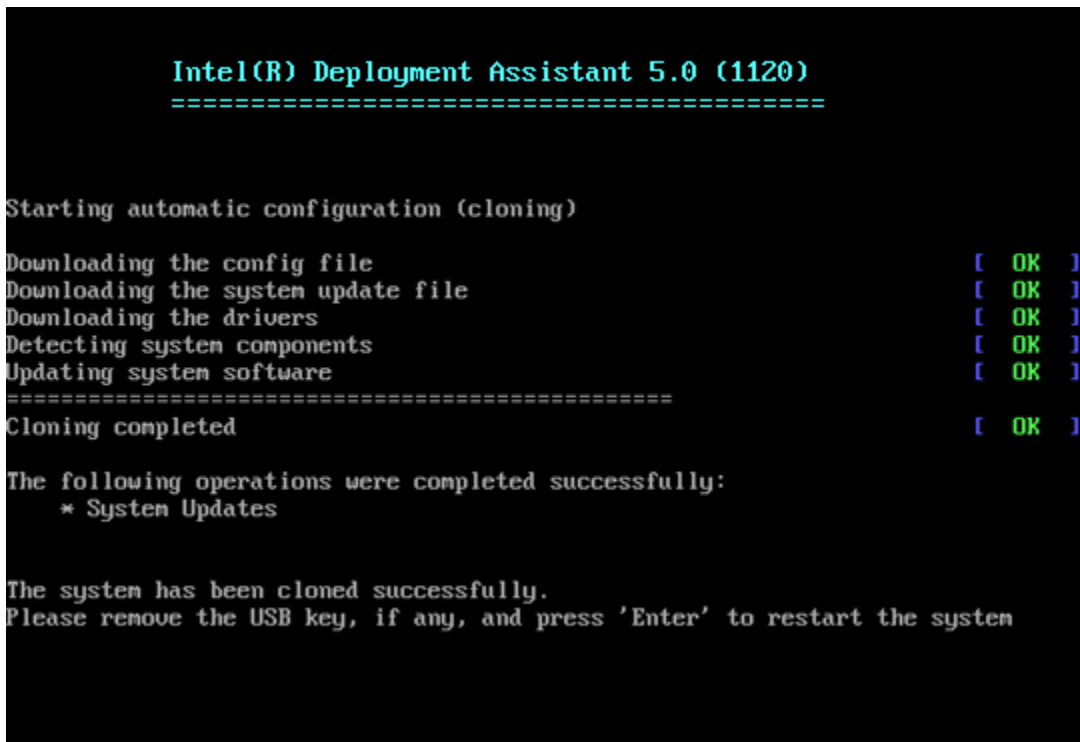
- Select update FW menu from the PXE menu in this example.

Figure 55: Selecting the FW menu



- Multi-server cloning image starts to update server firmware; reboot server when the process is completed.

Figure 56: Updating server firmware



Notes:

- I. Server onboard NIC1 is usually recommended to connect to network. If other onboard NIC are not connected to server, multi-server cloning image may report those unconnected NIC as failed to get IP address from DHCP server. This is

working as design and will not impact the deployment cloning.

- II. When multi-server cloning image is updating server firmware, do not power off the server. Otherwise system firmware may be damaged. If server loses power due to an accident during FW updating, multi-server cloning image will fail to run on this server again. User needs to force update system BIOS, BMC and FRUSDR to recover it. Refer to the *server system TPS* on how to force update system firmware.

7. Example for deploying Windows 2003* installation multi-server cloning with the PXE server:

- Create multi-server image that contains Windows 2003* installation with IDA and save the PXE image to a USB key.
- Unzip the image to "/tftpboot/test1", Check "/tftpboot/pxelinux.cfg/default", it should follow step 4.
- Create "/tftpboot/test1/config.ini". The following is an example of config.ini.

```
[ GENERAL ]
mode = "network_share"
server = "192.168.7.1"
dir = "win2003r2"
username = "root"
password = "password"
workgroup = "mygroup"

[ 00:15:17:DE:D9:84 ]
os_computer_name = "test1"
os_password = "123456"

[ 00:15:17:DE:84:08 ]
os_computer_name = "test2"
os_password = "123456"
```

- Start the other servers and enter the "F12" key to boot from the PXE client.
- Select SR1625 MPHWR RAID 15G Windows 2003* menu in this example.
- Multi-server cloning image starts to initiate OS installation; reboot the server when the process is completed. After server reboots, additional OS installation process will be started automatically.

Figure 57: Additional OS installation process

```
Intel(R) Deployment Assistant 5.0 (1120)
=====

Starting automatic configuration (cloning)

Downloading the config file           [ OK ]
Downloading the system update file    [ OK ]
Downloading the drivers                [ OK ]
Changing machine name for OS installation [ OK ]
Changing password for OS installation  [ OK ]
Detecting system components            [ OK ]
Creating partitions====               [ OK ]
Setting up for OS installation         [ OK ]

Cloning completed                      [ OK ]

The following operations were completed successfully:
  * OS Installation

Note: On reboot, boot from hard disk/volume to continue the OS installation

Note: Before rebooting the system for network based OS Installation, please ensure Network port 1 is connected to network.

The system has been cloned successfully.
Please remove the USB key, if any, and press 'Enter' to restart the system
```

Appendix E: Transfer IDA ISO image to bootable USB device

Requirements:

- IDA ISO image for the supported Intel® Server Board or system
- Red Hat Enterprise Linux* 6.2 system
- `usbrecord.sh` script from the CD or [support site](#)
- a USB device that is sized 700MB or more

Steps to complete the image transfer:

1. Place the iso image and the `usbrecord.sh` onto the Linux* system.
2. Run the following command to make the script executable.

```
# chmod +x usbrecord.sh
```

3. Connect the USB key to the system. Do NOT mount any of its partitions.
4. Run the “`fdisk -l`” command to ensure the disk is detected by Linux.
5. Type the following command to make the USB key bootable containing the Intel® Deployment Assistant only:

```
# ./usbrecord.sh <ISO file name> <usb_partition>
```

```
(example : # ./usbrecord.sh /root/IDA-v5.0-Build-19.iso  
/dev/sda1)
```

The above step assumes that the following conditions are already in place:

- iso image filename is `IDA-v5.0-Build-19.iso`
- USB device is at `/dev/sda1`

The script takes several minutes to complete the operation. Upon completion, the USB key will be ready.

Appendix F: iso_creator.sh

```
#!/bin/bash

#

# Script to re-create Intel(R) Deployment Assistant CD ISO image
after

# re-branding.

#

# Copyright (c) 2001-2005 Intel Corporation.

# All Rights Reserved.

#

# Author: jjjohn, 31/Mar/06

#

#set -x

if [ $# -lt 2 ];then

    echo "Usage: $0 <output ISO file name> <CD contents
folder>"

    exit 1

fi

ISO_NAME=$1

CD_LOC=$2

SPLASH_IMG=$CD_LOC/ui/images/juntura_splash.jpg

INITRD_LOC=$CD_LOC/boot/isolinux
```

```
MKISOFS=/usr/bin/mkisofs

CFG_LOC=$INITRD_LOC/initrd_extract

echo "ISO_NAME=$ISO_NAME, CD_LOC=$CD_LOC"

if [ ! -x $SPLASH_UTIL ]; then

    echo "Boot splash utility is not installed! Please install
and continue.."

    exit 1

fi

if [ ! -x $MKISOFS ];then

    echo "'mkisofs' command not found. Please install and
continue.."

    exit 1

fi

# Append splash image to initrd

if [ -f $SPLASH_IMG ];then

    gzip -d $INITRD_LOC/initrd.gz

    echo "decompressing done.."

    mkdir $INITRD_LOC/initrd_extract

    mount -o loop $INITRD_LOC/initrd
$INITRD_LOC/initrd_extract/

    echo "Mounting done..."

    # getting the label

    label=`grep "LABEL"
$INITRD_LOC/initrd_extract/etc/platform`
```



```
length=${#label}

LABEL=${label:6:$length-6}

echo "$LABEL"

cp $SPLASH_IMG
$INITRD_LOC/initrd_extract/etc/bootsplash/themes/jtheme/images/

cp
$INITRD_LOC/initrd_extract/etc/bootsplash/themes/jtheme/config/bo
otsplash.cfg
$INITRD_LOC/initrd_extract/etc/bootsplash/themes/jtheme/config/re
brand.cfg

echo "Copying done ....."

sed -i "s,jpeg=,jpeg=$CFG_LOC,g"
$INITRD_LOC/initrd_extract/etc/bootsplash/themes/jtheme/config/re
brand.cfg

echo "Updated the cfg file.."

gzip $INITRD_LOC/initrd

echo "gzip done..."

$INITRD_LOC/initrd_extract/sbin/splash -s -f
$INITRD_LOC/initrd_extract/etc/bootsplash/themes/jtheme/config/re
brand.cfg >> $INITRD_LOC/initrd.gz

umount $INITRD_LOC/initrd_extract/

echo "Umounted the initrd.."

rm -rf $INITRD_LOC/initrd_extract/

else

echo "New Splash image not found. Skipping.."
```

```
fi

# Create ISO image

echo "Creating ISO Image.."

#LABEL="DA 1.3 (0117)"

chmod +w $CD_LOC/boot/isolinux/{boot.cat,isolinux.bin}

$MKISOFS -o $ISO_NAME -b boot/isolinux/isolinux.bin \
    -c boot/isolinux/boot.cat -no-emul-boot -boot-load-size 4 \
    -boot-info-table -allow-lowercase -allow-leading-dots \
    -ldots -allow-multidot -d -relaxed-filenames -joliet-long \
    -l -R -r -hide-rr-moved -V "$LABEL" $CD_LOC

if [ $? -ne 0 ];then

    echo "ISO creation failed !"

else

    echo -e "\n\nRe-branded ISO image ($ISO_NAME) is created
    successfully!"

fi

### end ###
```