



Intel® Deployment Assistant v3.0/3.1

User Guide

June 2009

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1. Introduction

This User Guide describes how to use the Intel® Deployment Assistant (IDA) v3.0/3.1, an easy to use browser based graphical application, to reduce the time associated with setting up Intel Servers. It provides an overview of the features and instructions on how to set up and operate the IDA.

1.1. Target Audience

This guide is intended for system administrators who are responsible for upgrading, troubleshooting, and configuring the Intel® Deployment Assistant. As a system administrator, you can use it to update an Intel Server with the latest system software, configure the most common options of the BIOS and firmware, and configure a RAID volume on attached hard drives and install an operating system.

1.2. Terminology

The following table lists the terminology used in this document and the description:

Table 1: Terminology

| Term | Description |
|-----------|---|
| IDA | Intel® Deployment Assistant |
| iBMC | Integrated Baseboard Management Controller |
| BIOS | Basic input/output system |
| Firmware | Software embedded in flash memory that controls the BMC, HSC, and LCP |
| Flash | Non-volatile storage used to store server-resident firmware ,including BIOS |
| FRU | Field Replaceable Unit |
| HSC | Hot Swap Controller (Hot Swap Backplane Controller) |
| RAID | Redundant Array of Independent |
| SUP | JunturaSystemUpdatePackage(BIOS,firmware,FRU/SDRs) |
| LCP | LED Local Control Panel |
| NIC | Network Interface Controller (RJ45 LAN connection) |
| OFU | One-Boot Flash Update |
| SDR | Sensor Data Record |
| SysConfig | System Configuration Utility.This includes BIOS and Firmware configuration |
| UI | User Interface |
| XML | Extensible Markup Language |
| XUL | XML User Interface |
| CLTT | Closed-loop Thermal Throttling |

2. Getting Started

2.1. Product Overview

Intel® Deployment Assistant reduces the complexity and time associated with setting up Intel Servers. Server deployment time is often cut by an hour or more per system, and even more time can be saved when using the cloning feature to deploy identical servers. The wizard automatically locates and retrieves the latest drivers, BIOS, and firmware updates. It guides you through questions to help quickly configure the server via automatic recognition of server hardware, with minimal reboots and an automated unattended OS installation.

Intel® Deployment Assistant helps a system administrator do the following:

- Update an Intel® server with the latest system software. Updates can be got from a set URL (<http://support.intel.com> which can be customized by OEM), a network drive, or removable media. The firmware components that can be updated using Intel® Deployment Assistant are: BIOS, Integrated BMC (iBMC), non expander HSCs, and SDRs.
- Configure the most common options of the BIOS and firmware.
- Configure a RAID volume on attached hard drives and install an operating systems.
- Save SUP, driver updates, and limited configuration settings in a Profile for later use. This allows quick restoration of the same server or “cloning” (migration of configuration) to identical model servers.

Note: The installation is fully unattended *except* for a license screen agreement that you can agree to *and* any changing of CDs.

The latest drivers for all the on-board components are added from IDA CD or from other supported locations during the OS installation.

Intel® Deployment Assistant is a browser based graphical application that provides an easy to use wizard style interface to the system administrator for performing all the above tasks. It is packaged onto a single CD which contains its own operating system (Linux*), a GUI, Intel® Deployment Assistant core, and supporting files for setup and deployment. Intel® Deployment Assistant boots automatically from a CD-ROM/USB drive and runs completely in a RAMDISK.

2.2. Supported Platforms

Multi-Core Intel® Xeon® Processor 5500 Sequence-based Servers

Intel® Server Board S5520UR
Intel® Server Board S5500BC
Intel® Server Board S5520HC
Intel® Server Board S5500HCV
Intel® WorkStation Board S5520SC
Intel® Server Board S5500WB

2.3. Hardware Requirements

- **CD-ROM Drive**

A USB, IDE, or SATA CD/DVD-ROM drive is required to be able to boot and run Intel® Deployment Assistant. The CD/DVD-ROM drive is mandatory for OS installation.

- **Mouse**

Some functions of the IDA require a standard mouse for navigation.

- **USB Disk on Key device**

Some functions of the IDA require a USB disk on key. Example: Saving a system profile.

- **RAM**

IDA requires a minimum of 512MB RAM. If available RAM is less than the minimum recommended value, IDA cannot function properly. To use thermal throttling feature for close loop, CLTT enable DIMMS are required.

- **Network Adapter**

Some optional functions of the IDA require network access. Any single on-board Intel® NIC adapter connection is supported. Example: downloading latest system update packages and OS drivers from support.intel.com.

- **RAID Cards**

RAID Configuration and OS installation are supported on the selected controllers as listed in the PRD under section 3.2.2.

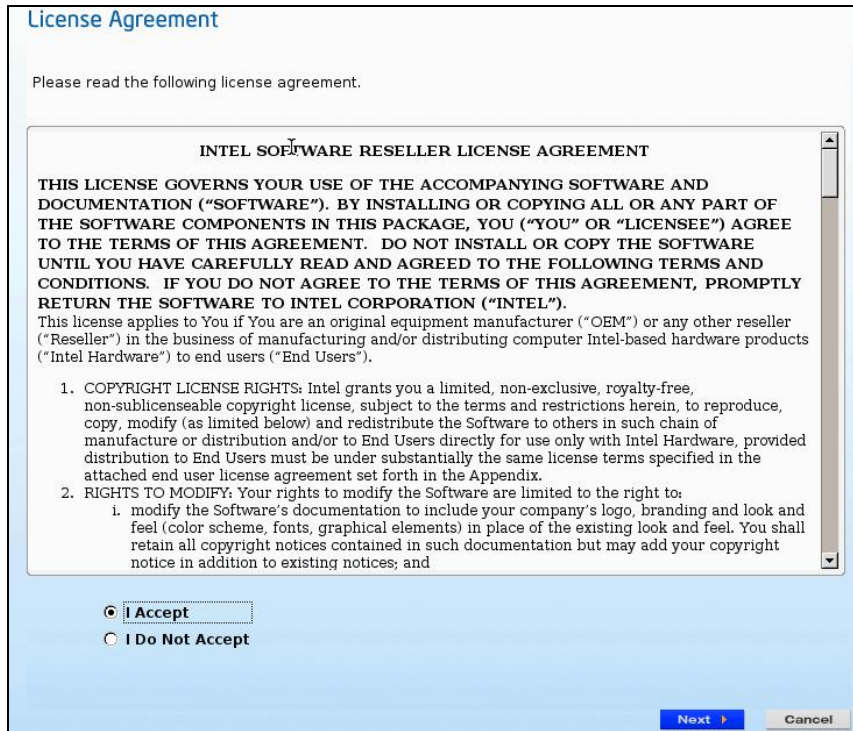
3.Using Intel® Deployment Assistant (IDA)

This section details how to operate the Intel® Deployment Assistant.

IDA is a bootable application that uses an IDA CD to boot Intel® Server system to operate functions such as update server system firmware, setup BIOS, setup BMC and configure RAID logical volume and so on. IDA is designed for one or a series of Intel® Server systems. (If you use an IDA CD to boot from an unsupported server, IDA will generate an error message.)

After IDA booting up, the first interface is the End User License Agreement. You can select **I Accept** to click **Next** button to agree this license, or click **Cancel** button to disagree this license and exit IDA application.

Figure 3-1: IDA End User License Agreement



3.1. My Server Page

IDA My Server page is the application homepage that contains main menu and buttons to help you navigate IDA functions.

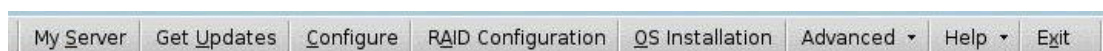
Figure 3-2: IDA My Server Page



3.1.1. Main Menu

This section details the main menu tasks available as shown in Figure 3.3.

Figure 3-3: IDA Main Menu



The following table lists the main menu tabs and the corresponding tasks:

Table 2: IDA Main Menu Tabs

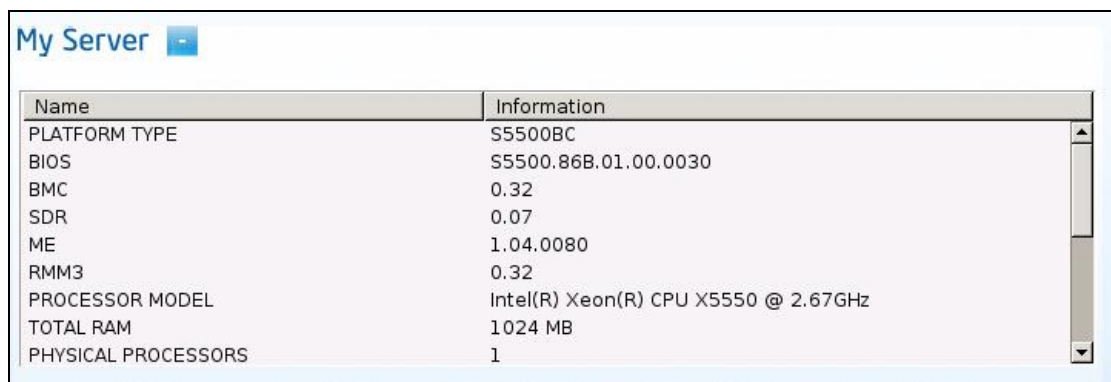
| Menu Tab | Tasks |
|----------------------------------|--|
| My Server (Shortcut: ALT+s) | Enters IDA My Server page |
| Get Updates (Shortcut: ALT+u) | Enters IDA Server System Firmware Update interface. |
| Configure (Shortcut: ALT+c) | Enters the interface to setup server system information, BIOS, and server management (BMC parameters). |

| Menu Tab | Tasks |
|---|---|
| RAID Configuration (Shortcut: ALT+a) | Menu RAID Configuration is used to setup RAID logical volume. If server system doesn't have RAID card, this menu is disabled. |
| OS Installation | Menu OS Installation is used to start OS unattended installation process. |
| Advanced | Menu Advanced contains following submenus: Load Profile - used to enter the interface for loading server system configuration settings or system update packages from a profile. IDA profile is a .ZIP filename extension and can be generate after set server system or update server system firmware. This feature is useful to copy settings or update the dame firmware between the same model servers. RAID Web Console 2. - is used to invoke integrated Linux* version RAID Web Console 2(RWC 2). RWC 2 is professional utility to configure Intel RAID controller. You can refer the RWC 2 online user guide for its details. If server system doesn't have supported RAID controller, this submenu is disabled. |
| Help | Menu Help contains following submeanus Help - shows a general IDA introduction About – shows version and copy right information Upgrade to New Version – This submeanu is the portal of upgrading IDA to new version with patch file |
| Exit (Shortcut: ALT+X) | Exits IDA application. |

3.1.2. My Server Information Box

The IDA Homepage > **My Server** information box detects and displays server system configuration information as displayed in Figure 3-4.

Figure 3-4: My Server information box



| Name | Information |
|---------------------|--------------------------------------|
| PLATFORM TYPE | S5500BC |
| BIOS | S5500.86B.01.00.0030 |
| BMC | 0.32 |
| SDR | 0.07 |
| ME | 1.04.0080 |
| RMM3 | 0.32 |
| PROCESSOR MODEL | Intel(R) Xeon(R) CPU X5550 @ 2.67GHz |
| TOTAL RAM | 1024 MB |
| PHYSICAL PROCESSORS | 1 |

The information displayed as listed in following table depends on your server system hardware configuration. For example, some of the information listed in Table 3 may not be shown if server does not have the related devices.







You have the option to click  button to extend this box and click  to hide it.

Table 3: My Server Information box

| Name | Information |
|--|---|
| Platform_Type | Intel® Server System ID name |
| BIOS | BIOS version |
| BMC | BMC firmware version |
| SDR | SDR version |
| ME | Management Engine version |
| RMM3 | Intel® Remote Management Module 3 firmware version |
| HSC | HSC backplane firmware version |
| Intel® RAID Controller XXXXX | Show Intel® RAID controller firmware, here XXXX is RAID card name in system |
| Intel Embedded Server RAID Technology II | Intel onboard embedded RAID type, Show as SATA or SAS |
| Process Model | Server CPU frequency |
| Physical Processors | The number of physical CPU on server |
| Logical Processors | The number of logical CPU on server |
| Total RAM | Server memory capacity |
| Asset Tag | Show system asset name if it is set |
| System Manufacturer Name | Default value is Intel Corporation |
| System Product Name | Show as Intel® Server Board name |
| Chassis Manufacturer Name | Default value is Intel Corporation |
| Chassis Product Name | Default value is Main Server Chassis |
| Network Adapters | Show the number of onboard network cards |

3.1.3. Primary Function Buttons

There are four primary function buttons in the IDA **My Server** page as listed in the following table. These are portals to the primary functional areas of IDA.

| Button | Task |
|---|---|
|  | Has the same function as the menu Get Updates , Click to enter the Update Server System Firmware interface. |
|  | Has the same function as the menu Configure , Click it to enter Server System, BIOS and BMC Configuration interface. |
|  | Has the same function as the menu RAID Configuration , Click to enter RAID Logical Volume Setup interface. |
|  | Has same function as the menu OS Installation , Click it to enter OS Unattended Installation interface. |

3.2. Get System Update

If your server has internet connection, IDA can automatically locate and download the latest Intel® Server System update packages to upgrade server BIOS, BMC FW, SDR and HSC firmware. To do this, IDA uses the system update package that has been specifically developed for each platform.

You can either click the menu **Get Updates** or click the button **Get System Updates** to enter IDA Server Firmware Update interface. You can manually download this package from Intel® Server System page at <http://support.intel.com>.

The update package has a .ZIP file extension, and may contain the following components:

- System BIOS
- iBMC (Integrated Baseboard Management) Firmware
- Sensor Data Records (SDRs)
- Hot-swap backplane controller (HSC) firmware update for non-expander types of HSC backplanes

IDA can get system firmware update package from three resources:

- support.intel.com - the Intel support website - to get the latest update package.
- **My Network** to browse to a network share containing the update package.
- **USB media** to browse a USB key for the update package.

3.2.1. Scenario 1: Updating Firmware When Server has Internet Connection

If your server has internet connection, IDA helps you automatically locate and download the current Intel® Server System firmware package from Intel support web site. Following are the steps to operate this function on IDA.

1. Make sure your server system is connected to the network internet connection.
2. Boot server with IDA, and accept IDA end user license.
3. Click IDA menu **Get Update** or button **Get System Updates** at the **My Server** page.
4. Select "**From support.intel.com (recommended)**" at Download Updates page, and click **Next** button.

Figure 3-5: Update Firmware from support.intel.com



5. Setup your server network parameters to include IP address, subnet Mask, Gateway, DNS and proxy configuration at Network Connection page, and click **Next** button.

Note: If you are not familiar with your network settings, please check with your IT administrator.

Figure 3-6: Network Setup for Download Firmware form Internet

Network Connection

Setup a network connection for this server to get system updates from the Internet or from a location on your network. Please ensure that the server is only connected to a single network during download.

IP Address From a DHCP server

Static IP address

| | | | | |
|-------------|-----|-----|-----|-----|
| IP Address | 192 | 168 | 0 | 1 |
| Subnet Mask | 255 | 255 | 255 | 0 |
| Gateway | 192 | 168 | 0 | 100 |
| DNS | 192 | 168 | 0 | 101 |

Configure the proxy server to access the Internet.

Direct Connection to the Internet

Manual Proxy Configuration

HTTP Proxy Server URL: Port:

- NOTE: IDA can automatically detect all available system firmware update packages. The latest version is recommended.
- Click **View Contents** button to check the firmware update package version details. Select your update package and click **Download** button.

Figure 3-7: Available Online SUP

Choose Update Package

The following update packages were found for your server. It is strongly recommended that you choose the latest version.

Update Package:1.0 03-Mar-09 (recommended)

Older update packages

[View Contents](#)

- After downloading system update package, IDA requests you to select the components in firmware package. Click **Release Notes** button to view system update package release notes that contains server firmware version details, known firmware issues and new features, and click **Apply** button to start selected firmware update.

Figure 3-8: Select Firmware Components

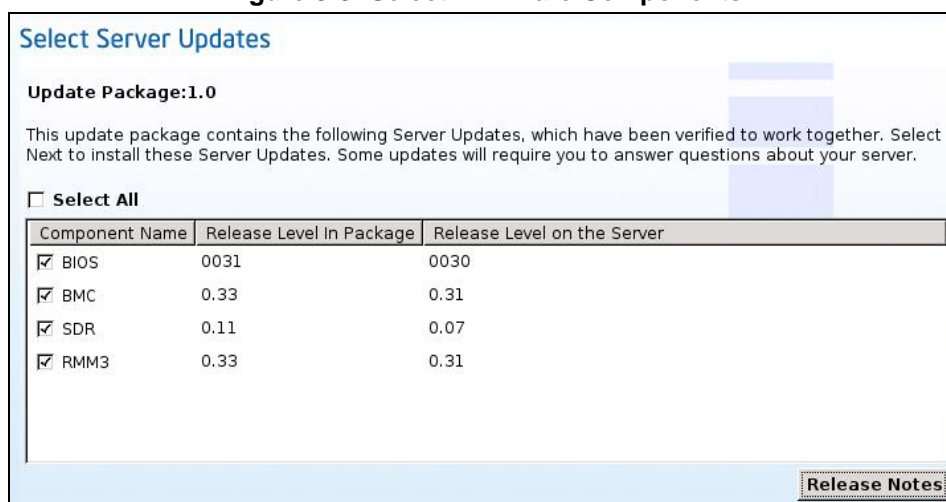
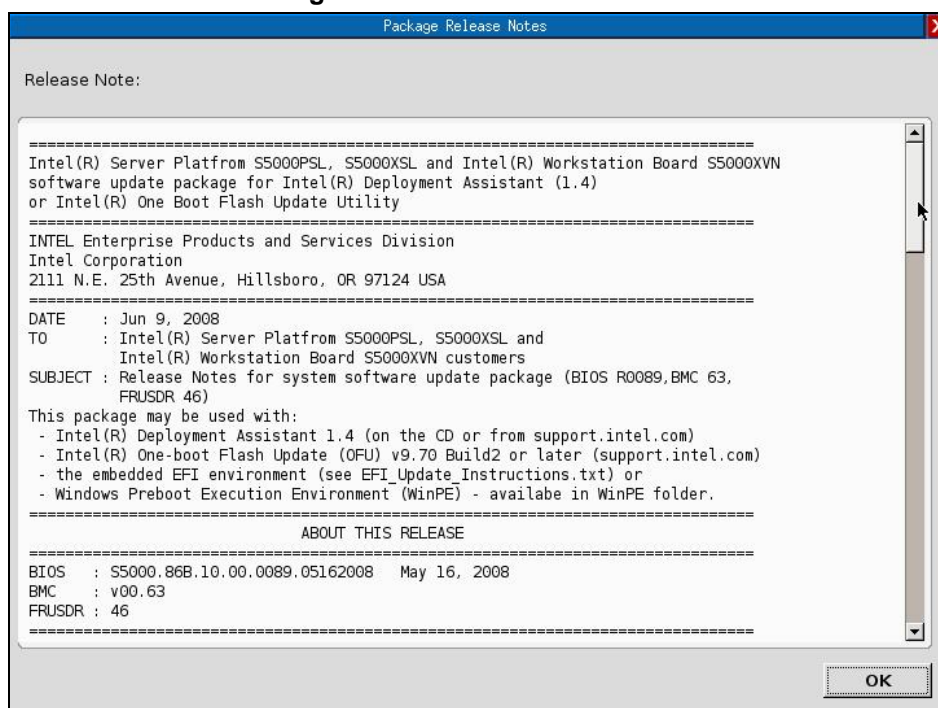


Figure 3-9: SUP Release Notes



9. During firmware upgrade, you cannot power off or reboot server. After firmware upgrade process is complete, click **Reboot** button to reboot server.

3.2.2. Scenario 2: Update Firmware from My Network

If your server system cannot access internet, IDA can also download server system firmware update package from a Windows* file server. Following are the steps to update server firmware from local network:

1. Download Intel® Server System update package from <http://support.intel.com>.
2. Intel® Server System update package for IDA is a *.zip file, don't unzip it, copy it to a Windows* file server share folder.
3. Boot server with IDA, and accept IDA end user license
4. Click IDA menu **Get Update** or button **Get System Updates** at My Server page.
5. Select **From my network** at IDA to download Updates page, and click **Next** button.

Figure 3-10: Download SUP from my network

Download Updates

It is important that your server has the latest BIOS and firmware updates. Updates are available from the Internet either automatically located by this utility or already retrieved and stored on the network or USB media.

Where would you like to get the update package?

From support.intel.com (recommended)

From my network

From USB Disk on Key or Hard Disk

6. Configure network parameters at IDA Network Connection page. Make sure your server is connected with local network. Else, IDA will generate an error message. Click **Next** button to continue.

Figure 3-11: Network Setup for Download Firmware form LAN

Network Connection

Setup a network connection for this server to get system updates from the Internet or from a location on your network. Please ensure that the server is only connected to a single network during download.

IP Address From a DHCP server

Static IP address

IP Address . . .

Subnet Mask . . .

Gateway . . .

DNS . . .

7. Enter the network user name and password that you use to login the network file server. The network location is the file server name and share folder where the update package is stored. Click **Connect** button and choose the SUP file in a popup window.

Figure 3-12: Login Window to a File Server

Network Location for Updates

Enter the login and location information for the network share where the update packages are located.

Username:

Password:

Network Location:

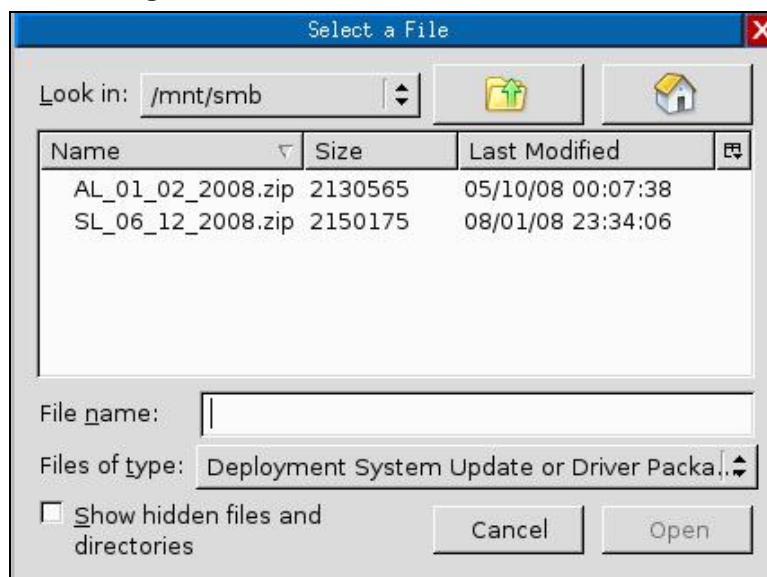
//servername/sharename

Connect

Note: For security reason, the file server administrator cannot be used. Use a normal account as login user.

8. IDA can display the share folder on file server on a popup window for you to select the update package.

Figure 3-13: Select a SUP File in File Server



9. IDA shows up the firmware components in package file, for you to select. Click **Release Notes** button to view system update package release notes that contains server firmware version details, known issues, and new features. Click **Apply** button to start selected firmware update
10. During firmware upgrade you cannot power off or reboot server. After firmware upgrade process is complete, click **Reboot** button to reboot server.

3.2.3. Scenario 3: Update Firmware from USB key

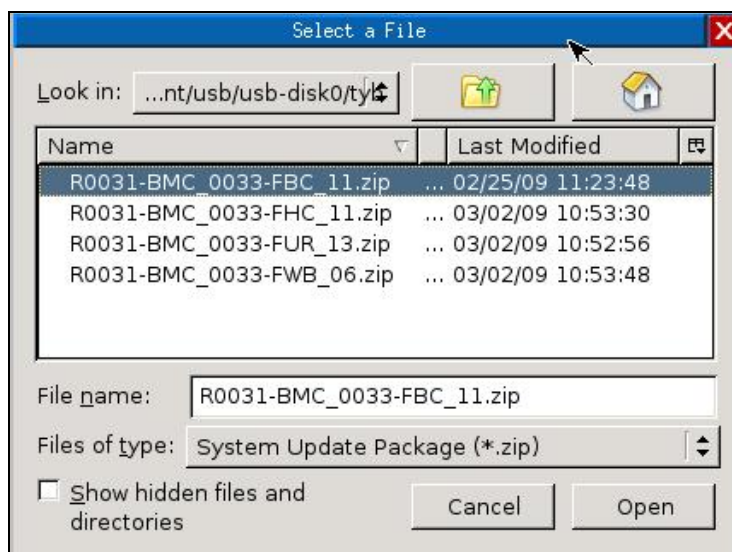
USB key is other kind of media that can store Intel® Server System firmware update package and recognized by IDA. Scenario 3 introduces how to update server firmware from a hot-plug USB key.

1. You need to download Intel® Server System update package from <http://support.intel.com>
2. Intel® Server System update package for IDA is a *.zip file; do not unzip it, copy it to USB key.
3. Boot server with IDA, and accept IDA end user license.
4. Click IDA menu > **Get Update**
OR
click **Get System Updates** at **My Server** page.
5. Insert USB key to server USB port.
6. In the Download Updates page, select **From USB Disk on Key or Hard Disk** and click **Browse**.

Figure 3-14: Download Update Package from USB key



Figure 3-15: Select SUP File in USB Key Folder



7. Select package file in the popup windows and click **Open** button.

8. IDA shows up the firmware components in package file, and asks you to select. Click **Release Notes** button to view system update package release notes that contains server firmware version details, known issues and new features. Click **Apply** button to start selected firmware update.
9. During firmware upgrade, you cannot power off or reboot server. After firmware upgrade process is complete, click **reboot** button to reboot server.

3.3. Configure a Server

The IDA **Configuration a Server** function area provides three options – System Information, BIOS Settings, and Server Management Settings. These options allow you to set system asset tag, configure key BIOS settings and configure server management parameters. To enter this function area from the IDA My Server>IDA main menu, click **Configure** tab or click the button **Configure a server**.

Figure 3-16: Configure a Server Function Area



3.3.1. System Information

This function area lets you set an asset tag for server system, and also check server system information and chassis information. After setting asset tag and applying, IDA will require a reboot.

Figure 3-17: System Information



3.3.2. BIOS Settings

This function area lets you configure server system BIOS settings, including:

- BIOS Time and Date (This change will take effect later when you choose Apply.)
- Load Factory Default Settings for the BIOS
- Hyper Threading Technology
- Fan Mode and Altitude (These settings are not available on all platforms or configurations. They may not be displayed depending on your hardware, Thermal Throttling mode BIOS setting, and the type of memory installed in your system)
- Quiet Boot
- BIOS Administrator and User passwords
- Boot order

Note: Although IDA BIOS settings function provide an alternative to Intel® Server System BIOS configuration, some special BIOS settings still needs to be changed via standard BIOS setup interface (to enter it by pressing F2 during server POST).

3.3.2.1. Set System Date and Time

This option lets you update server system BIOS date and time. You can either enter system date and time in the MM/DD/YYYY HH:MM:SS with format, or click


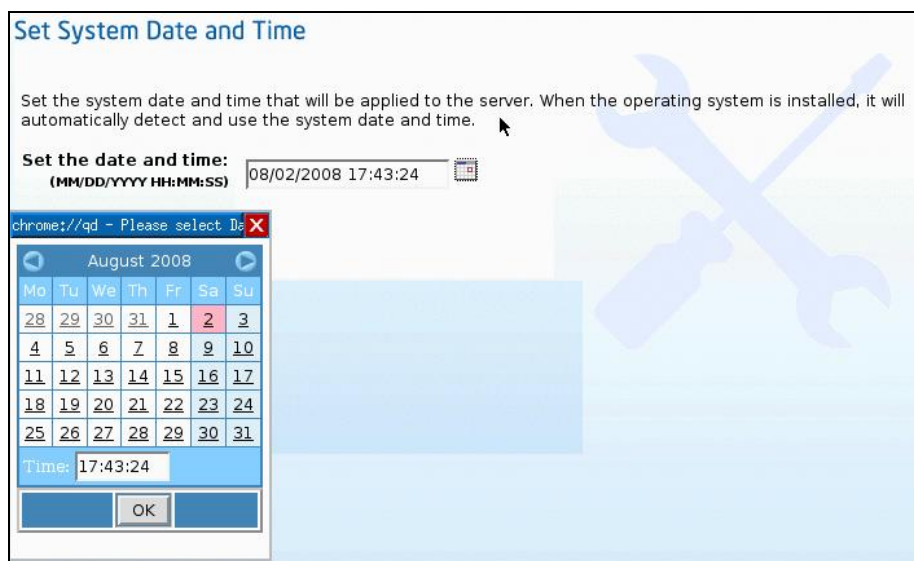
icon  to select date and time at the popup window.

Figure 3-18: BIOS Setting – Set System Date and Time

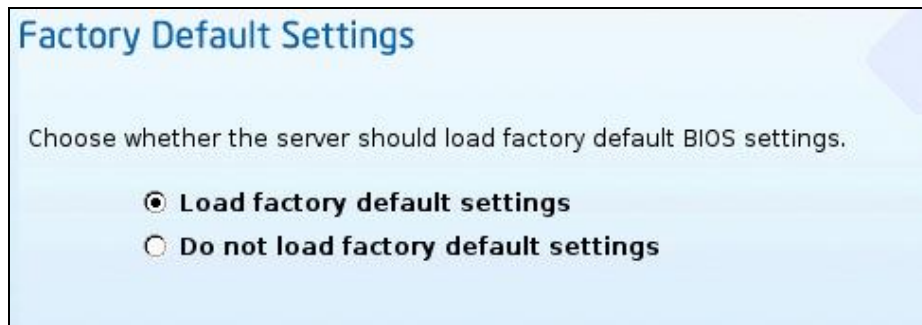


3.3.2.2. Factory Default Settings

Loading factory default settings returns BIOS to its original configuration. This option lets you load factory default BIOS settings. If you select **Load factory default settings** and **Apply**, IDA asks you to confirm it. After this operation, you must reboot server system.

To bypass this section, select **Do not load factory default settings**.

Figure 3-19: BIOS setting – Factory Default Settings



3.3.2.3. Set Hyper_Threading

This section allows user enable or disable process hyper-threading function.

- Enable hyper-threading
- Disable hyper-threading

3.3.2.4. Set Quiet Boot

This section lets you enable or disable the quiet boot feature on your server with the following options:

- Enable quiet boot
- Disable quiet boot. (If disabled, server POST messages will be displayed while server is booting).

3.3.2.5. Set Pause on Post Error

If server generates an error during POST process, you can use this section to select whether the server should pause and wait for user interaction.

The options include:

- Pause if a POST error occurs
- Do not pause if an error occurs

3.3.2.6. Change BIOS Administrator Password and User Password

You can set BIOS administrator and user password at this section. You need to select option **Change BIOS Administrator Password** and **Change BIOS User Password** to enable corresponding **Enter new password** and **Confirm new password** boxes.

Note: Password length cannot longer than 7 characters.

3.3.2.7. Set Fan Mode

Note: This option is only visible if server BIOS **Closed Loop** setting is disabled, or is not supported. **Closed Loop** setting only can be changed via standard BIOS setup interface (to enter it by pressing F2 during server POST).

The **Fan Mode** allows you to select which SDR Fan T-control profile will be active. In the Fan Mode settings, choose the **Acoustic** mode to reduce the fan noise by throttling memory. Choose the **Performance** mode to allow high speed fan operation. It may be noisier, but this configuration results in better processor performance.

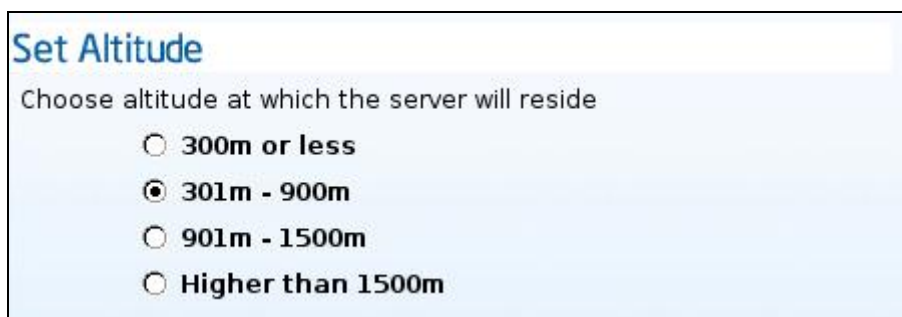
If the **Closed Loop** option is set, and server system has the correct type of memory to support this mode, then Acoustic mode is the default option.

Refer to relevant *Intel® Server System User Guide* for more information on BIOS options and supported memory.

3.3.2.8. Set Altitude

You can select an altitude scope according to the position where the server will be resided. This setting will impact server fan speed.

Figure 3-20: Set Altitude in BIOS Setting



3.3.2.9. Set Boot Order

IDA can show a list of all bootable devices on the server system. You can highlight a device and click button **Move Up** or **Move Down** to arrange the server boot order.

The Boot Order will be saved on this server, but will not be saved or restored using the Intel® Deployment Assistant profile. The boot device names are determined by your System BIOS. For example, network boot devices might be listed as "IBA GE Slot..." for the NIC PXE boot capability. Most Intel® Server Boards will also have the list "EFI Shell" for the Extensible Firmware Interface shell that is included in the firmware.

Figure 3-21: Set Boot Order in BIOS Setting



After you set all available BIOS settings, IDA will ask you to apply it and reboot server.

3.3.3. Server Management Settings

This section allows you to configure BMC parameters that include:

- BMC LAN Channel
 - Enable / Disable LAN.
 - Set IP source as static or DHCP configuration)
 - Enable / Disable Serial over LAN.
 - Enable / Disable LAN Alerting
 - LAN alert destination IP addresses.
 - Platform event filter configuration.
 - Enable/disable ARP for LAN channel.
- Set privilege access.
 - Enable / Disable a user.
 - Add or Edit the user name (except anonymous and other non changeable users)

- Add or Edit the user password.

The BMC LAN channel of Intel® Server Board S5520UR/ Intel® Server Board S5520HC/ Intel® WorkStation Board S5520SC/Intel® Server Board S5500WB is on board NIC 1, the BMC LAN channel of Intel® Server Board S5500BC is on board NIC 2.

3.3.3.1. BMC Communication Options

When you enter IDA server management settings function area, you need to select which channel device needs to be configured at Communication Options page. Select the channel that you want to configure and click the **Next** button to enter the following screens:

Figure 3-22: iBMC Communication Option



IDA show options include:

- LAN Channel1 (On board NIC1 or NIC2)
- LAN Channel3 (Intel® Remote Management Module 3)

iBMC supports one on-board NIC as LAN channel 1.

Note: Usually NIC1 is the BMC LAN channel 1 but some Intel® Server Board set NIC2 as BMC LAN channel1, please refer Intel® Server Board TPS for details.

Intel® Remote Management Module 3(RMM3) is a daughter card on the server board, which can provide KVM over IP and media redirection functions. When RMM3 is plug on server board, BMC LAN channel 3 will be enabled.

3.3.3.2. LAN Channel 1

- Enable LAN Channel 1
Select this option to enable BMC network communication via server onboard NIC 1. IP source can be set from a DHCP server or static IP address. If you select Static IP Address, IDA requests you to enter IP address, subnet mask and gateway.

Figure 3-23: Enable BMC LAN channel

Enable LAN Channel 1

IP Address From a DHCP server

Static IP Address

| | | | | | | | |
|-------------|--------------------------------|---|--------------------------------|---|--------------------------------|---|--------------------------------|
| IP Address | <input type="text" value="0"/> | · | <input type="text" value="0"/> | · | <input type="text" value="0"/> | · | <input type="text" value="0"/> |
| Subnet Mask | <input type="text" value="0"/> | · | <input type="text" value="0"/> | · | <input type="text" value="0"/> | · | <input type="text" value="0"/> |
| Gateway | <input type="text" value="0"/> | · | <input type="text" value="0"/> | · | <input type="text" value="0"/> | · | <input type="text" value="0"/> |

- **Enable Serial Over LAN**

This option allows you enable BMC serial over LAN (SOL). Serial Over LAN provides a mechanism that enables the serial controller of a managed system to be redirected over an IPMI session over IP. This enables remote console applications to provide access to text-based interfaces for BIOS, utilities, operating systems, and applications while simultaneously providing access to IPMI platform management functions. You also need to enable Console Redirection in Intel® Server BIOS configuration.

- Enable LAN alerting

When the server system has hardware issues, BMC can generate an alert to the administrator. The type of BMC alert includes SNMP alert message and BMC alert email. After you select this option, IDA will display an extended section as shown in figure 3-24.

Figure 3-24: BMC Alert

iBMC supports two Alert Destinations. Select **Alert Destination console 1** and enter the SNMP alert receiver IP address in **IP Address** box. Select **Alert Destination console 2** and enter other SNMP alert receiver IP address. IDA set SNMP trap community name as “public” by default. If you do not want to send SNMP alert but want to send an alert email, select the option **Send email alert via this address**. Enter SMTP server IP address in the **IP Address** box. Select **Send email alert via this address** to enable the about alert email settings. These email options include:

- Sender Machine Name
Enter server name to send alert email to.
 - From Address
Enter email address.
 - To Address
Enter email address with to receive BMC alert email.
- Note:** This email address should be a real address in email system, or

you will not receive email from BMC.

- Email Subject Line
Enter words for email message alert Subject.
- Email Content Line
Enter words for email message alert Content.

Note: User should avoid the words or phrase such as “error”, “mismatch”, “no a valid”, “an invalid user ID” in email subject line and contain line. Those works or phrase may cause IDA fail to detect BMC configuration.

At the section **Select the events that will trigger alerts**, select events that you want BMC to generate alerts for.
Click **Next** to enter next step.

3.3.3.3. LAN Channel 3 (Intel® RMM3)

In this section, user can setup Intel® Remote Management Module 3 (RMM3) network setting. RMM3 network port is also treated as BMC LAN channel 3. Select **Enable LAN Channel 3** and select **IP Address from a DHCP server**, RMM3 will get assigned IP address from user’s DHCP server. Or select **Static IP address**, user need to assign IP address, subnet mask and gateway address.

User can enter RMM3 embedded web site through Internet browser by entering address “<http://LAN Channel IP address>”

Figure3-25 LAN Channel 3

LAN Channel 3 (Intel® Remote Management Module 3)

Configure the LAN Channel 3 access settings.

Enable LAN Channel 3

IP Address from a DHCP server

Static IP Address

| | | | | |
|-------------|-----|-----|-----|----|
| IP Address | 100 | 239 | 56 | 12 |
| Subnet Mask | 255 | 255 | 255 | 0 |
| Gateway | 100 | 239 | 56 | 1 |

Enable Serial Over LAN

3.3.3.4. Setup Users

The BMC user accounts settings include BMC user name, password and its access privilege. Each account has a single privilege level (User or Admin) across all communication channels and BMC features. Accounts with the User privilege level can only read BMC settings. User Accounts with Administrator privilege level have full control of the BMC. IDA can set up 4 accounts for ESB2 BMC, and default BMC account is Anonymous that user name is anonymous and can not be changed. You can update Anonymous account password and privilege.

Note: When management software access BMC with anonymous account, user name should be blank, not anonymous.

Note: User name "root" is reserved by iBMC, so you can not assign "root" as BMC user account name.

You can update the BMC account user name, password and privilege. To do this:

1. Select one of BMC account in IDA **Set Up Users** page and click the **Edit** button to enable or disable accounts, set the passwords, and set the user privilege level in popup window.

Figure 3-26: Set Up BMC Account

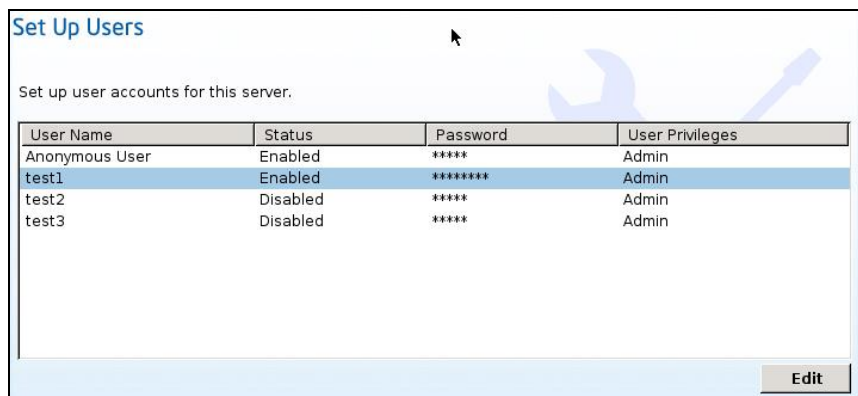


Figure 3-27: Edit BMC User Information

The screenshot shows a window titled "Edit User Data" with a sub-header "User Information". The main text says "Enter or change information for this user." There are three main sections: 1. "Enable user account" with an unchecked checkbox. 2. "User Privileges" with a dropdown menu showing "Admin". 3. "Change Username and Password" with an unchecked checkbox. Below this is a sub-dialog with three text boxes: "Enter user name:", "Enter password", and "Confirm password". At the bottom are "Cancel" and "OK" buttons.

After completing all selected BMC settings, IDA will request you to apply it and reboot server system.

3.4. Save and Load Profile

IDA supports replicating the system firmware state includes BIOS, BMC, SDR, and HSC and the settings of BIOS and BMC between the same model servers. IDA can capture server settings or firmware state into a file, called a profile, to a USB device. This file can then be used in another session on a compatible server to update the system software and/or settings. IDA only allows you to save a profile after IDA completes system firmware update or BMC/BIOS configuration. The firmware update profile is a separate file from the configuration profile. Load Profile function can be enabled by clicking the menu option under IDA main menu **Advanced**. You can “clone” either the system updates or the configuration, but not both simultaneously. A reboot is required between steps.

3.4.1. Process of Save Profile

After updating server system firmware or configuring BMC/BIOS parameters, IDA will indicate you to save a profile. You can follow these steps:

1. Insert a USB key device
2. Select Save the profile to USB Disk option
3. Click **Browse** button to select the desired directory and enter a filename on the popup window.
4. Click **Next** button, IDA will save all data to USB key.
5. Reboot server system.

3.4.2. Process of Load Profile

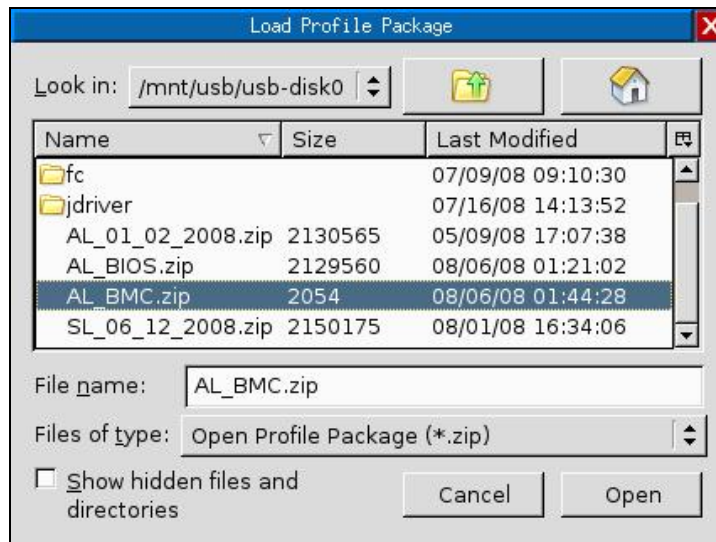
You can enter Load Profile function area by clicking main menu **Advanced | Load Profile** at IDA My Server page.

Note: A profile can only be used on the same server or the same model server. IDA will reject to apply the profile that the server platform ID does not match with current server's ID.

To open a profile do the following steps:

1. Insert the USB key device that contains profiles.
2. Click **Browse** button to select the desired directory and profile name (a .zip file in USB key) in popup window.

Figure 3-28: Select a Profile in USB Key



3. Click **Next** button to continue.

IDA will read profile information and check whether the profile and current server match. If they don't match, IDA will show red color characters on screen. This screen allows you to select either **Load Update Package** or **Load Configuration**. if the profile contains valid information, the button **Apply** is enabled.

4. Click button **Apply** to continue.

Figure 3-29: Load Profile

Profile

Server Updates
This allows you to update the system software on your server.

Server Configuration Settings
This applies the entire configuration in the saved Profile to this Server. The version of the system software must be the same for the configuration to be applied.

| | In This Profile | On My Server |
|---------------------------|-----------------|--------------|
| System Information | | |
| Platform Type | S5500BC | S5500BC |
| System Configure | | |
| BMC | 0.31 | 0.31 |

5. Click **Restart** button after IDA completes loading profile.

3.5. RAID Configuration

3.5.1. Supported RAID Devices

IDA provides simplified, common interface and easy to understand user interface for RAID configuration, IDA can support most RAID device on Intel® Server Boards and systems that include:

- SAS ROMB (SROMBSASMR), Embedded RAID level 0, 1, Hardware RAID level 0, 1, 5
- Intel® ICH10, Embedded RAID level 0, 1
- FALSASMP2
- SRCSAS18E
- SRCSAS144E
- SRCSASJV
- SRCSASRB
- SRCSATAWB
- SRCSASPH16I
- SRCSASBB8I
- SRCSASLS4I
- SASMF8I
- SASWT4I
- SASUC8I

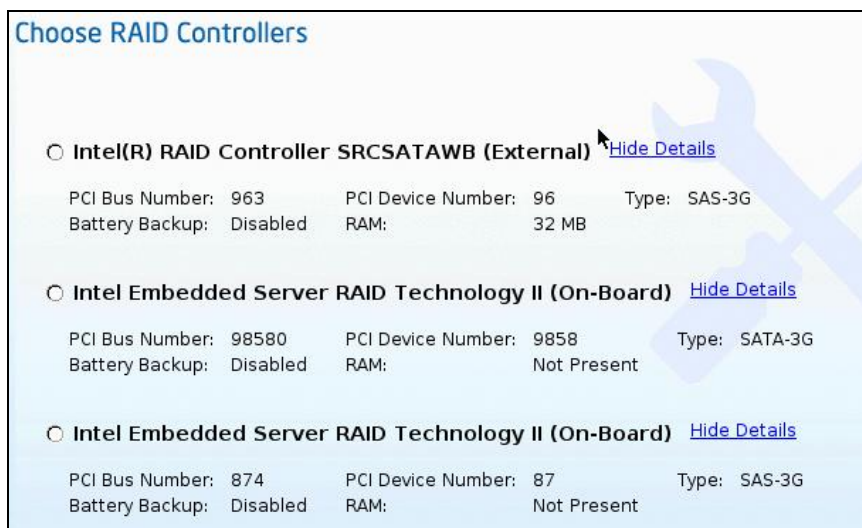
For details on Intel® RAID cards, please refer Intel Web site:

<http://www.intel.com/products/server/raid/>

Note: Intel® Matrix RAID is not supported by IDA.

In the **My Server** page, enter IDA RAID configuration function area by clicking the main menu > **RAID Configuration** or **RAID Configuration** button. If multiple RAID controllers are available in the server system, IDA will show a list of all available RAID cards at the **Choose RAID Controllers** page.

Figure 3-30: choose RAID Controllers



Choose the RAID controller that you want to set up for the new RAID array.

Note: The IDA RAID configuration utility detects the physical drivers only once when you enter this function area.

Do not remove or add hard disk drivers while navigating within this function area.

3.5.1. IDA RAID Configurations

IDA RAID configuration contains three configurations:

- **Automatic Setup with redundancy.**

Requires at least 2 hardware drives. If your server system has 2 drives, IDA create RAID 1 for you. If more than 2, IDA will recommend to create RAID 5 (if controller doesn't support RAID 5, IDA will Create RAID1).

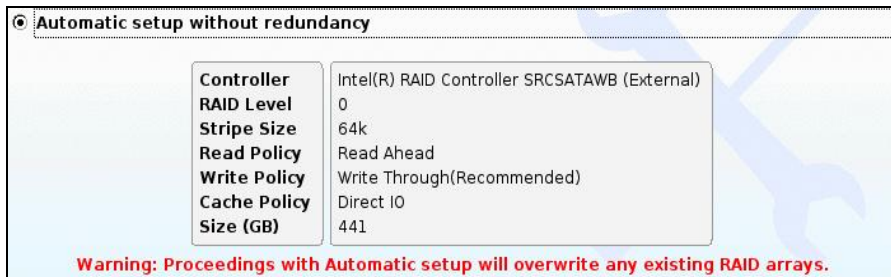
Figure 3-31: Automatic Setup RAID with Redundancy



- **Automatic Setup without redundancy.**

IDA will only use all drives to create a RAID 0 array.

Figure 3-32: Automatic Setup RAID without Redundancy

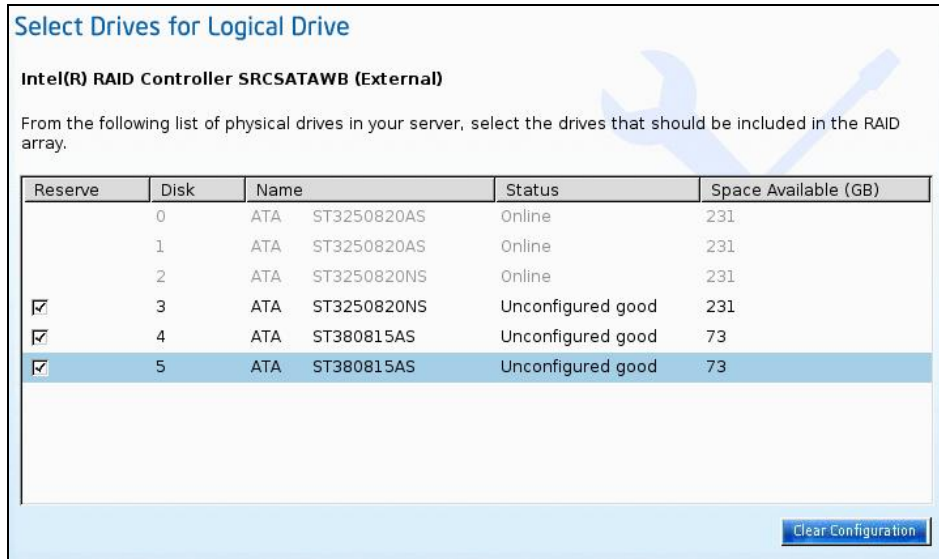


Note: The common parameters except for total size will be the default values for the controller.

- **Custom configuration.**

When you select option **Create customer or multiple RAID arrays**, IDA shows a window for you to select physical hard disks

Figure 3-33: Select Drivers for RAID Configuration



Clear the configuration to make all the disks status as **Unconfigured Good**.

Note: Only the disk with **Unconfigured Good** status can be used for RAID configuration.

To select drives for a new Logical array, do the following:

1. Select the **Unconfigured Good** physical drives that you want to include in the RAID array.
2. Check the Status column to verify that the drive status is **Unconfigured Good**.
3. Choose **Create Array**.

The following table lists the status conditions and their explanation:

Table 4: Disk Status Condition and Explanation

| Status Condition | Explanation |
|-------------------|--|
| Online | The drive is already used in another array |
| Hotspare | the drive will be used to repair any array in the system that had a drive failure if the failed drive is equal to, or smaller than, the hot spare drive |
| Unconfigured Good | Drive is unused/available |
| Ready | Drive is online and operating correctly |
| Offline | Drive is offline or absent. No actions can be performed on the drive until it is back online |
| Unconfigured Bad | Drive is not operational and need to be replaced. Note: Disks with a status of "Unconfigured bad" cannot be used for RAID configurations |
| Foreign | <p>Drive is part of an array created on a different controller or created within one enclosure and moved to another on the same controller. It can be used to create a new array after clearing configuration.</p> <p>You can choose RAID level, LD size, Stripe Size, Read Policy, Write Policy and IO Policy settings, and can allow optional single GLOBAL Hot Spare in page shown in Figure 3-34: Define RAID Array Attributes</p> |

Figure 3-34: Define RAID Array Attributes

Define Array Attributes

Intel(R) RAID Controller SRCSTAWB (External)

RAID level: 6

Stripe size: 64k

Read policy: Read Ahead

Write policy: Write Through(Recommended)

Cache policy: Direct IO

Size(GB): 73 Minimum Size(GB): 1 Maximum Size(GB): 73

The following table lists the options available and their explanation:

Table 5: RAID Array Attributes and Explanation

| Options | Explanation |
|--------------|---|
| RAID level | RAID 0 (Data Striping), 1 (Disk Mirroring), 5 (Data Striping with Striped Parity), 6 (Distributed Parity and Disk Striping), 1E (a hybrid of RAID 10 that is available on some platforms) |
| Stripe size | Size of the data stripe across all disks. Each physical disk has a smaller strip of data. The sum of all the strips equals the stripe size |
| Read policy | No Read Ahead, Read Ahead, Adaptive. Read Ahead will read additional consecutive stripes. Adaptive will turn on Read Ahead for sequential reads and turn it off for random reads. |
| Write policy | Write Through or Write Back. With Write Through, I/O completion for write operations is signaled when the data is written to the disk. With Write Back, I/O completion is signaled when the data is transferred to cache. |
| Cache policy | Direct I/O or Cached I/O. Choose Direct I/O for uncached read and write operations. Choose Cached I/O to cache all write operations and check the cache first for read operations |
| Size | Logical drive size. The maximum value depends on the RAID level selected. |

3.5.2. Advanced RAID Configuration

IDA still integrates Intel® RAID Web Console 2 (RWC2), the Java* based graphical application that provides full functions for the Intel® RAID configuration. Those functions contain RAID configuration, monitoring and maintenance. To compare with IDA standard RAID configuration, RWC2 operation is quite complex. For details please refer the *RWC 2 User Guide*.

You can enter RWC 2 interface by clicking main menu **Advanced | RAID Web Console 2**.

3.6. Unattended OS Installation

3.6.1. Overview

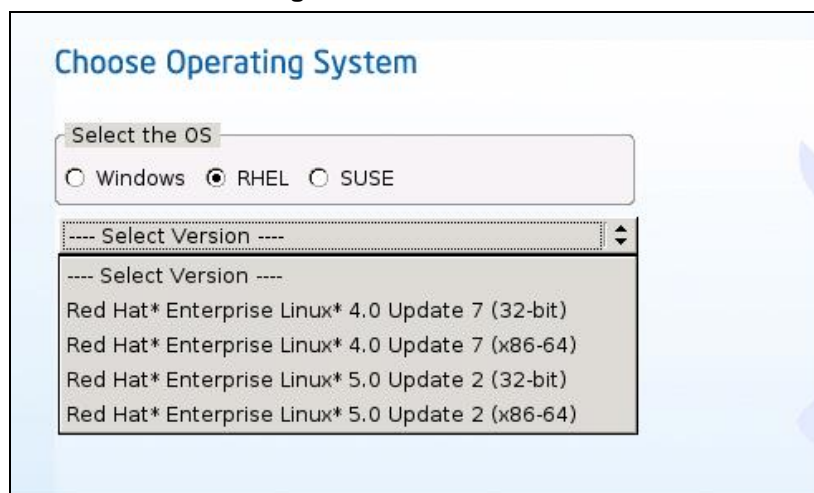
IDA unattended OS installation function provides you additional convenience to install Microsoft Windows*, SuSE* Linux* and RedHat* Linux* OS families. IDA has integrated Intel Server device drivers including most of Intel® RAID drivers. IDA can seamlessly install OS on supported RAID logical arrays without additional load driver steps or devices such as USB floppy. The current IDA version supports Windows* Longhorn and Vista*.

1. To enter the IDA unattended OS installation function area
 - click IDA main menu **OS Installation**
 - or
 - click **OS Installation** at IDA My Server page.

All IDA supported OS are organized into three groups—Windows*, RHEL*, and SUSE* -- that correspond to Windows server* family, RedHat* Linux* OS and SuSE* Linux* OS.

2. To choose the OS that you want to install, click the group name and click button **Select Version**

Figure 3-35: Choose OS



3.6.2. Supported OS

- Windows* server family
 - Windows* Server 2008 (32-bit)
 - Windows* Server 2008 (64-bit)
 - Windows* Server 2003 SP2 (32-bit)
 - Windows* Server 2003 SP2 (64-bit)
 - Windows* Server 2003 SBS Release 2 (32-bit)

Note: All Windows* Server 2003 editions at here contain corresponding Enterprise and Standard version

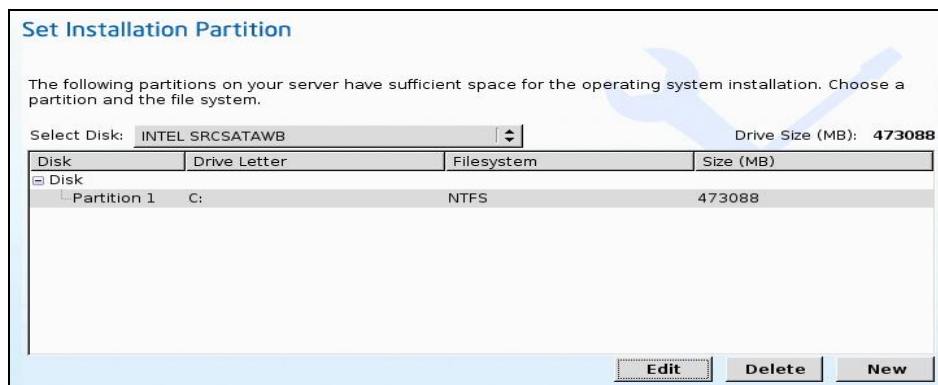
- RedHat Linux*
 - Red Hat* Enterprise Linux* 4.0 Update 7 (32-bit)
 - Red Hat* Enterprise Linux* 4.0 Update 7 (x86-bit)
 - Red Hat* Enterprise Linux* 5.0 Update 3 (32-bit)
 - Red Hat* Enterprise Linux* 5.0 Update 3 (x86-bit)
- SuSE Linux*
 - SUSE* Linux* Enterprise Server 9 SP4 (32-bit)
 - SUSE* Linux* Enterprise Server 9 SP4 (x86-bit)
 - SUSE* Linux* Enterprise Server 10 SP2 (32-bit)
 - SUSE* Linux* Enterprise Server 10 SP2 (x86-bit)


3.6.3. Installing OS Unattended

Windows* Server Series

1. At Choose Operation System page, select server to install from Windows Server* 2003 series.
2. At Set Installation Partition page, create Partition.

Figure 3-36: Set Partition for Windows Installation



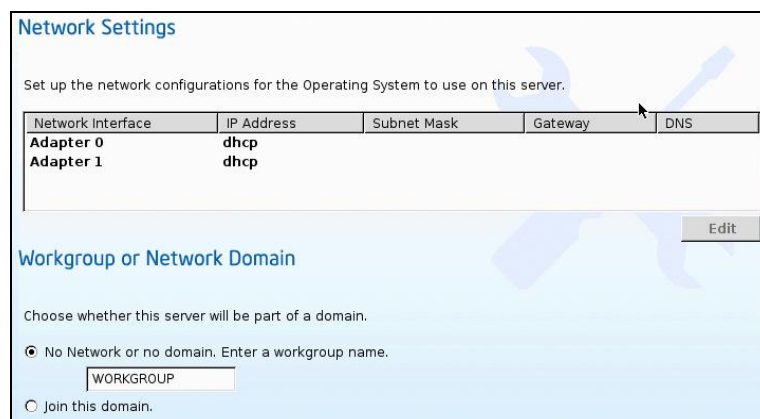
If server system has more disk controller such as SATA, SAS or RAID controller, you can click  at Select Disk to choose active disk. IDA will switch to corresponding disk that is under the selected disk controller.

- To create new partition on disk free space, click **New**.
- To remove a partition Button **Delete**.
- To change partition size click **Edit**.

Partition file system can only be formatted as NTFS by IDA for Windows installation for following:

- Region and Location
 - Windows* 2003 server series
IDA requests you to select Time Zone, Windows Language and additional language.
 - Windows* 2008
IDA only requests you to select Time Zone.
- Personalization
Enter server owner name and organization.
- License Information
Enter Windows* server production key.
- Name and password
 - Windows* 2003 server series
You need to set server computer name and administrator password.
 - Windows* 2008
You just need to set server computer name. Because administrator password will be reset when Windows 2008* installation completed, IDA doesn't request Windows* administrator password.
- Network Settings
Enter the network configuration settings for the onboard network adapters that will be detected by the Operating System during installation.

Figure 3-37: Network Setting For Windows* Installation



Note: These settings will not affect the network settings for the BMC. Intel recommends that you set different IP addresses for the Operating System and BMC.

The "network interface" column lists each network adapter detected by the Intel® Deployment Assistant. Your Operating System may have a different name after you install the Operating System.

- Get Updated Drivers

This section allows you to select the source that IDA can download server drivers packages. Those drivers will be automatically installed to OS by IDA.

Choose one of the following options:

From support.intel.com

To get the latest drivers from the Intel support website, select this option. Please check that the server is only connected to one network during the download.

Download time depends on internet speed.

From Intel® Deployment Assistant CD

Directly use the driver packages that store in IDA CD. Although IDA CD may not contain the last driver packages, but this option is the fast. IDA selects this option as default choice.

From my network

IDA can download a driver package stored on a network share folder. You need to manually download the latest drivers from <http://support.intel.com> website and copy to your network share.

From USB Disk on Key or Hard Drive

IDA can get the drivers stored on a USB key or USB hard disk drive. You need to manually download the latest drivers from <http://support.intel.com> website and copy to USB key.

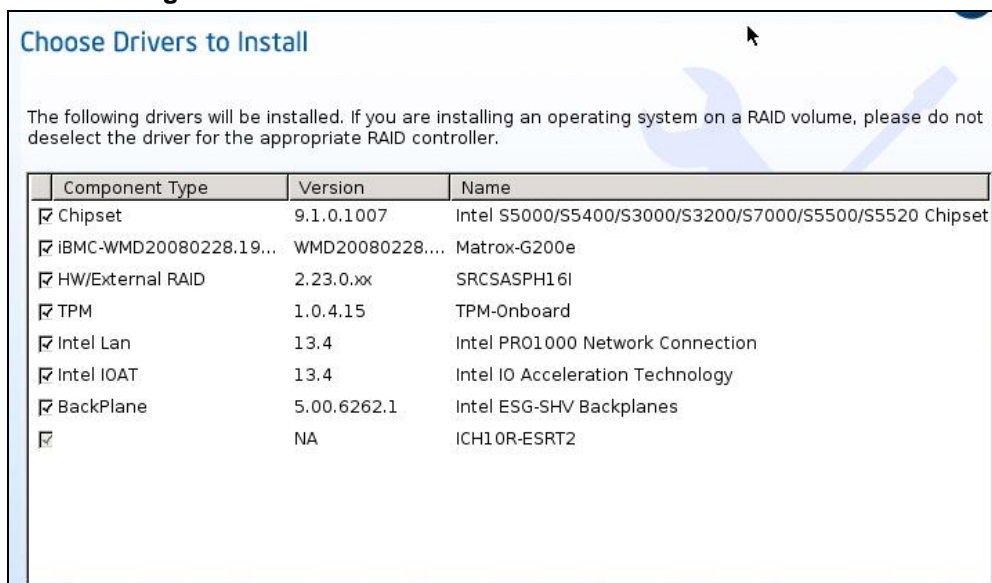
- Choose Drivers to Install

IDA shows all available drivers downloaded from the driver source.

Uncheck the drivers that you don't want to install. But if you want to install an OS on a RAID volume, you can deselect the driver for the appropriate RAID controller.

The path to the selected drivers will be stored and will then be used to download and install the drivers during the Operating System installation.

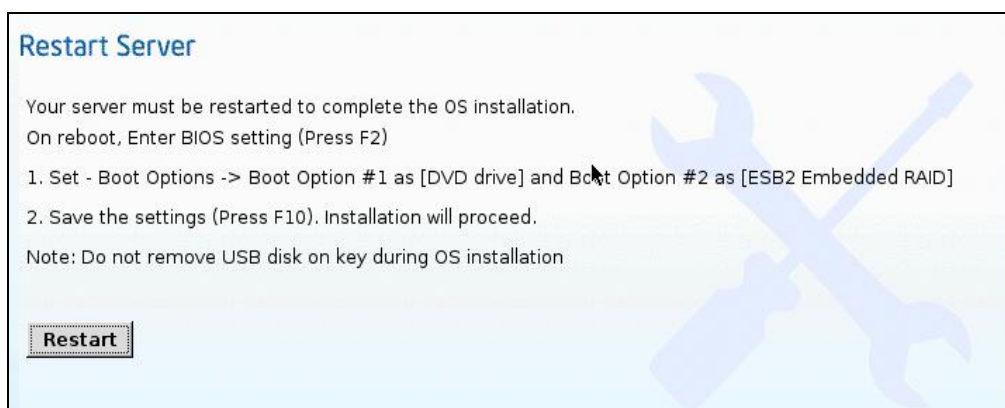
Figure 3-38: Choose Drivers for Windows* Installation



IDA can load third party drivers by selecting the option – **Please select if you want to add Additional Drivers from a different location.**

- Insert OS CD
 - Windows* 2003 server series
Insert Windows* 2003 OS CD and click **Next** button for IDA to apply all settings. After completing this process, IDA asks to reboot server system. You need to leave the OS CD in the CD-ROM, and system will automatically complete all OS install steps after this reboot.
 - Windows* 2008
Insert Windows* 2008 OS DVD and a USB key with at least 10M free space, which IDA can store server driver temporary. Click **Next** button for IDA to apply all settings. After IDA completes this process, click **Restart** button to reboot server.

Figure 3-39: Screen Indication of Install Windows 2008 Server




During server POST, press <F2> key to enter server BIOS configuration

interface. If your server has more than one hard disk device, edit the [Hard Disk Order] in BIOS menu [Boot Options] to move the disk that are installed Windows 2008 server by IDA as the first **Hard Disk #1**. Return back to BIOS [Boot Option] page, set **Boot Option #1** to the DVD-ROM that has Windows 2008 server DVD, set disk that are installed Windows 2008 server as **Boot Option #2**. Press <F10> to save BIOS setting and leave.

Server will boot from Windows* 2008 DVD. Observe the Windows 2008 start to install automatically. Don't remove USB key on this server during this process.

Linux* Server Series

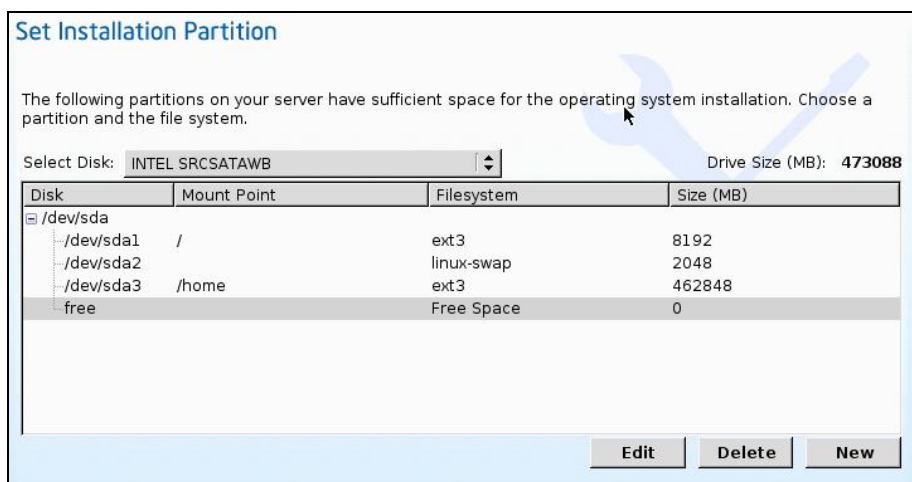
- Select one of Linux* server from Red Hat* or SuSE* series that you want to install at IDA Choose Operation System page.
- Create Partition at Set Installation Partition page.

If server system has more disk controller such as SATA, SAS or RAID controller, you can click  at **Select Disk** to choose active disk controller. IDA will switch to corresponding disk that is under the selected disk controller and display a recommended default partition.

Button **New** is used to create new parathion on disk free space. Button **Delete** is for removing a partition and button **Edit** is used to change partition size.

Partition Root and Swap are necessary. If use misses them, IDA will generate an alert message. IDA gives you a suggested partition solution, accept it if you are not familiar with Linux* partition.

Figure 3-40: Set Partition for Linux* installation



- Basic configuration
 - Edit below items at Basic Configuration page.
 - Root Password

- Default language
- Keyboard
- Time Zone
- Additional Languages

Figure 3-41: Basic Configuration for Linux* Installation

Basic Configuration

Set the following basic configuration items to set the root password, location, and languages to be installed on your server.

Root Password [*****]

Confirm Root Password [*****]

Default Language English

Keyboard U.S. English

Time Zone Africa/Abidjan

Select Additional Languages Additional languages to be loaded on system

| | |
|--|--|
| <input type="checkbox"/> English | <input type="checkbox"/> Chinese(Mainland) |
| <input type="checkbox"/> Chinese(Taiwan) | <input type="checkbox"/> Czech |
| <input type="checkbox"/> Danish | <input type="checkbox"/> Dutch |
| <input type="checkbox"/> French | <input type="checkbox"/> German |
| <input type="checkbox"/> Icelandic | <input type="checkbox"/> Italian |
| <input type="checkbox"/> Japanese | <input type="checkbox"/> Korean |

- Package Selection
Select all Linux* packages that you want to install on server.
- Network Settings
Enter the network configuration settings for the onboard network adapters that will be detected by the Operating System during installation.

Note: These settings will not affect the network settings for the BMC. Intel recommends that you set different IP addresses for the Operating System and BMC.

The "network interface" column lists each network adapter detected by the Intel® Deployment Assistant. Your Operating System may have a different name after you install the Operating System.

- Get Updated Drivers

This section allows you to select the source that IDA can download server drivers packages. Those drivers will be automatically installed to OS by IDA.

Choose one of the following options:

From support.intel.com

To get the latest drivers from the Intel support website by selecting this option, please check that the server is connected only to one network during the download. Time for download depends on internet speed.

From Intel® Deployment Assistant CD

Directly use the driver packages that store in IDA CD. Although IDA CD probably didn't contain the last driver packages, this option is the fastest. IDA selects this option as default choice.

From my network

IDA can download a driver package stored on a network share folder. You need to manually download the latest drivers from <http://support.intel.com> website and copy it to your network share.

From USB Disk on Key or Hard Drive

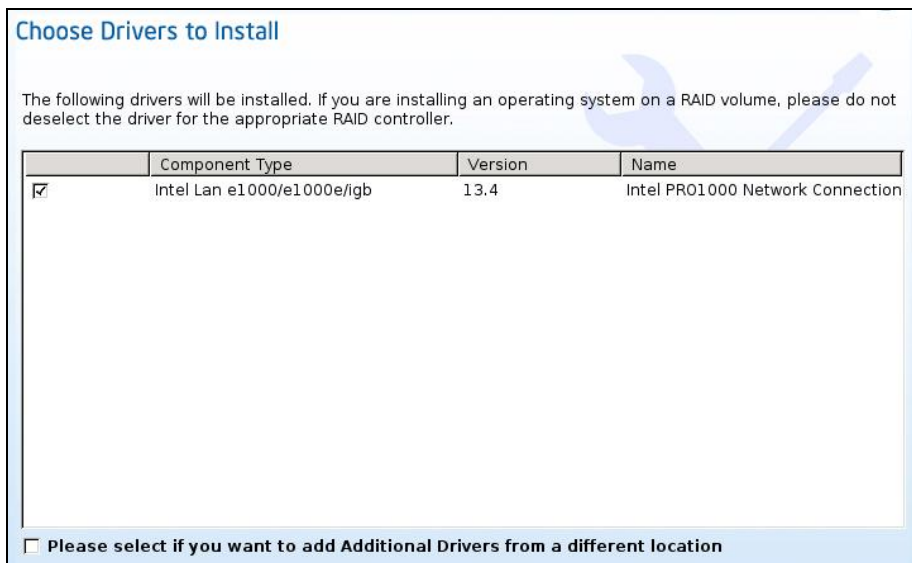
IDA can get the drivers stored on a USB key or USB hard disk drive. You need to manually download the latest drivers from <http://support.intel.com> website and copy to USB key.

- Choose Drivers to Install

IDA shows all available drivers that downloaded from the driver source. Uncheck the drivers that you don't want to install. But if you want to install an OS on a RAID volume, you can deselect the driver for the appropriate RAID controller.

The path to the selected drivers will be stored and will then be used to download and install the drivers during the Operating System installation.

Figure 3-42: Choose Drivers for Linux* Installation



- Insert OS CD

You need to insert Linux* Server OS CD 1 and click **Next** button, IDA will start to apply all settings. After completed this process, IDA will inform you to reboot server system. You should leave the OS CD in the CD-ROM, system will automatically complete all OS install steps after this reboot.

3.6.4. Package Third Party Driver

3.6.4.1. Overview

IDA unattended OS installation allows you to load third party device drivers if your server has hardware device which driver didn't contain IDA driver list. Any customer's driver to be slipstreamed into an OS using the Intel® Deployment Assistant must be packaged in the format described as below:

- All driver files for the hardware component should be packaged into a single zip file.

- The zip package can not contain zip files inside. It can contain tar.gz and .img files.
- The zip file should contain a properly formatted osd.xml file in the root of the zip file.

3.6.4.2. osd.xml

The file osd.xml is an xml file providing information required for slipstream installation.

- Driver zip file name.
- Hardware device category name and device name,
- Location of the inf file of the drivers included in the package,
- A tag for any installation script included for Linux*.

The basic .xml file structure is shown below and can be used as a template. Replace all sections shown as () with specific information for this pack.

```
<?xml version="1.0" encoding="utf-8"?>
<osi-meta>
  <jdp pid=?platform IDs, separated by comma)?>
  <jdrivers os_type=?OSs supported by the pack)?>
    <osi_driver name="(hardware)" devname=(device name) inf_loc="(inf
location)" ver="(driver version)"/>
  </jdrivers>
</jdp>
</osi-meta>
```

Note: Do NOT include any spaces between commas when listing multiple options.

(platform IDs), use a Comma to separate list.

For example:

S5000PAL,S5000XAL,S5000PSL,S5000XSL,S5000XVN,SC5400RA,
S5000VSA,S5000VCL,S3000AHX, S3000AHV, S3000AH

Note: Please refer Intel Server TPS for your platform ID name.

(OSs supported by the pack), use a Comma to separate list.

For example:

w2k,wsbs,w2k3,w2k3x64,wxp,wxpx64
rhel4x86,rhel4x64,rhel4u2x64,rhel4u2x86,rhel4u3x64,rhel4u3x86,rhel5x86,r
hel5x64,
sles9x86,sles9x64,sles9sp1x86,sles9sp1x64,sles9sp2x86,sles9sp2x64,sles9sp

3x86,sles9sp3x64,sles10x86,sles10x64

(hardware)

For example:

BackPlane, Intel PRO1000 Network Connection, chipset, HW/External RAID, RAID SAS,

(device name)

For example:

Intel® Lan e1000, SRCSAS144E,SRCSAS18E,SROMBSAS18E

(inf location)

Replace with relative path to the info file.

Each different location should be specified using a separate xml node with os_type attribute value. For Linux*, the inf location can be an empty string or an img file name. Sample ".\".

(release script, only used for Linux* driver package).

Put bash scripts to untar and compile the source or empty script for a precompile .img file.

Steps to create osd.xml file and ZIP driver pack.

- Copy the above template or a real osd.xml from a driver pack to a file
- Replace the () sections if using the template.
- Save the file as osd.xml
- Extract the driver files to a folder
- Put the newly created osd.xml in the folder
- Zip the folder into a single file.

3.6.4.3. Sample osd.xml Files

- Sample 1 windows osd.xml

```
<?xml version="1.0" encoding="utf-8"?>
<osi-meta>
  <jdp pid="S5000PAL,S5000XAL,S5000PSL,S5000XVN" >
    <jdrivers os_type=w2k,w2k3,wsbs,wxp?
      <osi_driver name="RAID SAS" devname=
        "Intel SRCSAS144E/SRCSAS18E" inf_loc=".\" ver="1.18.0.32"/>
    </jdrivers>
  </jdp>
</osi-meta>
```

- Sample 2 Linux osd.xml - package contains source and script

```

<?xml version="1.0" encoding="utf-8"?>
<osi-meta>
  <jdp
    pid="S5000PAL,S5000XAL,S5000PSL,SC5400RA,S5000XSL,S5000XVN,S
      5000VSA,S5000VCL,S3000AHX,S3000AHV,S3000AH">
  <jdrivers
    os_type="rhel4u2x86,rhel4u2x64,rhel4u3x86,rhel4u3x64,sles9sp2x86,sle
      s9sp2x64,sles9sp3x86,sles9sp3x64">
  <osi_driver name="Intel PRO1000 Network Connection" devname="Intel
    Lan e1000" inf_loc="" ver="12"/>
  </jdrivers>
</jdp>

<script><![CDATA[#!/bin/sh
# script to install Intel e1000 LAN driver
MAIN_DRIVER_FILE=intel-lan_linux_v11.1.tar.gz
DVER=7.2.7
SUB_DRIVER_FILE=e1000-$DVER.tar.gz
if [ ! -f $MAIN_DRIVER_FILE ]; then
  echo "Main Driver not found!"
  exit
fi

tar zxvf $MAIN_DRIVER_FILE || {
  echo "Unable to extract main driver !"
  exit
}

cd drivers/
if [ ! -f $SUB_DRIVER_FILE ]; then
  echo "Sub Driver not found!"
  exit
fi
tar zxvf $SUB_DRIVER_FILE || {
  echo "Unable to extract sub driver !"
  exit
}

tar zxvf e1000-$DVER.tar.gz
rmmod e1000
cd e1000-$DVER

```

```

cd src/
make && make install && depmod
modprobe e1000

cd ../../../../
RH_NW_SETUP=rhel_nwsetup.sh
SL_NW_SETUP=sles_nwsetup.sh

if [ -f /etc/redhat-release ]; then
    chmod +x $RH_NW_SETUP
    ./rhel_nwsetup.sh
fi
if [ -f /etc/SuSE-release ]; then
    chmod +x $SL_NW_SETUP
    ./sles_nwsetup.sh
fi

cd /]]></script>
</osi-meta>

```

- Sample 3 Linux osd.xml with .img

```

<osi-meta>
  <jdp
pid="S5000XSL,S5000PSL,S5000PAL,S5000XAL,S5000VSA,SC5400RA,S5000
XVN,X5000VCL,S3000AH,S3000AHV,S3000AHX">
  <jdrivers os_type="rhel4u2x86,rhel4u3x86,rhel4u2x64,rhel4u3x64">
    <osi_driver name="HW/External RAID" devname="SRCSAS18E
SAS-3G,SRCSAS144E SAS-3G,SROMBSAS18E SAS-3G"
inf_loc="ir3_sas-v00.00.03.03-1-rhel40-all.img"
ver="00.00.03.03-1"/>
  </jdrivers>
</jdp>

<script><![CDATA[#!/bin/sh
echo no script for DuDs
]]></script>
</osi-meta>

```

3.7. Online Patch Update

IDA Online patch update provides user a quick path to get new IDA features or fix critical issues. IDA can search support.intel.com and automatically find the online patch files that match with user server system. User can save patch files

to a USB key, and IDA can load it from USB key next time and don't need to download patch file again.

Click IDA menu **Help** and select **Upgrade to New Version** to enter the page of Upgrade Intel® Deployment Assistant.

3.8.OS-HTML

OSHTML is a set of HTML pages contains links to download drivers, utilities and latest IDA ISO image. The HTML pages are located in CD and can automatically run when the CD is put in a machine running Windows/Linux* operating systems. This HTML pages gets executed in a default browser which could be an internet explorer or Mozilla Firefox* browser.

You can get below information when OS-html automatically loads by browser

- Home page
Introduce the Intel® Server System hardware features.
- Drivers and Utilities
In this page, you can download server hardware drivers and utilities that organized in different OS sub-page. For example, you click Microsoft Windows* to enter a sub-page that contains all available drivers and utilities in IDA CD.
- Documents
You can find current Intel® Server System and devices user guide or spec documents at this page.
- Customer Support
This page contains Intel® Server System technical support information
- Update
At this page, you can download new IDA version. IDA has ability to detect the newer IDA version on Intel support web site. This page has a tab "Upgrade to new version". Clicking on it causes IDA to query <http://support.intel.com> for new updates. IDA reports whether there is an available version of IDA that is newer than the current ones. If there is a new IDA image available, you can select to download it.

4. Re-branding Intel® Deployment Assistant

4.1. Introduction

Intel® Deployment Assistant (IDA) allows Intel Server OEM customers to update the Intel logo with customer's version, replace the IDA bootsplash picture, change the pictures of IDA title bar, menu bar and left pane, change the styles of front and button, update IDA help files, update drivers and system and update packages description files. This chapter introduces the detailed process of how to re-brand IDA.

File names in IDA are case dependent. For consistency, all file names will use only non-capitalized letters, including the file extension. If you change the capitalization, the files will not be found by the utility. The "dash" in file names is always an underscore.

Re-branding should only be performed on the files mentioned in this document as explained in this document. Additional information will be available at a future date.

All files can be edited with a simple text editor and should not be edited with Microsoft Word* or any other tool that adds formatting characters or line breaks.

Almost all branding is contained in graphic files which are "called" from the file `\ui\rebrand\qd-oem.css`. All graphics are located in `\ui\images\subfolder`. In most cases, there are two different methods to change the displayed image. In either case, **all** images must be the same size (height x width in pixels) as the file they replace.

Method 1: Use 'your' image with 'your' filename, and change the filename of the graphic called in the CSS file.

The syntax of calling a graphic in the CSS is always:

```
(  
  list-style-image: url("folder/yourfile.gif");  
)
```

where items in bold are constant.

Method 2: Keep the graphic's filename the same, but change the image content. (Take `yourfile.gif` and rename it `intel_logo.gif`. Then overwrite the existing `intel_logo.gif` with 'your' file.)

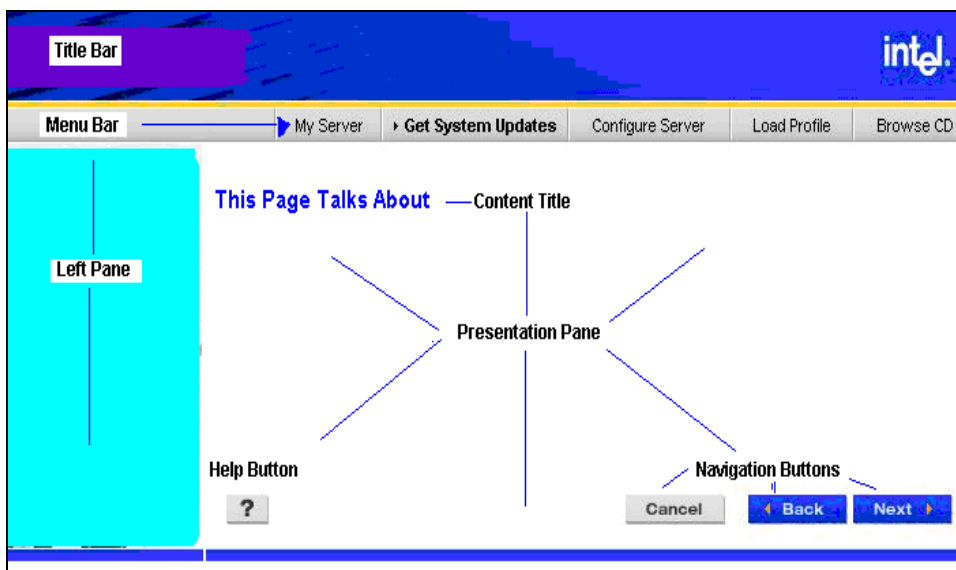
This will be explained in more detail later in this document.

4.2. Common Screen Elements

Every screen shares a common look and feel. The screen is divided into the following major areas:

- Title Bar
- Menu Bar
- Left Pane
- Presentation Pane which contains the Content Title, Content Area, and Navigation Buttons

Figure 4 -1: **Common Screen Elements**



The Title Bar, Menu Bar, Left Panel, Screen Title, and Buttons are ALL made entirely from graphic files. Any text in this area is part of an image. Actual text on the Presentation Pane is not available to change in this version.

4.2.1. The Title Bar

The Title Bar appears on **every** screen. Any changes to the graphics here will change **all** pages.

4.2.2. The Menu Bar

The Menu Bar appears on most of the screens after the introductory screen (for example, after the license and loading screens) and provides buttons to the minor navigation areas: My Server, Get System Updates, Configure Server, Load Profile, and Browse CD. There is no Intel branding in the Menu Bar.

4.2.3. The Left Pane

The Left Pane appears on all pages but the content varies. The left pane may contain an image of a person or may include a left “breadcrumb” navigation list. There is no Intel branding in the Left Panel. To change any picture would change the appearance of that graphic on all screens that use that graphic.

4.2.4. The Presentation Pane

The Presentation Pane appears on every page (after the initial splash screen) and contains a Content Title unique to the specific screen, the Navigation Buttons, and the “Content” which is text describing the current task. All User interaction (other than choosing a navigation link from the Menu Bar) occurs in this panel. Some Intel branded text may occur in the GUI and the Help content. Changing of this text is not supported in this release.

4.2.5. The Content Title

The Content Title is unique to each screen and each one is a graphic file. To change a title, replace the matching graphic found in the \ui\images\js_headers folder.

4.2.6. The Help and Navigation Buttons

All Help and Navigation Buttons are graphic files (text is part of the image), but these buttons do not contain any Intel branding. Changing the actual image used for a button will change the image of that button on every screen upon which it appears.

4.3. Unique Screens

4.3.1. Initial Splash Screen

After booting up, the first graphical image that is displayed is the “splash screen.” This image is located at `\ui\images\juntura_splash.jpg`. It must be JPEG, 1024x768 pixels and color space YCbCr mode with 2x2, 1x1, 1x1 sub-sampling.

Figure 4-2: Splash Screen



To change the splash screen, replace the `juntura_splash.jpg` file with a customized version (use the same file name), then rebuild the ISO image from Linux* using the provided script.

Rebuilding the ISO image without using the script will not rebuild the `initrd.gz` which actually loads the image. (see: [Recreating ISO Image](#))

4.3.2. License Screen

The Intel license is required, but additional OEM licensing may be appended to the Intel license file as a supplement (this is not recommended).

4.3.3. "Loading" Screens

The Loading Screens show the progress bar used while copying, downloading, or updating files. These screens are not branded and changes are not supported.

4.4. Rebranding Common Elements

4.4.1. Method 1

Most of the rebrandable graphic files are "called" from the cascading style sheet (CSS) file located at \ui\rebrand\qd-oem.css except the Unique Screen like Splash Screen. So to change an image using Method 1, you must change the name of the graphic file called in the qd-oem.css file.

Recap of Method 1: Use your image named with a filename of your choice and change the filename listed in the file "qd-oem.css". The new filename graphic must match the pixel dimension of the graphic file it is replacing. You do not need to match the file location as long as you provide the complete path in the URL.

Example of implementing a change with Method 1:

1. Start with your logo file named "logo.jpg" (matching the pixel size of the file from Intel "images/js_topnav/intel_logo2.gif".)
2. Place logo.jpg in the "images" directory.
3. Change the file qd_oem.css from:

```
#img_intel_logo
(
    list-style-image: url("images/js_topnav/intel_logo2.gif");
)
to read
#img_intel_logo
(
    list-style-image: url("images/logo.jpg");
)
```

Important Note: There are some branding changes that cannot use Method 1 because the graphic filename is specifically called by software code to which you do not have access. This will be noted in the following sections, when necessary.

4.4.2. Method 2

The alternative method, which can be used in all cases, requires that you use the same graphic filename that Intel used and simply replace the image content.

Recap of Method 2: Keep the graphic's filename as set by Intel but change the image content. Your content is named to the Intel filename and placed in the Intel location. You must match the filename, the file format (.gif, .jpg), and the pixel dimensions of Intel's original file. But you do not need to edit the CSS file.

Example of Method 2:

1. Start with your logo file named "logo.gif" (matching the pixel size of the file from Intel "images/js_topnav/intel_logo2.gif")
2. Rename logo.gif as intel_logo2.gif
3. Place your intel_logo2.gif into the folder /images/js_topnav/ (overwriting Intel's file of the same name)

The following tables will list:

- The graphic filename and it's directory location
- The qd-oem.css section for Method 1
- The Intel provided image of that filename with pixel size requirements

For Method 1, change the URL of the graphic filename. This is always in the following format and only change the sections in bold.

```
list-style-image: url("images/directory/filename.format") ;
```

With Method 2, do NOT edit the qd-oem.css file. Simply name your graphic file the same as listed and place the renamed file in the listed directory.




4.4.3. Display Screen

The display screen is a text window that shows text prior to the appearance of the splash screen. To change the display screen modify the display.cfg file at boot\isolinux to contain the desired text. For the S5000 family of server boards, do not remove the text related to RAM.

4.4.4. The Title Bar



In the Title Bar main section, any change will apply to ALL pages.

Table 6: Title Bar

| Filename/Location | CSS Section | Intel Image |
|--|------------------|---|
| images/js_topnav/ topheader2.jpg (also topheader.jpg) | #img_topheader |  97x58 |
| images/js_topnav/ my_topheader_bk.jpg | #my_topheader_bk |  |
| images/js_topnav/ intel_logo2.gif | #img_intel_logo |  85x70 for intel_logo2 |
| images/js_topnav/ intel_logo.gif images/js_lftnav/ intel_logo.gif | 97x58 pixels | |

4.4.5. Other Common Frame Graphics

Table 7: Color Bar Graphics

| Filename/Location | CSS Section | Intel Image |
|--------------------------------------|-----------------------------------|--|
| images/js_topnav/ yellow_band.gif | #img_yellow_band (yellow line) |  750x5 |
| images/js_topnav/ footer.gif | #footer |  750x8 |
| Cannot change | White Space | 1x1 |

4.4.6. The Menu Bar

To change the navigation choices, the images would need to be changed but the file names MUST remain the same. Changing these menu text graphics is not supported in this release. These files are located in \ui\images\js_topnav and are each graphic has both a non bolded and also a bolded (selected state) image. The plain state is named "topnav_(text).gif". The bolded state naming convention is "topnav_(text)_on.gif".

Table 8: Menu Bar

| Filename/Location | CSS Section | Intel Image |
|---|----------------|-----------------------|
| Images\js_topnav\ topnav_horizontal_bg.gif | Not changeable | Gray Background 10x20 |
| images\js_topnav\ topnav_v_divider.gif | Not changeable | Vertical divider 2x21 |
| images\js_topnav\ topnav_black_arrow.gif | Not changeable | Black >> arrow 7x7 |
| images\js_topnav\ topnav_black_arrow_ back.gif (left) | Not changeable | Black << arrow 7x7 |

4.4.7. The Left Pane

The files are stored in \ui\images\js_lftsd_photos in .jpg format. Images that include top navigation colors are 200x621 pixels and images without top navigation are 174x139 pixels.

Table 9: Left Pane

| Filename/Location | CSS Section | Intel Image Size |
|--|-------------------------------------|------------------|
| Images/js_lftsd_photos/lftside_ photo_man.jpg | #img_photo_manwithservers | 200X621 |
| Images/js_lftsd_photos/lftside_ photo_woman.jpg | #img_photo_noTopNav_womanserve r | 200X621 |

4.4.8. Content Titles

Changes to the Content Title are not supported in this release. The text is all in graphic files stored in \ui\images\js_headers using the naming convention `hdr_(description).gif` and the filenames must NOT be changed. Each image is 440x25 pixels.

4.4.9. Help and Navigation Buttons

Buttons are graphics (including any text) and are stored in \ui\images\js_buttons\. All buttons except icons are 18 pixels high but the width varies by amount of text.

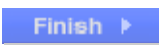


Button Naming Conventions:

- Bottom navigation button files `btn_(color)_(description)_(state).gif`.
- Main Menu Icon based buttons `btn_Icon_(text).gif` (36 pixels high)
- Plain arrow buttons `btn_(arrow type)_(color).gif`

Most buttons exist in 3 styles – normal, down, and inactive.

- o `inactv` (not available for you to choose = inactive),
- o `dwn` (a darker blue indicating you have clicked this button) and (normal state, not selected but available).

Table 10: Save Buttons

| | | |
|---|---|--------------------------|
| <code>btn_blue_finish_inactv.gif</code> |  | Inactive (not available) |
| <code>btn_blue_finish_dwn.gif</code> |  | Down (user clicked) |
| <code>btn_blue_finish.gif</code> |  | Normal state |

4.4.10. Watermark Graphics

The three watermark (semi-transparent) images showing navigation use the same style images as the 3 Main Menu icons. They are kept in \ui\images\js_bkgrnd_icons and are 280x280 pixels.

4.5.Changing Font Styles and Sizes

Font properties and background color of the main Presentation Pane may be changed by editing the qd-oem.css file.

Table 11: Font Settings

| Qd-oem.css Location | Settings | Value |
|---------------------|-------------------|---------|
| vbox#vbox_main | background-color: | White; |
| vbox#content_box | font-family: | Arial; |
| | font-weight: | Normal; |
| | font-size: | 12px; |
| | background-color: | White; |
| | max-width: | 59em; |

4.6.Rebranding Help Files

To rebrand the help files, you need to update each file in /ui/help folder. On Linux* systems, you can use the Sed command to replace all the files with the desired company name.

For example, Sed -i "s,Intel ,companyname ,g" *

4.7.Customizing Update Packages

System Software Update Packages must be packed in a .zip format and can be placed at any known web path location that must be listed in the jmaster.xml file. All packages must be enumerated (described) in a file named jmaster.xml which follows a very strict format and syntax. The location of the jmaster.xml file is called out in the qd_oem.dtd file.

4.7.1. The Update Package

The actual Update Package contains system software files for one particular model server board at a certain point in time. There is no changeable branding in the package. (Branding may occur within files that go into an Update Package but their customization is not covered in this document.)

Contents of the Update Package

Update packages must have the below listed system configuration files compressed into a .zip format. There is no required naming format for the Update Packages other than the .zip file extension. It is suggested that the files be named to easily distinguish their version, board model, and date.

Location of the Update Packages

Update packages may be placed in any location which can be described via a URL address. This address is listed in the **jmater.xml** file per package so each package may be stored in a separate location if desired.

4.7.2. The Update Packages Description File: jmater.xml

The single file that describes all available Update Packages is named **jmater.xml**. You do not need to change the file on the Deployment Assistant media, only on the update website that is set up for the Update Packages. The location of this file is "called" from the utility which learns the location of this file from the **qd_oem.dtd** file located on the Deployment Assistant media at `\ui\rebrand\`.

Only one **jmater.xml** file should be used and may refer to multiple Update Packages at one or multiple web based addresses where the packages are stored.

Web Location of the jmater.xml File

The web address of the **jmater.xml** file is specified in the **qd_oem.dtd** file. (This is not necessarily the address of the Update Packages themselves.) This is currently the only definition in the **qd_oem.dtd** file.

```
<!--Web location of the Sup Server-->
  <!ENTITY remoteSupServer "http://(IP#)/ofu/jmater.xml">
```

The URL can be either the IP address or the "name" (text address) of a webhost (For example, `www.intel.com`) plus any subdirectory structure to navigate to the **jmater.xml** file.

File Structure of the jmater.xml Content

The .xml file must follow very strict structure and syntax.

The header section of **jmater.xml** should not be changed.


```
<?xml version="1.0" encoding="UTF-8"?>
<ofu-meta xmlns:xsi=http://www.w3.org/2001/XMLSchema-instance
xsi:noNamespaceSchemaLocation="jmaster.xsd">
```

Packages should be grouped by exact platforms. The first information to provide is the Platform Identification (pid).

```
<platform pid="SE7520BD22">
```

Each package needs to have its file location, filename, date, and overall version plus repeat of platform type provided.

```
<sup loc="http://support.intel.com/SE7520BD22/Dec.zip" date="dec-2005.zip"
sup_date="Dec-2005" sup_ver="1.0" platform_type="SE7520BD22">
```

Each package must then provide the content information per component listing element name (bios, bmc, frusdr, hsc, lcp), version, filename, and date.

```
<sup_element name="bios" ver="SE7520BD22.86B.P.07.20.0066.03"
file="sbd2a066.rom" date="07-MAR-2005"/>
<sup_element name="bmc" ver="0.42" file="7520BD42.hex" date="07-MAR-2005"/>
<sup_element name="frusdr" ver="6.6.2" file="SBD2BMCM.SDR, SBD2m_VM.SDR"
date="21-Feb-2005"/>
```

After each package listing, close the package information.

```
</sup>
```

You can then add additional packages for the same board (exact model).

```
<sup loc="http://.....
... ..
</sup>
```

At the end of a list of packages for the first model of board, close the platform type.

```
</platform>
```

You may then add additional board types by starting with the PID.

```
<platform pid="SE7520BD23">
```

When finished, close the file.

```
</ofu-meta>
```

In the future, it may be possible to have more than one jmaster.xml but at this time only one file and one file URL address is supported in the qd_oem.dtd file.

4.8. Customizing Software Features

The Customizing Software feature allows an OEM to remove/hide specific features available in the Intel® Deployment Assistant Utility. To change the options that appear in the User Interface, unpack the .ISO and edit the customize.ini file located in the ui/rebrand directory of the CD. Then create a new ISO using the provided rebranding script.

Each feature in the UI is identified by a string with a value set to 1. The feature can be removed from the UI by setting the value of the corresponding feature string to 0. Additionally, the list of supported Operating Systems can be limited. No new Operating Systems can be added to the list, but those already present can be removed from the list by setting their value to 0.

The general procedure to remove a feature is as follows:

1. Extract the ISO to a folder.
2. Locate the customize.ini file in the ui/rebrand directory.
3. Identify the feature to remove.
4. Edit customize.ini by altering the value from 1 to 0 for the feature to be removed.
5. Create the ISO using the rebranding script.

Note: Removing the feature string line will not remove the feature. The string must remain and have its value set to 0.

4.8.1. Default customize.ini Contents

Feature Configuration options

```
SystemUpdate=1
SystemConfigure=1
SystemInformation=1
BIOSConfigure=1
BMCConfigure=1
OSInstall=1
RaidConfigure=1
UnattendedOS=1
LoadProfile=1
```

OS list Configuration options

```
"Windows Server* 2008 (32-bit)" [w2k8] = 1
"Windows Server* 2008 (64-bit)" [w2k8x64] = 1
"Windows Server* 2003 Release 2 (32-bit)" [w2k3] = 1
"Windows Server* 2003 Release 2 (x64-bit)" [w2k3x64] = 1
"Windows Server* 2003 Release 2 SP2 (32-bit)" [w2k3] = 1
```

"Windows Server* 2003 Release 2 SP2 (x64-bit)" [w2k3x64] = 1
 "Windows Server* 2003 SP1 (32-bit)" [w2k3] = 1
 "Windows Server* 2003 SP1 (x64-bit)" [w2k3x64] = 1
 "Windows Server* 2003 SBS SP1 (32-bit)" [wsbs] = 1
 "Windows Server* 2003 SBS SP1 (x64-bit)" [w2k3x64] = 1
 "Windows Server* 2003 SBS Release 2 (32-bit)" [w2k3] = 1
 "Windows Server* 2003 SBS Release 2 (x64-bit)" [w2k3x64] = 1
 "Windows Vista* (32-bit)" [wvisx86] = 1
 "Windows Vista* (x64-bit)" [wvisx64] = 1
 "Windows* XP (32-bit)" [wXP] = 1
 "Windows* XP (x64-bit)" [wXPx64] = 1
 "Windows* XP SP2 (32-bit)" [wXP] = 1
 "Windows* XP SP2 (x64-bit)" [wXPx64] = 1
 "Red Hat* Enterprise Linux* 4.0 Update 2 (32-bit)" [rhel4u2x86] = 1
 "Red Hat* Enterprise Linux* 4.0 Update 2 (x86-64)" [rhel4u2x64] = 1
 "Red Hat* Enterprise Linux* 4.0 Update 3 (32-bit)" [rhel4u3x86] = 1
 "Red Hat* Enterprise Linux* 4.0 Update 3 (x86-64)" [rhel4u3x64] = 1
 "Red Hat* Enterprise Linux* 4.0 Update 4 (32-bit)" [rhel4u4x86] = 1
 "Red Hat* Enterprise Linux* 4.0 Update 4 (x86-64)" [rhel4u4x64] = 1
 "Red Hat* Enterprise Linux* 4.0 Update 5 (32-bit)" [rhel4u5x86] = 1
 "Red Hat* Enterprise Linux* 4.0 Update 5 (x86-64)" [rhel4u5x64] = 1
 "Red Hat* Enterprise Linux* 5.0 (32-bit)" [rhel5x86] = 1
 "Red Hat* Enterprise Linux* 5.0 (x86-64)" [rhel5x64] = 1
 "Red Hat* Enterprise Linux* 5.0 Update 1 (32-bit)" [rhel5u1x86] = 1
 "Red Hat* Enterprise Linux* 5.0 Update 1 (x86-64)" [rhel5u1x64] = 1
 "SUSE* Linux* Enterprise Server 9 SP2 (32-bit)" [sles9sp2x86] = 1
 "SUSE* Linux* Enterprise Server 9 SP2 (x86-64)" [sles9sp2x64] = 1
 "SUSE* Linux* Enterprise Server 9 SP3 (32-bit)" [sles9sp3x86] = 1
 "SUSE* Linux* Enterprise Server 9 SP3 (x86-64)" [sles9sp3x64] = 1
 "SUSE* Linux* Enterprise Server 10 (32-bit)" [sles10x86] = 1
 "SUSE* Linux* Enterprise Server 10 (x86-64)" [sles10x64] = 1
 "SUSE* Linux* Enterprise Server 10 SP1 (32-bit)" [sles10sp1x86] = 1
 "SUSE* Linux* Enterprise Server 10 SP1 (x86-64)" [sles10sp1x64] = 1

4.9. Customizable UI Screens

Figure 4-3: IDA showing Associated Feature String with the GUI Buttons (Screen 1)

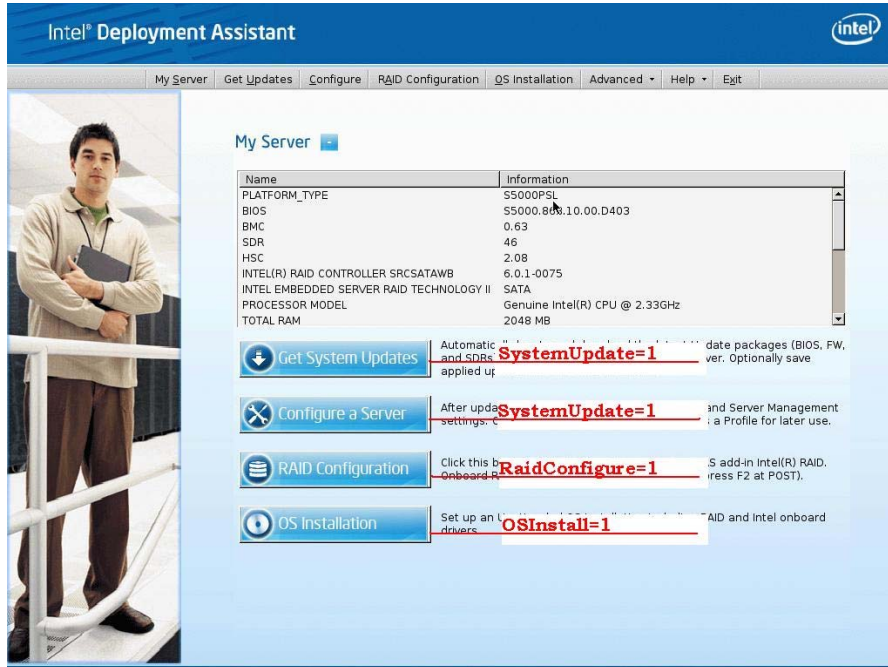
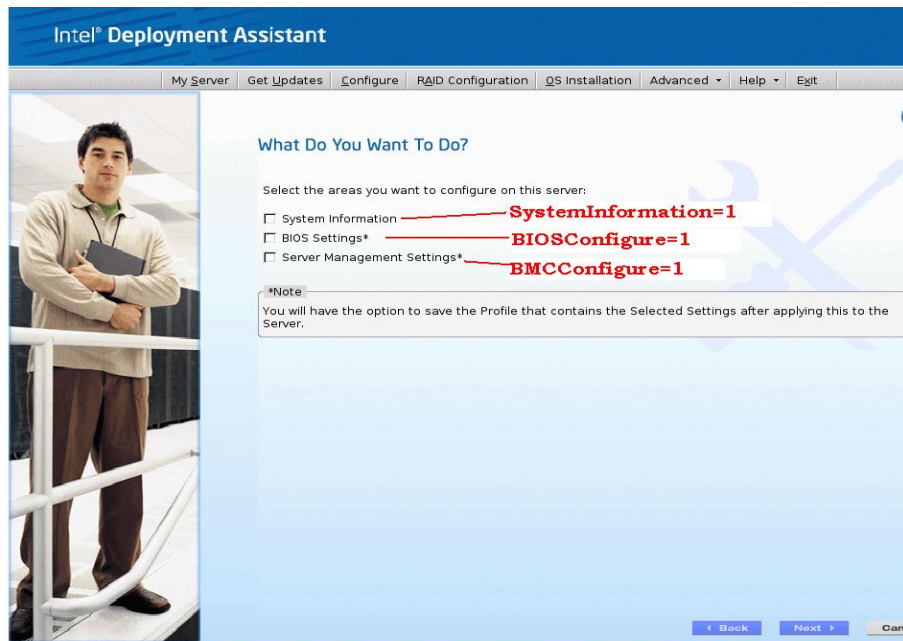


Figure 4-4: IDA showing Associated Feature String with the GUI Buttons (Screen 2)



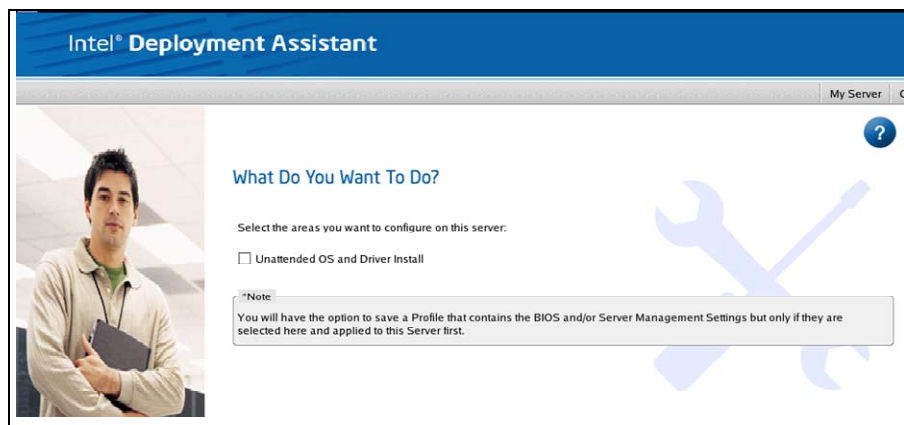
Example

In this example, the OEM wants to remove the following features: System Information, BIOS Settings, Server Management settings under Configure Server. To remove these features, the customize.ini should be modified as follows:

Feature Configuration options:

```
SystemUpdate=1
SystemConfigure=1
SystemInformation=0
BIOSConfigure=0
BMCConfigure=0
OSInstall=1
RaidConfigure=1
LoadProfile=1
```

Figure 4-5: UI Screen after Customization



4.10. Recreating ISO Image

The following steps need to be followed to re-create the OEM-branded version of the Intel® Deployment Assistant CD ISO file. You must use the provided script from a Linux* system if you are changing the main splash screen. The script of iso_creator.sh can be found at IDA2.5 CD root folder. We recommend use run below commands and script iso-creator.sh at SuSE Linux* server 9 SP3.

Step-by-step instructions (for Linux* OS only):

Make sure you have appropriate permissions.

Mount the ISO so that it can be modified.

1. mkdir /home/oem

```
// create a folder, name is oem
```

2. mount -o loop ida.iso /home/oem

```
// if you had copied IDA CD ISO image to your current folder and mount it to folder oem. If you got IDA physical CD, then you can use command like: mount /dev/cdrom /home/oem
```

3. mkdir /home/oem_new

4. cp -r /home/oem/ /home/oem_new/

```
//copy all files in IDA CD to the folder oem_new
```

5. cp ./ iso_creator.sh /home/oem_new

```
//Copy the iso_creator.sh to /home/oem_new/
```

6. Modify the files as described about for the component you wish to re-brand

7. Run the "iso_creator.sh" script in the directory above where the CD contents where extracted.

```
./iso_creator oem_assistant.iso /home/oem_new
```

The iso_creator.sh requires mkisofs (version: **mkisofs-2.01.1-5**) to be installed. The script requires two arguments: the name of the ISO to be created and the folder from which to create the ISO .

If successful, the newly created ISO image (oem_assistant.iso) can be found in the current directory (that is, /home/oem_new).